

D²EPC Manual v2



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Executive Summary

This report presents the final results of **Task 5.1 D²EPC guidance for auditing and implementation** activities, aiming to provide guidance for the implementation of the D²EPC methodology as it has been refined by the end of the project. The overall goal of this report is to provide an overview of the different aspects of the D²EPC scheme and explain the different steps for the implementation of the D²EPC services enabled through the D²EPC Web Platform, focusing on the EPC Assessors as target group. This report is the updated and final version of the D²EPC Manual.

Starting with EPC calculation methodologies, an overview of the asset energy performance rating methodology has been presented based on the ISO 52000 series of standards while it has adopted several features from national asset rating calculation framework. The input parameters for the calculation have been described in detail documenting the:

- Assessed object general information (Object type; Building/ space category; Climatic data).
- Thermal zones division: the spaces in a building or building unit should be grouped into thermal zones (according to their thermal characteristics), in order to proceed with the asset rating
- Analytical descriptions of the elements that comprise the building's envelope: Depending on their visual transparency, the building elements are divided into two main categories, the "opaque and transparent" building elements. A second distinction is done according to the placement of the element on the building topology (e.g., internal, external in contact with the ambient air or external in contact with the ground etc.)
- Installed technical systems: the different categories include technical systems for heating, cooling, domestic hot water, lighting, solar thermal collectors, photovoltaics and automation and control.

Following the asset rating, the methodology for the operational energy performance rating of buildings has been described. A key value for the EPCs' classification and issuance is the thermal energy per unit of conditioned building area (kWh/ (m²a)). Apart from this value, the following values can also be given: (a) annual energy per unit of conditioned building area (kWh/(m²a)), (b) annual electricity supply per unit of conditioned building area (kWh/(m²a)), (c) annual primary energy for the operation of the building per unit of conditioned building area (kWh/(m²a)), and (d) annual CO₂ emissions due to the operation of the building per unit of conditioned area of the building (kg / (m²a)). An example of the Frederick University pilot building has been also included. In particular, the methodology proposed provides a well-defined process presenting:

- The indicators of the D²EPC operational scheme (e.g., heating, cooling, lighting, appliances, domestic hot water, total),
- The reference values, based on which the rating will be calculated. The actual, degree-day-adjusted heat consumption and the annual real electricity consumption are used as the basis for the classification of each building on the energy label scale, instead of a reference value, which depends on building type with different demand of energy performance.
- Issuance frequency. Once issued, the operational energy dEPC is valid and should be renewed every six months according to weather normalization procedures. This allows an improved energy performance of buildings to be achieved.
- Normalization practices for operational values. The operational rating dEPC has a degree-day indicator for heating/cooling energy consumption.
- Methods of measurement of actual consumption and details (e.g. instruments, responsibilities, etc.).

It is worth noting that based on the work performed within D²EPC on the operational rating, a permanent standardisation working group has been created dealing with operational energy performance: CEN/TC 371/WG 5, *Energy performance of buildings. Operational rating of energy*



performance of buildings. More details can be found in D7.12 Report on the contribution to standardization v2.

In addition, the additional set of indicators to be included in the next generation EPCs, namely SRI, energy and LCA, human comfort and economic indicators have been introduced and documented as part of this report. In particular:

- The development of D^2EPC SRI assessment is based on “Method B” of the final SRI technical study conducted by a consortium consisting of VITO NV and Waide Strategic Efficiency and concluded in June 2020.
- The Human Comfort and Wellbeing indicators step on three pillars of indoor environmental quality i.e. the thermal comfort, the visual comfort and the indoor air quality.
- The development of the D^2EPC environmental indicators is based on the Level(s) scheme, the EU sustainability assessment for constructions outline. The operational rating scheme is used for the calculation of the energy indicators and a complete list of 25 data results, from 4 categories, is presented.
- The set of financial indicators was developed based on the literature review of well-established standards and schemes, aiming to translate the individual elements of buildings’ energy performance into monetary normalized values.

Finally, the unified D^2EPC Web platform that will host the visualisation of all the results from the various components and sub-components, such as the EPCs, the KPIs, and the additional services is presented. Through the web platform, the user will be able not only to adjust and configure certain components but also to directly request the execution of certain processes ad-hoc. A thorough step-by-step guide for utilizing the different tools and services of the D^2EPC Web Platform has been included in the last section of this report.

In overall, this report is expected to act as the technical manual that describes the different aspects of the project’s framework and includes the methodology of the D^2EPC scheme and the calculation steps for the different tools and services enabled through the D^2EPC Web Platform.



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List of Acronyms and Abbreviations

Term	Description
ARM	Asset Rating Module
AR	Asset Rating
BAS	Building Automation System
BEPS	Building Energy Performance Simulation
BIM	Building Information Model
BIS	Building Information System
BMS	Building Management System
CEN	European Committee for Standardization
CHP	Combined Heat and Power
COP	Coefficient of Performance
D.	Deliverable
dEPC	dynamic Energy Performance Certificate
DHW	Domestic Hot Water
DSM	Demand Side Management
EBC	Energy in Buildings and Communities
EER	Energy Efficiency Ratio
EPBD	Energy Performance of Buildings Directive
EPC	Energy Performance Certificate
EU	European Union
EUR	Euro
EV	Electric Vehicle
GIS	Geographic Information System
HVAC	Heating, Ventilation and Air Conditioning
I.A.Q.	Indoor Air Quality
ICT	Information and communication technology
IDA-ICE	IDA Indoor Climate and Energy simulation tool
IEA	International Energy Agency



I.E.Q.	Indoor Environmental Quality
IFC	Industry Foundation Classes
IFC4	The version of IFC that is an ISO standard, ISO 16739:2013
ISO	International Organization for Standardization
LCA	Life Cycle Assessment
LCC	Life Cycle Cost
M/480	Mandate M/480, standardization requests issued as the recast of the EPBD
MS	Member State
NUTS	Nomenclature of territorial units for statistics
OGC	Open Geospatial Consortium
RES	Renewable Energy Sources
RH	Relative Humidity
SCOP	Seasonal Coefficient of Performance
SEER	Seasonal Energy Efficiency Ratio
SRI	Smart Readiness Indicators
T.	Task
TABS	Thermal Activated Building Systems
WP.	Work Package



1 Introduction

1.1 Scope and objectives of the deliverable

This deliverable is part of **Task 5.1 D^2EPC guidance for auditing and implementation** activities, aiming to provide guidance for the implementation of the D^2EPC methodology.

This report is mainly addressed to EPC assessors who wish to utilise the D^2EPC Web platform and benefit of its services. The aim of this document is to provide to the EPC assessor an overview of the different aspects of the D^2EPC scheme and familiarize them with the different steps that need to be followed.

In particular, this document provides a thorough analysis of the asset rating methodology, starting with the used terms and defining the assessed object, the different thermal zones, the building envelope and the various building technical systems. The same way, the operational rating methodology is introduced according to the ISO 52000 series and the operational rating parameters and information extraction are presented, including an example of the Frederick University pilot building. The additional indicators related to the smartness of the buildings (SRI), its environmental (LCA) and financial (LCC) performance, as well as to human comfort aspects are explained and introduced.

This report also presents the D^2EPC Web Platform User Interfaces for the calculation of the EPC rating and the indicators as well as additional services that are provided, including access to the WebGIS.

This report is expected to act as the technical manual that describes the different aspects of the project's framework and includes the methodology of the D^2EPC scheme and the calculation steps for the different tools and services enabled through the D^2EPC Platform.

1.2 Structure of the deliverable

The structure of this deliverable is divided in different chapters to cover all the aspects of the D^2EPC scheme:

- **Chapter 2** gives an overview of the asset rating methodology, providing general information on the assessed object, on the thermal zones that the spaces in a building can be grouped into thermal zones, the categories of the various building elements and the technical systems.
- **Chapter 3** introduces the operational rating methodology and describes the energy performance calculations based on the actual energy consumption of the building.
- **Chapter 4** presents the different types of the additional indicators that address smart readiness, thermal comfort, LCA dimensions, and financial KPIs.
- **Chapter 5** provides a thorough step by step guide for the use of the D^2EPC Web Platform and services, explaining how an EPC Assessor can access and use the different tools.
- **Chapter 6** sums up the main conclusions and findings of this deliverable.

1.3 Relation to Other Tasks and Deliverables

This task elaborates all aspects and parameters of the D^2EPC scheme and provides guidance for the implementation of D^2EPC principles in building's specification, focusing on EPC assessors and engineers. This report contains the whole methodology and calculation steps of the project, and as such, it is strongly related to the findings of WP2, WP3 and WP4. Additionally, this report can facilitate the deployment of the D^2EPC pilots and provide guidance to the relevant stakeholders of T5.3 while it can act as a reference document for the dissemination and exploitation of project results (WP7).



2 Asset Rating

2.1 Scope and Objectives

The Asset Rating Module (ARCM) is a dedicated tool for the calculation of the asset energy performance rating of the building under investigation. The information for the energy model of the building can be derived from the building's BIM file as well as through on-site inspection. Even if the use of BIM technology turns the building modelling process into an expeditious and straight forward procedure, the auditors' role remains critical throughout the Asset Rating process. Their main responsibility is to verify the compliance of the virtual model with the actual asset. Furthermore, they have to ensure that the building description follows the D^2EPC Manual's guidelines, as presented in this document. Lastly, it is important to note that the module's development is based on a European approach, applicable in each MS; its main core is the ISO 52000 series of standards [1] while it has adopted several features from national AR calculation frameworks.

2.2 Terms and Definitions

air conditioning: type of air treatment including controlling of the maximum or minimum temperature, probably coupled with ventilation, humidity and air cleanliness control.

air conditioning system: combination of all components required to provide air treatment in which supply air temperature is controlled, possibly in combination with the control of ventilation rate and humidity and air filtration.

assessed object: part of a building or portfolio of buildings that is the subject of an energy performance assessment (e.g., designed building, new building after construction, old building in use phase).

auxiliary energy: electrical energy used by technical building systems to support energy transformation to satisfy energy needs (e.g., energy for fans and pumps).

building: construction as a whole, encompassing the fabric and all technical systems, where energy can be utilised to control the indoor conditions, provide domestic hot water, light, and other services connected to the building's use.

building automation and control: products, software, and engineering services for automatic controls, monitoring and optimization, human intervention, and management of building services equipment to achieve energy-efficient, cost-effective, and safe operation.

building category/ unit category: The classification of a building and/or building units related to their main use or their special status, for the purpose of enabling differentiation of the energy performance assessment procedures and/or energy performance requirements.

building element: Integral component of the technical building systems or of the fabric of a building.

building fabric: all physical elements of a building, excluding technical building systems (e.g., roofs, walls, floors, doors). It includes elements both inside and outside of the thermal envelope, including the thermal envelope itself.

building portfolio: a collection of buildings and common technical equipment whose energy performance is influenced by their interactions.

building unit: section, floor or apartment within a building that has been designed or modified to be used independently from the rest of the building.

conditioned space: room or enclosure that is covered by one or more EPB services.



condition of use: requirement and/or restriction for the use of a building space category, related to the services for the energy performance assessment and/or the boundary conditions (e.g., the numbers are based on the number of occupants per m² per type of building space).

designed energy performance: energy performance with design data for the building and standard use and climate data set.

electricity grid: public electricity network.

energy carrier: substance or phenomenon that can be used to produce mechanical work or heat or to operate chemical or physical processes.

energy performance: amount of energy (calculated or measured) needed to meet the energy demand of the assessed object associated with a typical use, which include energy used for specific services.

energy performance certificate: An assessed object's certificate, for instance recognized by a country or by a legal person designated by it, which highlights the energy performance of the assessed object, calculated or measured according to one or more particular methodologies.

energy rating/EPB rating: evaluation of the value of an energy performance indicator by comparison against one or more reference values, possibly including a visualization of the position on a continuous or discrete scale.

energy source: source from which useful energy can be extracted or recovered either directly or by means of a conversion or transformation process.

external temperature: temperature of ambient air.

lighting: process of providing illumination.

ventilation: process of supplying or removing air by natural or mechanical means to or from a space or building.

heat balance ratio: monthly heat gains divided by the monthly heat transfer.

solar heat gain: heat provided by solar radiation entering, directly or indirectly (after absorption in building elements), into the building through windows, opaque walls and roofs, or passive solar devices such as sunspaces, transparent insulation and solar walls.

solar irradiation: incident solar heat per area over a given period.

space: room, part of a room or group of adjacent rooms that belongs to one thermal zone.

space category: classification of building spaces related to a specific set of use conditions.

thermal zone: internal environment with assumed sufficiently uniform thermal conditions to enable a thermal balance calculation.

thermal envelope area: total area of all elements of a building that enclose thermally conditioned spaces, except the area to adjacent buildings, through which thermal energy is transferred, directly or indirectly, to or from the external environment.

thermally conditioned space: heated or cooled space.

thermally unconditioned space: room or enclosure that is not part of a thermally conditioned space.

technical building sub-system: part of a technical building system that performs a specific function (e.g., heat generation, heat distribution, heat emission).

technical building system: technical equipment for heating, cooling, ventilation, humidification, dehumidification, domestic hot water, lighting, building automation and control and electricity production.



useful floor area: area of the floor of a building needed as a parameter to quantify specific conditions of use that are expressed per unit of floor area for EPB assessment and for the application of the simplification and the zoning and allocation rules.

2.3 Methodology

This section provides all the necessary information and guidelines to familiarize the energy assessor with the D²EPC ARCM and allow the design of the building model according to the module's requirements. The building's documentation can be divided into four (4) main categories. The first category is an information set enclosing the general description of the building, while the second depicts its division into thermal zones according to the operational characteristics of each space. The last two categories include the analytical descriptions of the elements that comprise the building's envelope and the installed technical systems, respectively. All the information at the four categories can be derived either from its BIM model, or the auditor can insert them manually through the D²EPC Web Platform. The resulted set of the building's data is stored in the D²EPC Repository before proceeding with the energy performance calculation.

2.3.1 Assessed Object General Information

The first set information is general information about the building. More specifically, the user must insert the following fields in order to proceed to the asset rating calculation:

- **Category:** Residential Building or Tertiary Building
- **use:** one of the options presented in Table 1.
- ownership
- construction year
- country
- latitude
- longitude
- altitude

Table 1: Building uses

Residential Buildings	Tertiary Buildings
Single house	Hotels and other accommodation
Semi-detached + Rowhouses	Schools
Multi family building	Public buildings
Apartment blocks	Supermarkets and malls
	Hospitals and clinics
	Restaurants and taverns
	Private offices
	Retail shops
	Other

This set of general building information is crucial for the later assessment as is used to select the appropriate data sets for the assessment (e.g. climatic zone, reference building).



2.3.2 Thermal Zones

A **thermal zone** is defined as a group of spaces that have similar operational characteristics, which are used for the calculation of their thermal balance. The spaces in a building or building unit should be grouped into thermal zones (according to their thermal characteristics), in order to proceed with the Asset Rating procedure. Each thermal zone should be described by the following set of information fields:

Category: the type of the thermal zone is selected according to the use of its spaces. The resulting category of the spaces is also the type of the zone .

Useful floor area: the sum of the useful floor areas from all the spaces in the zone.

Volume of air: the sum of the volume of air from all the spaces in the zone.

zone_usage: the use of the thermal zone

Construction Type: The construction type of the thermal zone can take one of the classes as presented in Table 2. This attribute is used to determine the internal Effective Heat Capacity and calculate the zone’s heat capacity.

Class	Internal Effective Heat Capacity [J/(K×m ²) × m ²]
Very Light	80.000 × A _{use}
Light	110.000 × A _{use}
Medium	165.000 × A _{use}
Heavy	260.000 × A _{use}
Very Heavy	370.000 × A _{use}

Table 2: Default values for internal effective heat capacity

The zoning process concludes to a number of thermal zones with a total area equal to the whole area of the examined building. It is important to point out that the unheated (or unconditioned) spaces are also included in the thermal zoning procedure. There are three main criteria that indicate the grouping procedure, which are related to the conditions of use over the spaces, their topology and technical systems. However, the assessed object should be considered as a single thermal zone, whenever it is possible. Further analysis for dividing a building into thermal zones can be found in Section 2.3.2.1.

2.3.2.1 Thermal Zoning Guide

The spaces in a building are grouped into thermal zones according to the below-described stepwise process. The auditor must keep in mind that the model should be constructed with the minimum required number of thermal zones.

Step 1: Assessment of space categories

Each space is assigned to a specific category, considering the overall energy performance assessment procedures.

Certain thermally unconditioned spaces, for reasons of simplicity, may be assumed to have the same conditions of use as the adjacent thermally conditioned spaces and then joined (e.g., attic, staircase, atrium, and garage). The following spaces are typically characterized as thermally unconditioned:



- spaces that are highly ventilated, such as: car garage or indoor car park. A highly ventilated space is defined as a space with a permanent ventilation capacity of at least $3 \text{ dm}^3/\text{s}$ per m^2 of useful floor area of that space.
- spaces with large openings to the outdoor air. A large opening in a space to the outdoor air is defined as one or more permanent openings with at least 0.003 m^2 of openings per m^2 of useful floor area of that space.

Step 2: Grouping according to space category

A space category is characterized by a specific set of conditions of use. Therefore, all adjacent spaces belonging to the same space category are grouped into one thermal zone.

Thermally unconditioned spaces, adjacent to thermally conditioned spaces, are as a rule modelled in a simplified way. However, if a thermally unconditioned zone has a strong effect on the overall calculation, it can be considered as a thermally conditioned zone (with zero heating and cooling power).

Step 3: Grouping in case of large openings in between

If large openings exist between two spaces, the spaces are combined into one thermal zone. Doors that are likely to remain open frequently are considered as permanent large openings. A large opening in a space to a space or spaces inside the thermal envelope is defined as one or more permanent openings with a total area of at least $0,003 \text{ m}^2$ per m^2 of useful floor area of that space.

The thermal conditions of use are in this respect the minimum and maximum temperature and/or moisture settings and the period(s) of the settings, such as the number of hours per day and days per week.

Step 4: Further grouping according to similar thermal conditions of use

Adjacent thermally conditioned zones may be combined if the thermal conditions of use¹ are the same or similar. The two following criteria determine if the conditions of use are similar:

- the temperature set-points difference for heating and cooling is less than 4K
- the difference in minimum and maximum moisture content settings (if applicable) is less than $0,2 \text{ kg/kg}$ (dry air)
- the daily operation periods are not differentiated by more than three hours

Step 5: Split according to specific system or subsystem properties

In case of system specific calculations ((taking into account specific heating, cooling, ventilation or (de-humidification) system properties)), a thermal zone may need to be split up in the relevant system standards, aiming at certain homogeneity in the system or subsystem within a thermal zone.

Step 6: (Further) split to have sufficient homogeneity in thermal balance

A thermal zone is to be split in such a way that a thermal zone is to some degree homogeneous in the thermal balance. The criteria are more stringent if cooling is involved.

For each of the following criteria, two different sections of the thermal zone are considered, covering each at least 25% of the useful floor area of the considered zone.

The thermal zone has to be split if:

¹ The thermal conditions of use are defined as the minimum and maximum temperature and/or moisture settings and the period(s) of the settings, such as the number of hours per day and days per week.



- between the two sections the monthly mean internal gains (including recoverable system losses) plus solar gains in a representative cold month are estimated to differ more than a factor of three. This does not apply if the average value is below 15 W per m² of useful floor area.

In addition, if the calculation involves the calculation of cooling needs or load or indoor temperature calculation, the thermal zone has to be split if:

- the difference of internal effective heat capacity between the two spaces is larger than two classes.
- the monthly mean internal gains, including recoverable system losses plus solar gains, in a representative warm month are estimated to differ more than a factor of three. This does not apply if the average value is below 30 W per m² useful floor area.

Step 7 (Further) grouping of thermally unconditioned zones

Adjacent thermally unconditioned zones may be combined into one thermally unconditioned zone.

Step 8: Simplification in case of small thermal zones

A thermal zone may be combined with an adjacent thermal zone if it has the same combination of services (Step 4), but different thermal conditions of use (Step 5) or different thermal balance properties (Step 7), provided that it has a useful floor area of less than 5% of the total useful floor area of the assessed object.

In that case the thermal conditions of use of the adjacent thermal zone (larger zone) apply. In case of more than one adjacent thermal zones, the combination of services and thermal conditions of use are adopted from the adjacent zone with more similar services and/ or conditions of use.

Step 9: Simplification in case of very small thermal zones

A thermal zone may be combined with an adjacent thermal zone even if it has different combination of services (Step 4), provided that it has a useful floor area of less than 1% of the total useful floor area of the assessed object.

In this case, the combination of services and thermal conditions of use of the adjacent thermal zone apply. If multiple zones are in contact with the unconditioned space, then the adjacent zone with more similar services and/ or conditions of use is selected.

2.3.3 Building Envelope

The BIM file contains all the information about the various building elements of the building fabric. The various BIM software solutions utilize standardized sets of information to describe the elements of the building fabric. Nevertheless, these solutions may be insufficient for the ARM. All the required attributes that each building element should have in order to be able to perform the Asset Rating calculation are presented in the following section. The attributes can be either inserted at the initial BIM model or at a later stage in the D²EPC Web platform, before proceeding to the Asset Rating calculation. The auditor is responsible for the plentitude and the validity of the information in both cases.

The various building elements are categorized based on two criteria. Firstly, depending on their visual transparency, the building elements are separated under two main groups, the “opaque and transparent” building elements. A second distinction is conducted according to the placement of the element on the building topology, for instance an element can be internal, external in contact with the ambient air or external in contact with the ground etc. Each category (or sub-category) requires a different set of information which reflects their thermal characteristics. All the building element categories are presented in the following sub-sections, along with their set of attributes.



2.3.3.1 Opaque Elements

2.3.3.1.1 In contact with the external environment

This category includes all the opaque building elements placed at the outside layer of the building. The required attributes from each element are the following:

Style: the type of external opaque element (external wall, roof, pilotis, door).

Orientation (γ): the orientation of the external opaque building element is obtained from the geometric data of the BIM model. It is expressed as the geographical azimuth of the horizontal projection of the element and its value is in degrees. The angle is calculated starting from the North ($N=0^\circ$) measuring eastwards positive and westwards negative.

Tilt (θ): the tilt angle of a building element expresses its inclination and it is measured in degrees. The angle is measured from the horizontal level measuring facing upwards. A vertical wall has a tilt angle equal to 90° , while the tilt angle of a horizontal slab's tilt is zero. The tilt angle of the building element obtained from the geometric data of BIM model.

Area: the total area of the opaque external building element, without the area of the openings that it might include, expressed in m^2 . The value is obtained from the geometric data of the BIM model.

U-Value: the thermal transmittance of the opaque building element expressed in $[W/m^2K]$.

a: the dimensionless absorption coefficient to the solar radiation, at the external surface of the element. It is determined by the style of the building element the material and the colour of its final layers.

Colouring	a
Light colour	0,3
Intermediate colour	0,6
Dark colour	0,9

Table 3: Absorbance coefficient typical values

F_{sh} : dimensionless shading reduction factor due to the existence of external obstacles and the horizon. In the case of a clear horizon without obstacles the shading factor is equal to 1, while for instances with complete shading the factor is zero. This parameter is defined for each element by the auditor.

2.3.3.1.2 External Elements in contact with the ground

External building elements can also be in contact with the ground. In this case the calculations that determine the thermal behaviour of the spaces require the following set of parameters.

Style: the type of the opaque building element (e.g., wall (basement wall), floor (slab-on-ground floor)).

Area: the total area of the opaque external building element, without the area of the openings that it might include, expressed in m^2 . The value is obtained from the geometric data of the BIM model.

U-Value: the thermal transmittance of the opaque building element expressed in $[W/m^2K]$.

Top elevation (m): Height of the highest point on the element relative to the ground.

Bottom elevation (m): Height of the lowest point on the element relative to the ground.



2.3.3.1.3 Internal Element in contact to adjacent external/internal type or thermally unconditioned zone

In the case that an opaque element is in contact with unconditioned spaces, the ARM requires the following three parameters.

Style: the type of opaque elements in contact with the unconditioned spaces (e.g., wall (internal), roof, floor, door).

Area: the total area of the opaque building element, without the area of the openings it might include, expressed in [m²]. The value is obtained from the geometric data of the BIM model.

U-Value: the thermal transmittance of the opaque building element expressed in [W/m²K].

2.3.3.1.4 Internal Elements

The elements that belong inside a thermal zone or divide two conditioned thermal zones, are considered adiabatic and characterized as internal elements. For these elements there is no information needed for the ARM and they aren't taken into consideration during the calculations.

2.3.3.2 Transparent Elements

2.3.3.2.1 In contact with the external environment

Style: the type of the external transparent element (e.g., opening window, non-opening window, opening glass façade, non-opening glass façade).

Orientation (γ): the orientation of the external transparent building element. Its value is obtained from the geometric data of the BIM model. It is expressed as the geographical azimuth of the horizontal projection of the element and its value is in degrees. The angle is calculated starting from the North (N=0°) measuring eastwards positive and westwards negative.

Tilt (θ): the tilt angle of an element expresses its inclination and it is measured in degrees. The angle is measured from the horizontal level measuring facing upwards. The tilt angle of the building element is obtained from the geometric data of BIM model.

Area: the total area of the transparent element, expressed in [m²]. The value is obtained from the geometric data of the BIM model.

U-Value: the thermal transmittance of the opaque building element expressed in [W/m²K].

F_{sh}: dimensionless shading reduction factor due to the existence of external obstacles and the horizon. In the case of a clear horizon without obstacles the shading factor is equal to 1, while for instances with complete shading the factor is zero. This parameter is defined for each element by the auditor either in the BIM model or in the Web Platform.

g_w: the dimensionless monthly mean effective total solar energy transmittance, for heating/ cooling. This value can derive from the manufacturer of the window or from the table with typical values. This parameter is defined for each element by the auditor either in the BIM model or in the Web Platform.

2.3.3.2.2 In contact with unconditioned space

Style: the type of the transparent element (opening window, non-opening window).

Area: the total area of the transparent element, expressed in [m²]. The value is obtained from the geometric data of the BIM model.

U-Value: the thermal transmittance of the opaque building element expressed in [W/m²K].



2.3.3.3 Thermal Bridges

The ARM supports the calculation of thermal losses through thermal bridges. The auditor can insert them in the model through the Web Platform. The BIM parser component is able to identify a basic part of thermal bridges in the examined building, although the assessor has the ability to elaborate the building's model. For each thermal bridge the following two parameters are needed to be specified:

- the **length** of the thermal bridge, expressed in [m].
- the value of **Linear Thermal Transmittance**, expressed in [W/m·K]. This value depends on the geometry and the construction type of the joined building elements.

2.3.4 Technical Systems

This section analyses the parameters that need to be inserted regarding the characteristics of the technical systems installed in the examined building. According to the service of each system it can be characterized as a “Building System” if it serves the whole building or a “Thermal System” if it covers the needs of a thermal zone.

2.3.4.1 Heating

The heating system is defined in the level of a thermal zone. A heating system is described by the following parameters:

Category: the type of the production unit. It can be one of the following

- Boiler
- Heat-pump
- District Heating

Energy Source: the source of energy that fuels the production unit (Oil, Gas, Pellet – Wood – Biomass, Electricity).

Power: the nominal power of the production unit, expressed in [Kw]. The value is obtained for the technical characteristics in the manufacturer's datasheet, or from the maintenance report.

Production System Efficiency : the efficiency of the production unit taking into account its technical characteristics as well as the sizing² of the unit. In the case of a heat-pump unit this field refers to the Seasonal Coefficient of Performance (SCOP) value. In the case of a district heating systems this field refers to the efficiency of the heat-exchanger unit.

Distribution System efficiency: the efficiency of the distribution system, taking into account the insulation of the network, its placement and its technical characteristics $[0 < n_{\text{distr}} < 1]$.

Terminal Units efficiency: the efficiency of the terminal units, taking into account their technical characteristics $[0 < n_{\text{term}} < 1]$.

Coverage Ratio: the annual average ratio of the total heating load covered by the heating production unit, at the examined thermal zone.

² Pm/Pgen



2.3.4.2 Cooling

A cooling system is reported in the same way as the heating system indicated above. The cooling system is declared in the level of a thermal zone and described by the following parameters:

Category: the type of the production unit (e.g. heat pump)

Energy Source: the source of energy that fuels the production unit (e.g., Electricity).

Power: the nominal power of the production unit, expressed in [kW]. The value is obtained for the technical characteristics in the manufacturer's datasheet, or from the maintenance report.

Production System Efficiency: the efficiency of the production unit, taking into account its technical characteristics as well as the sizing of the unit. in the case of a heat pump with Energy Labelling, the Seasonal Energy Efficiency Ratio (SEER) is documented. If the SEER value is not available, then the EER value is documented.

Distribution System efficiency: the efficiency of the distribution system, taking into account the insulation of the network, its placement and its technical characteristics [$0 < n_{\text{distr}} < 1$].

Terminal Units efficiency: the efficiency of the terminal units, taking into account their technical characteristics [$0 < n_{\text{term}} < 1$].

Coverage Ratio: the annual average ratio of the total heating load covered by the heating production unit, at the examined thermal zone.

2.3.4.3 DHW

The DHW system is declared in the level of a thermal zone. A DHW system is described by the following parameters:

Category: the type of the distribution system according to the medium.

Power: the distribution system's nominal power, expressed in [kW].

Efficiency: the efficiency of the DHW production system.

Energy Source: the source of energy that fuels the production unit (Oil, Gas, Pellet – Wood – Biomass, Electricity).

Coverage Ratio: the annual average ratio of the total DHW demand covered by the production unit, at the examined thermal zone.

2.3.4.4 Lighting

In the case of lighting system's in a thermal zone there is only one parameter to be examined. The energy demand for lighting is examined only in the case of tertiary buildings.

Power: the total installed capacity of the lighting devices in a thermal zone, expressed in [kW].

2.3.4.5 Solar thermal collectors

The existence of solar thermal collectors is defined at the thermal zone level. A system of solar thermal collectors is described by the following parameters:

Type: the type of the solar thermal collector (e.g., without cover plate, flat plate, selective, vacuum tubes).

Application: the solar thermal collector can be utilized for Heating, DHW or both.



Area: the total absorber area of the collectors, expressed in [m²].

Orientation (γ): the orientation of the collectors (usually South). The value is obtained from the geometric data of the BIM model. It is expressed as the geographical azimuth of the horizontal projection of the element and its value is in degrees. The angle is calculated starting from the North (N=0°) measuring eastwards positive and westwards negative.

Tilt (θ): the tilt angle of a solar collector expresses its inclination in degrees. The angle is calculated from the horizontal level measuring facing upwards. The tilt angle of the solar collectors is obtained from the geometric data of BIM model.

F_{sh}: the shading reduction factor at the area of the solar collectors due to the existence of external obstacles in the surrounding environment. In the case of a clear horizon without obstacles, the shading factor is equal to 1, while for instances with complete shading the factor is zero.

Tank volume: the volume of the tank for storing the hot water produced by the solar thermal collectors.

2.3.4.6 Photovoltaics

The PV installation is declared on the building level, unlike the above-mentioned technical systems which are declared on a thermal zone level. A PV system is described by the following parameters:

Power: the total nominal power of the system, expressed in [kW].

Orientation (γ): the orientation of the panel's installation. The values are obtained from the geometric data of the BIM model. It is expressed as the geographical azimuth of the horizontal projection of the element and its value is in degrees. The angle is calculated starting from the North (N=0°) measuring eastwards positive and westwards negative.

Tilt (θ): the tilt angle of a PV panels expresses their inclination in degrees. The angle is measured from the horizontal level measuring facing upwards. The tilt angle of the building element is obtained from the geometric data of BIM model.

Installation Year: the date of the system's installation.

Area: the total area of the PV panels, expressed in [m²].

F_{sh}: the shading reduction factor at the area of the PV panels due to the existence of external obstacles in the surrounding environment. In the case of a clear horizon without obstacles the shading factor is equal to 1, while for instances with complete shading the factor is zero.



3 Operational Rating

3.1 Terms and Definitions

For the purposes of this document, the terms and definitions given below are presented according to the ISO 52000-1:2017 - Energy performance of buildings - Overarching EPB assessment - Part 1: General framework and procedures.

3.1.1 Building

Assessed object: part of a building or portfolio of buildings that is the subject of an energy performance assessment.

Building: construction as a whole, encompassing the fabric and all technical systems, where energy can be utilised to control the indoor conditions, provide domestic hot water, light, and other services connected to the building's use.

Building category, unit category: classification of buildings and/or building units related to their main use or their special status, for the purpose of enabling differentiation of the energy performance assessment procedures and/or energy performance requirements.

Building element: integral component of the technical building systems or of the fabric of a building.

Building fabric: all physical elements of a building, excluding technical building systems

Building thermal zone, thermal zone: internal environment with assumed sufficiently uniform thermal conditions to enable a thermal balance calculation according to the procedures in the standard under EPB module M2-2.

Building unit: section, floor or apartment within a building that has been designed or modified to be used independently from the rest of the building.

Reference floor area: floor area used as a reference size.

Reference size: relevant metric for comparing against benchmarks and normalizing total or partial energy performance and energy performance standards to the size of the structure or component of a building.

Thermally conditioned space: heated and/or cooled space.

Thermally unconditioned space: room or enclosure that is not part of a thermally conditioned space.

Useful floor area: area of the floor of a building needed as a parameter to quantify specific conditions of use that are expressed per unit of floor area and for the application of the simplifications and the zoning and (re-)allocation rules.

3.1.2 Indoor and outdoor conditions

Design condition: interpretation according to a particular environmental element such as indoor air quality, satisfactory lighting, thermal and acoustical comfort, energy efficiency, and associated system controls to be deployed for the assessment of the operation of a building, part of the building, and technical building systems.

External temperature: temperature of outdoor air.

Internal temperature: weighted average of the air temperature and the mean radiant temperature at the centre of the thermal zone.



3.1.3 Technical building systems

Air conditioning system: combination of all components required to provide air treatment in which supply air temperature is controlled, possibly in combination with the control of ventilation rate and humidity and air filtration.

Building service: service delivered by technical building systems and by appliances to enable acceptable indoor environment conditions, domestic hot water, illumination levels, and other services that are associated with the building use.

Technical building sub-system: component of a technical building system that carries out a specific function (e.g., heat generation, heat distribution, heat emission).

Technical building system: technical tool for heating, cooling, ventilation, humidification, dehumidification, domestic hot water, lighting, building automation and control, and electricity production.

3.1.4 Energy

Air conditioning: type of air treatment including controlling of the maximum or minimum temperature, probably coupled with ventilation, humidity and air cleanliness control.

Building automation and control: products, software, and engineering services for automatic controls, monitoring and optimization, human intervention, and management of building services equipment to achieve energy-efficient, cost-effective, and safe operation.

Delivered energy: energy, expressed per energy carrier, supplied to the technical building systems through the assessment boundary to satisfy the uses taken into account or to produce the exported energy.

Energy carrier: substance or phenomenon that can be used to produce mechanical work or heat or to operate chemical or physical processes.

Energy from non-renewable sources, non-renewable energy: energy from a source that is depleted by extraction.

Energy from renewable sources, renewable energy: energy from renewable non-fossil sources, namely wind, solar, aerothermal, geothermal, hydrothermal and ocean energy, hydropower, biomass, landfill gas, sewage treatment plant gas, and biogases.

Energy need for domestic hot water: heat to be delivered to the needed amount of domestic hot water to raise its temperature from the cold network temperature to the prefixed delivery temperature at the delivery point without the losses of the domestic hot water system.

Energy need for heating or cooling: heat to be provided to or withdrawn from a thermally conditioned room in order to maintain the desired temperature conditions in the space for a period of time.

Energy source: a source of useful energy that can be harvested or recovered directly or through a conversion or transformation process.

Energy use for lighting: electrical energy input to a lighting system.

Energy use for other services: energy input to appliances providing services not included in the EPB services.

Energy use for space heating or cooling or domestic hot water: energy input to the heating, cooling, or domestic hot water system in order to meet the energy requirements for heating, cooling (including dehumidification), or domestic hot water, respectively.



Energy use for ventilation: electric energy input to a ventilation system for air transport and heat recovery.

Primary energy: energy that has not been subjected to any conversion or transformation process.

Total energy: energy from both renewable and non-renewable sources.

3.1.5 Energy performance

Actual measured energy: measured energy without any correction for standard climate and use.

As built energy performance: energy performance calculated with data for the building after construction (prior to or during operation) and standard use.

Calculated energy performance: energy performance based on calculations of the weighted net delivered energy for the EPB services.

CO₂ emission coefficient: coefficient that describes the amount of CO₂ that is released from doing a certain activity, such as burning one tonne of fuel in a furnace.

Design energy performance: energy performance with design data for the building and standard use and climate data set.

Measured energy indicator: energy performance indicator based on measured energy performance.

Measured energy performance: energy performance based on weighted, measured amounts of delivered and exported energy.

Numerical indicator of primary energy use: primary energy use per unit of reference floor area.

Reference value: standard legal or calculated value against which an energy indicator is compared.

Total primary energy factor: sum of renewable and non-renewable primary energy factors for a given energy carrier.

3.1.6 Energy calculation

Assessment period: period of time during which the energy performance is assessed.

Calculation interval: discrete time interval for the evaluation of the energy performance.

Calculation period: period of time during which a calculation is performed.

Heating or cooling season: the time of year over which a large amount of energy for heating or cooling is required.

3.2 D²EPC operational rating approach

The core process for the EPCs calculation lies in the calculation of buildings' heating and cooling loads, with the use of Building Energy Performance Simulation (BEPS) tools. D²EPC, with the use of BEPS tools, examines energy performance calculations based on the actual energy consumption of the building (known as the operational rating). The importance of employing the operational rating methodology approach for assessing the energy performance of buildings is emphasized for its enclosure in the dynamic EPCs, mainly addressed to relevant stakeholders, as well as to practicing engineers and EPC assessors, implementing the principles of D²EPC in buildings certification. More specifically, the developed methodology in D²EPC follows a unified approach for the buildings located in Europe, and the improvement of the D²EPC operational energy rating parameters is recommended for its introduction in the next-generation EPCs.



D²EPC project develops and delivers a methodology for the operational energy performance ratings of buildings, which will be used in the framework of the next-generation D²EPC tool through a set of cutting-edge digital design and monitoring tools and services. The Operational Rating Module will allow calculating the operational EPC, based on the methodology defined as follows.

3.2.1 Definition of operational rating parameters

The introduction and establishment of the operational EPC (dEPC) concept, a calculating interface, empowers the regular energy classification of buildings based on their operational performance. In this manner, it will lead to the enhancement of the actual energy performance of EU Member States' building stocks, and a more active role of next-generation EPCs in policy making will be enabled.

This document contributes to the reinterpretation of EPC-related policies and the updating of current standards, as well as implementation advice, and incorporates incentivization and restriction practices into the EPC reasoning. Thus, operational rating methodology is recommended to include the following parameters:

- Types of buildings to which the D²EPC operational rating will apply;
- Indicators of D²EPC operational scheme (e.g. heating, cooling, lighting, appliances, domestic hot water, total);
- The reference values, based on which the rating will be calculated;
- Normalization practices for operational values;
- Frequency of issuance;
- Methods of measurement of actual consumption and details (e.g. instruments, responsibilities, etc.).

3.2.2 D²EPC operational energy rating parameters

3.2.2.1 Building type

The approach for next-generation EPCs follows an expanded, cohesive methodology and implementation of operational rating to all types of buildings, unrelated to their usage. A unified EPC operational rating for all the types of buildings - from residential and non-residential to offices and public buildings – detailed on the buildings' physical features provides the actual energy consumption of the buildings. For building extensions, measurements are made through the existing building's measurement system. A key value for the EPCs' classification and issuance is the thermal energy per unit of conditioned building area (kWh/(m²a)). Apart from this value, the following values can also be given: (a) annual energy per unit of conditioned building area (kWh/(m²a)), (b) annual electricity supply per unit of conditioned building area (kWh/(m²a)), (c) annual primary energy for the operation of the building per unit of conditioned building area (kWh/(m²a)), and (d) annual CO₂ emissions due to the operation of the building per unit of conditioned area of the building (kg/(m²a)). The calculation of each building's energy amount is made in a more transparent way by indicating the genuine rating i.e., how efficient the building is with the undertaken recommended improvements. The aim of this rating method is the reduction of energy-intensive constructions by utilizing a unique calculating approach and a more legible design.

3.2.2.2 Indicators

The operational energy rating calculation follows specific guidelines and includes demands for indicators, such as heating, cooling, lighting, appliances, domestic hot water, total, etc. The next-generation EPC includes a scheme of heating systems and domestic hot water systems, possibly but not necessarily, powered by one type of energy (natural gas or district heating), and cooling, based on the physical attributes of the building (insulation quality, heating system, type of windows, etc.).



Furthermore, the estimation of energy consumption also takes into consideration the lighting and ventilation systems, as this provides a total perspective of the energy efficiency of the buildings. As an additional and more advanced approach, the dEPC interface involves a division as well between renewable and non-renewable energy consumption.

3.2.2.3 Reference values

The dEPC is formed based on the absolute consumption of each building and a comparison based on the statistics of each country. The actual, degree-day-adjusted heat consumption and the annual real electricity consumption are used as the basis for the classification of each building on the energy label scale, instead of a reference value, which depends on building type with different demand of energy performance. By following this rationale, monitoring a building's energy consumption provides an overall understanding of where the building is over-using and over-spending on electricity and absolute clarity in where and how the energy rates can be reduced.

3.2.3 Issuance frequency

It is undeniable that an EPC needs to be revised in case the energy performance of the building is altered. Once issued, the operational energy dEPC is valid and should be renewed every six months according to weather normalization procedures. This allows an improved energy performance of buildings to be achieved. The consumption, production, and occupancy data are updated and displayed in a frequency of half-year as a continuous process. For the same period, the energy usage indicators are revised and subsequently documented in the databases.

3.2.4 Normalization practices

Since a lot of energy usage is weather dependent and heating/cooling energy consumption is substantial in most buildings, weather normalization is applied in all the EU Member States. Weather normalization is employed for the calculation of a building's energy performance by defining an energy index. Techniques for weather-normalization are based on regression analysis of historical energy usage data. With degree days, this approach is used to (a) quantify or prove energy savings following the adoption of specified measures (like installing new insulation), (b) monitor ongoing energy usage for signs of waste (excess consumption or "overspend"), as well as (c) track ongoing progress at reducing it. The operational rating dEPC has a degree-day indicator for heating/cooling energy consumption. This means that, for example, there is a number of kWh/m² for a number of degree-days, and depending on whether the kilo Watt-hours are increased or decreased. Respectively, the same happens for the energy consumption of the building and the adjustment.

3.2.5 Measurement methods

For the operational energy rating dEPCs to be issued, a list of power and gas meters is formed to measure the energy consumption. Additionally, guidance for measuring the savings produced by energy efficiency initiatives is provided to compile best practices for determining the degree to which efficiency measures produce savings. By this way, the invoices show the actual energy consumption of each building and not an annual rate. In the standardized data, descriptions of inhabitants, illumination profiles, small power equipment, operating times, and indoor climatic conditions are information that is included in the dEPC. The power and gas meters allow the accurate collection of the consumption data to give ultimate clarity on the building usage. This helps make informed and intelligent decisions on how to start saving energy while simultaneously ensuring EU citizens pay only for what they use across gas and electricity.



3.3 Information extraction

3.3.1 Pilot example calculation

The measurements of the following example were taken from the sensors and relevant equipment installed in the Frederick University pilot building. The average usage values of power, heating, and cooling, lighting, as well as electrical appliances energy consumption for the months from June to November are presented in Table 4. These values were deduced for the entire year (12 months).

The building introduced in this case study is a multi-use building with quite a diverse set of spaces, systems, and assets. The entire New Wing building covered is divided into three separate zones monitored in detail. The entire building is also covered in terms of energy monitoring, providing a complete data flow that fully depicts the building's status. The building was constructed in 2017 and is operating during the usual office hours of a University as it includes offices as well as seminar halls.

The building in Cyprus is located in the area of Palouriotissa, Nicosia, Y. Frederickou Str. (Longitude and Latitude 33°22'46.70 "E, 35°10'46.20 "N), Frederick University's new wing building is a two-story 2100 m² building, its volume is approximately 7100 m³ (including the basement floor/parking area), and it was built in 2007. The understudy building does not border with any other building. The building consists of a basement (area of 450m²), ground floor (area of 545m²), and two floors (area of 545m² on each floor). The cafeteria of the University is located on the ground floor; three seminar halls of 220 students' capacity are located on the first floor, and on the second floor there are offices. The building can accommodate up to 390 occupants. The height of the building is 15.60m in total from the basement floor to the terrace. The individual heights of the floors are 4.10 m for the typical floors and the ground floor. The services delivered within the building include heating, cooling, ventilation, lighting, and electrical appliances.

The examined area for this example refers to the second floor of the New Wing building, which is 487 m², has a volume of 1450 m³. The occupancy of the floor is around 25 occupants and the working hours are equal to 1920 hours annually (20 days per month * 8 hours per day = 160 h per month *12 months).

Table 4: Data collection for Electrical Appliances consumption of the second floor

	Heating consumption [kWh]	Cooling consumption [kWh]	Lighting consumption [kWh]	Electrical appliances energy consumption [kWh]	Total Power consumption [kWh]
Total Average Annual Consumption	5.168,4	12.059,4	10.227,6	13826,0	41.281,4

3.3.1.1 Total power consumption

The first energy indicators are concerning the total power consumption of the building.

3.3.1.1.1 Total Power/Occupancy

$$\frac{\text{total power consumption}}{\text{total number of occupants}} = \frac{41281.4 \text{ kWh}}{25 \text{ p}} = 1651,3 \text{ kWh/occupants}$$



3.3.1.1.2 Total Power/Occupancy-Hours

$$\frac{\text{total power consumption}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \frac{41281.4 \text{ kWh}}{25p * 1920 \text{ h}} = 0.9 \text{ kW/occupant}$$

3.3.1.1.3 Total Power/Area

$$\frac{\text{total power consumption}}{\text{total surface area}} = \frac{41281.4 \text{ kWh}}{487 \text{ m}^2} = 84.8 \text{ kWh/m}^2$$

3.3.1.1.4 Total Power/Volume

$$\frac{\text{total power consumption}}{\text{total volume of the building}} = \frac{41281.4 \text{ kWh}}{1450 \text{ m}^3} = 28.5 \text{ kWh/m}^3$$

It is noted that the operational assessment of heating and cooling consumption is conducted per energy carrier. In those cases that there is a sole energy carrier either for heating, or for cooling, or for both, the indicators specified per carrier are equal to the indicators specified per total energy.

3.3.1.2 Power consumption for heating

These indicators are about the power consumption needed for heating in a building.

3.3.1.2.1 Heating consumption/Occupancy

$$\frac{\text{heating power consumption per energy carrier}}{\text{total number of occupants}} = \frac{5168.4 \text{ kWh}}{25 \text{ p}} = 206.7 \text{ kWh/occupants}$$

3.3.1.2.2 Heating consumption/Occupancy-Hours

$$\frac{\text{heating power consumption per energy carrier}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \frac{5168.4 \text{ kWh}}{25p * 1920 \text{ h}} = 0.11 \text{ kW/occupant}$$

3.3.1.2.3 Heating consumption/Area

$$\frac{\text{heating power consumption per energy carrier}}{\text{total area of the building}} = \frac{5168.4 \text{ kWh}}{487 \text{ m}^2} = 10.6 \text{ kWh/m}^2$$

3.3.1.2.4 Heating consumption/Volume

$$\frac{\text{heating power consumption per energy carrier}}{\text{total volume of the building}} = \frac{5168.4 \text{ kWh}}{1450 \text{ m}^3} = 3.6 \text{ kWh/m}^3$$



3.3.1.3 Power consumption for cooling

These indicators are about the power consumption needed for cooling in a building.

3.3.1.3.1 Cooling consumption/Occupancy

$$\frac{\text{cooling power consumption per energy carrier}}{\text{total number of occupants}} = \frac{12059.4 \text{ kWh}}{25 \text{ p}} = 482.4 \text{ kWh/occupants}$$

3.3.1.3.2 Cooling consumption/Occupancy-Hours

$$\frac{\text{cooling power consumption per energy carrier}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \frac{12059.4 \text{ kWh}}{25 \text{ p} * 1920 \text{ h}} = 0.25 \text{ kW/occupant}$$

3.3.1.3.3 Cooling consumption/Area

$$\frac{\text{cooling power consumption per energy carrier}}{\text{total area of the building}} = \frac{12059.4 \text{ kWh}}{487 \text{ m}^2} = 24.8 \text{ kWh/m}^2$$

3.3.1.3.4 Cooling consumption/Volume

$$\frac{\text{cooling power consumption per energy carrier}}{\text{total volume of the building}} = \frac{12059.4 \text{ kWh}}{1450 \text{ m}^3} = 8.32 \text{ kWh/m}^3$$

3.3.1.3.5 Weather-Normalized Heating & Cooling Energy Consumption

Following the steps below to compare the Weather Normalized Usage from the Baseline Year. For both the evaluation and baseline year, we take the cooling degree days (CDD) for the cooling period and then calculate the percentage between the evaluation year and baseline year.

$$\frac{\text{Evaluation Year CDD}}{\text{Base Year CDD}}$$

Multiply the degree day percentage between the Evaluation year and Baseline year times the Actual cooling energy usage in the Baseline year.

$$\frac{\text{Evaluation Year CDD}}{\text{Base Year CDD}} * \text{Actual cooling energy usage in Baseline year}$$

Subtract the amount from step 3 of the baseline from Actual Usage in the cooling period of the Evaluation Year. The net difference is Usage Avoidance. A positive number means usage was added.

It is good to have a Negative Number. When compared to the Weather Normalized Usage from the Baseline Year, it means that usage was avoided. A Positive Number, on the other hand, is unfavourable.



It signifies that when compared to the Weather Normalized Usage from the Baseline Year, usage increased [10].

The same procedure will be used for the heating degree days (HDD) in the heating period.

3.3.1.4 Power consumption for lighting

These indicators are concerning the power consumption used for the lighting of the building.

3.3.1.4.1 Lighting/Occupancy

$$\frac{\text{total lighting power consumption}}{\text{total number of occupants}} = \frac{10227.6 \text{ kWh}}{25 \text{ p}} = 409.1 \text{ kWh/occupants}$$

3.3.1.4.2 Lighting/Occupancy-Hours

$$\frac{\text{total lighting power consumption}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \frac{10227.6 \text{ kWh}}{25 \text{ p} * 1920 \text{ h}} = 0.21 \text{ kW/occupant}$$

3.3.1.4.3 Lighting/Area

$$\frac{\text{total lighting power consumption}}{\text{total area of the building}} = \frac{10227.6 \text{ kWh}}{487 \text{ m}^2} = 21.0 \text{ kWh/m}^2$$

3.3.1.4.4 Lighting/Volume

$$\frac{\text{total lighting power consumption}}{\text{total volume of the building}} = \frac{10227.6 \text{ kWh}}{1450 \text{ m}^3} = 7.1 \text{ kWh/m}^3$$

3.3.1.5 Energy consumption of electric appliances

These indicators are concerning the total energy consumption of the electric appliances of the building.

3.3.1.5.1 Electrical Appliances Energy Consumption /Occupancy

$$\frac{\text{total energy consumption of the electrical appliances}}{\text{total number of occupants}} = \frac{13826.0 \text{ kWh}}{25 \text{ p}} = 553.0 \text{ kWh/occupants}$$

3.3.1.5.2 Electrical Appliances Energy Consumption /Occupancy-Hours

$$\frac{\text{total energy consumption of the electrical appliances}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \frac{13826.0 \text{ kWh}}{25 \text{ p} * 1920 \text{ h}} = 0.29 \text{ kW/occupant}$$

3.3.1.5.3 Electrical Appliances Energy Consumption /Area

$$\frac{\text{total energy consumption of the electrical appliances}}{\text{total area of the building}} = \frac{13826.0 \text{ kWh}}{487 \text{ m}^2} = 28.4 \text{ kWh/m}^2$$



3.3.1.5.4 Electrical Appliances Energy Consumption /Volume

$$\frac{\text{total energy consumption of the electrical appliances}}{\text{total volume of the building}} = \frac{13826.0 \text{ kWh}}{1450 \text{ m}^3} = 9.53 \text{ kWh/m}^3$$

It is noted that the operational assessment of domestic hot water (DHW) consumption is conducted per energy carrier. In those cases that there is a sole energy carrier for DHW, the indicators specified per carrier are equal to the indicators specified per total energy.

3.3.1.6 Power consumption for DHW

These indicators are about the power consumption needed for DHW in a building.

In the pilot case of Frederick University there is no measurement for DHW power consumption, so for that reason no actual values are presented as an example.

3.3.1.6.1 DHW consumption/Occupancy

$$\frac{\text{DHW power consumption per energy carrier}}{\text{total number of occupants}} = \text{kWh/occupants}$$

3.3.1.6.2 DHW consumption/Occupancy-Hours

$$\frac{\text{DHW power consumption per energy carrier}}{\text{total number of occupants} * \text{hours of the occupants in the building}} = \text{kWh/occupant}$$

3.3.1.6.3 DHW consumption/Area

$$\frac{\text{DHW power consumption per energy carrier}}{\text{total area of the building}} = \text{kWh/m}^2$$

3.3.1.6.4 DHW consumption/Volume

$$\frac{\text{DHW power consumption per energy carrier}}{\text{total volume of the building}} = \text{kWh/m}^3$$



4 D^2EPC Set of Indicators

D^2EPC aims to enhance the user-friendliness and the effectiveness of the next generation EPCs, with the addition of multiple indicators, related to the smartness of the buildings (SRI), its environmental (LCA) and financial (LCC) performance, as well as to human comfort aspects. The following sections introduce a set of indicators that address smart readiness, thermal comfort and LCA dimensions, while on the same time monetary and cost-optimum KPIs.

4.1 Smart Readiness Indicator (SRI)

One of the main purposes of D^2EPC, is to deliver an indicator enriched certificate, including aspects beyond energy, which are related to the sustainability of building units. One of this class of indicators concerns the smart readiness indicators (SRIs). The development of SRI aligns with the EU energy transition 2030 targets [2] and supports the provisions of EPBD recast [3] for the energy transformation of EU building stock. The SRI scheme measures the ‘intelligence’ of a building by evaluating the extent to which a building can adapt its operation to the needs of its occupants, the energy grid while maintaining energy efficiency and operation. Consequently, the main purpose of the SRI is to increase the awareness of the benefits of smart technologies and increase the adoption of Information and communication technology (ICT)-based products for monitoring and control of building energy use. The SRI scheme was entered into force in December 2020 as a voluntary scheme for EU MSs for rating the smart readiness of buildings. The SRI is expected to create added value to the EPC assessment, by providing an enriched building certificate for the user’s benefit.

The development of D^2EPC SRI assessment is based on “Method B” of the final SRI technical study conducted by a consortium consisting of VITO NV and Waide Strategic Efficiency and concluded in June 2020 [4]. The current SRI Method B is calculated based on a “check-list” approach which includes the documentation of asset data concerning the operation of the building systems. The SRI building systems which can be assessed are: (1) Heating, (2) Cooling, (3) Ventilation, (4) Domestic Hot Water, (5) Electricity, (6) Lighting, (7) Dynamic Building Envelope (8) Electric Vehicle Charging, (9) Monitoring and Control. In general, the SRI Method B can assess up to 54 functionality levels (or level of advancement of operation) of building systems, if all SRI domains are present.

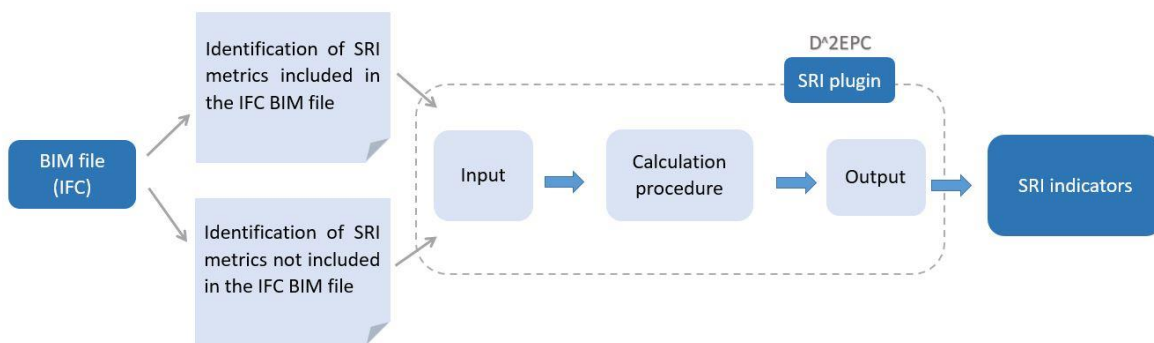


Figure 1. D^2EPC SRI Indicators Extraction

4.1.1 Calculation of D^2EPC SRI

The process of extracting the SRI indicators for a building through an IFC BIM file is presented in Figure 1. D^2EPC SRI Indicators Extraction. Given the fact that D^2EPC solution aims to implement all the assessment procedures within BIM environment, the SRI assessment will utilize the vendor-neutral



Industry Foundation Classes (IFC) schema, developed by Building Smart International for sharing information through various software. According to IFC4 current ability to define building automation systems, the first layer of SRI can be assessed mainly automatically by the D^2EPC plugin. For the successful assessment of the SRI first layer, the assessor is requested to ensure the presence of the ‘minimum modelling requirements. These ‘minimum modelling requirements’ act as an activation of the triage process, where services are to be included or excluded from the calculation engine. According to the services activated from the first SRI layer, the assessment of functionality levels of the available services will be done in the later phase. To this end, due to the limitations of IFC4 schema to comprehensively define the functionality levels of complex automation operations, the rating of the functionality levels will be requested by the assessor within the D^2EPC SRI Plugin. The features that need to be defined in for the purpose of the SRI first layer are the following:

- **Heating:** Presence of Heating system, Emission Type, Production Type.
- **Domestic Hot Water (DHW):** Presence of Domestic Hot water, Production Type, Solar Collector.
- **Cooling:** Presence of cooling system, Emission Type.
- **Controlled Ventilation:** Presence of controlled ventilation system, System type, Heat Recovery.
- **Dynamic Envelope:** Presence of dynamic Envelope system.
- **Electricity: Renewables & Storage:** Presence of Renewables, On-site renewable electricity generation, Storage of on-site generated renewable electricity, CHP (Combined Heat and Power).
- **Electric Vehicle:** Not supported by IFC.

4.1.2 SRI Indicators

The SRI indicators to be used in the D^2EPC solution are predefined in the “Method B” of the final SRI technical study. These SRI indicators are a result of assessment of up to 54 functionality levels of various building systems present in the building – where these are available. These functionality levels are grouped in accordance to the assessed domain.

Table 5. SRI Indicators- Domain Scores.

	INDICATOR NAME	DESCRIPTION	UNITS
	Total SRI score	Overall SRI rank of the building considering domain scores and impact scores	%
DOMAIN SCORES	Domestic Hot Water	Domestic hot water is assessed based on 5 categories. This domain is assessed according to the energy source for heating, namely the thermal boiler, electric heating with element, or heat pump and solar heating. The functionality levels of each service vary between on/off, to demand and grid-oriented supply. Performance criteria also include sequencing and reporting;	%
	Ventilation	The assessment of the ventilation systems is based on 6 categories, depending on air flow, air temperature, heat recovery, free cooling and indoor air quality (IAQ). The air flow control at the room level depends on its control functions. The air flow control varies from on/off to automatic control. Sensors in air exhaust or multiple temperature sensors contribute to overheating prevention. The air temperature control at the air handling unit level is rated based on the control of the set temperature of ventilation. Free cooling using the mechanical ventilation system is assessed based on free and night cooling and H, x-directed control. Reporting information on IAQ is considered an additional important parameter for controlled ventilation systems	%



Lighting	Lighting systems are rated depending on the level of control they offer (on/off, dimmable, occupancy sensors) and the interaction between natural lighting and artificial lighting in a space
Dynamic Building Envelope	Dynamic building envelope domain scales its ratings according to the availability of manual or automatic control of window shading systems and the availability of interactive controls with HVAC and predictive blind control;
Electricity	Electricity is assessed based on 7 criteria, one of which is electricity storage where the type of stored technology energy is considered. Scheduled or automated management of locally generated electricity for self-consumption depending on the availability of renewable energy and predicted energy needs defines optimal levels. Similarly, the combined heat and power plant (CHP) is rated against scheduled management and RES availability, providing various levels of control. The support of grid operation modes criterion defines the variance in automated management and supply. Information such as real-time feedback, historical data, performance data and values for benchmarking are reported on local electricity generation, electricity consumption and energy storage;
Electric Vehicle Charging	Assessing electric vehicle charging considers charging capacity allocating functionality levels according to the percentage of parking spaces fitted with charging points. Additionally, one-way controlled charging, uncontrolled charging, EV charging information and connectivity are criteria used to assess EV charging grid balancing
Heating and Cooling	Heating and cooling systems are evaluated according to 10 individual elements. The heat emission units are evaluated based on the units' control. The smartness scales take into account several levels of control for example central, individual or even occupancy detection control where the smartest level is indicated by the latter option. Heat generators' intelligence is evaluated based on the variance in temperature control that is dependent on the ambient temperature or on the heating load. Depending on the use of compensation and demand-based control, the fluid distribution network can be evaluated. The availability of storage vessels and the capability of heat storage control by using external signals are assessed based on the functionality levels of the heat storage. Concerning the distribution pumps, the pump speed control defines their functionality levels and the same is applied for the case of heat pump units. Other relevant to the heating system rating building services are linked with the performance of thermal activated building systems (TABS), the sequencing of the performance of different heat generators and the interaction of the heating system with the grid. Reporting the performance of heating systems is alike in several domains and takes into consideration real-time and historical data logging, including the ability of the systems for preventive maintenance. Cooling systems assessment includes also similar services. An additional element considered in cooling systems is the interlock of heating and cooling in the same thermal zone ("no interlock", "partial", "total interlock avoiding simultaneous heating and cooling");
Monitoring and Control	For monitoring and control, assessment is based on 8 categories. The ability to detect defects in building technical systems and the ability to manage HVAC systems in real time are the two main factors being examined. Smart grid integration and interoperability with DSM, central reporting and occupancy detection are also rated.

Table 6. SRI Indicators. Impact Scores.



	INDICATOR NAME	DESCRIPTION	UNITS
IMPACT SCORES	Energy Efficiency	“Energy efficiency” category includes the effects of the smart ready services on energy savings in the building. These savings do not take into consideration all sources of energy performance of building, but contributions made by SRTs and their functionality options, e.g. energy savings as a consequence of improved control of room temperature.	%
	Energy flexibility and Storage	“Energy Flexibility and Storage” category is related to the bearing of smart ready services on flexibility potential of the building with regards to energy. Beyond electricity grids, this impact category also includes flexibility to interact with district heating and cooling grids.	%
	Comfort	“Comfort” category is related to how the smart ready services influence the comfort of the occupants/building users. The category includes conscious and unconscious perception of human comfort including the aspects of indoor comfort conditions, thermal comfort, acoustic and visual comfort.	%
	Convenience	“Convenience” impact category considers the effects of the smart ready services on the convenience delivered to building users, i.e. the extent to which services “make life easier” for the user, e.g. through services that require fewer or zero manual interactions.	%
	Health, Well-being and accessibility	“Health and Well-being” impact category relates to the effects of the smart ready services on the health and well-being of occupants/users, i.e. intelligent building control systems can improve indoor air quality compared to manual controls, hence improve occupants’ health and well-being.	%
	Maintenance and fault detection	“Maintenance and Fault Prediction” impact category relates to the bearing of the smart ready services on the improvement of maintenance and operation of TBSs. The improvement of this category may also influence the energy efficiency of the TBSs by identifying and diagnosing inefficient operation.	%
	Information of occupants	“Information to Occupants” impact category relates to the information delivery by the smart ready services regarding building operation and building technical systems to the occupants/users.	%

4.2 Human Comfort and Wellbeing Indicators

As envisioned within D²EPC, the new age certification covers aspects beyond the building’s energy performance by integrating a novel set of indicators. Towards this direction, human-centric features have been introduced to the state-of-the-art assessment, as they are considered crucial factors for the building’s operation.

The Human Comfort and Wellbeing indicators developed within the project step on three pillars of indoor environmental quality (I.E.Q.). The thermal comfort, which corresponds to level of satisfaction of the occupant with the thermal environment, the visual comfort, which relates to the quantity and quality of light offered to the occupant and lastly the indoor air quality (I.A.Q.) which examines the amount of fresh air provided within a space in order to guarantee the proper functioning of the human respiratory system [5]. This set of indicators enables the evaluation of a building’s energy performance, considering both functional and human-centred attributes that potentially affect the overall building energy demand and savings. The development of the comfort and well-being indicators is based on a data-driven, user-profiling approach -where applicable- and the Level(s) scheme [6] [7] [8], which is



the EU’s common voluntary framework adopted by building professionals to measure, report and communicate the building’s environmental performance. The scheme steps on existing standards and provides context on the methodologies and environmental parameters to be integrated in the D²EPC comfort and wellbeing assessment.

4.2.1 Calculation of the Human Comfort and Wellbeing Indicators

To extract the novel set of thermal and visual comfort indicators, a hybrid, data-driven and non-intrusive methodology is applied, based both on static and dynamic elements. The methodology utilises real-life measurements on the building’s ambient conditions to extract personalised user profiles - via a specially designed comfort profiling engine- that showcase the occupant’s preferred boundaries in regards to several environmental parameters. The comfort indicators are ultimately built upon the personalised boundaries, quantifying the building’s comfort performance. In cases when the user profile extraction is not feasible or relevant, the building codes are obtained by the level(s) framework and other national environmental and sustainability standards. (Figure 2). Regarding the indoor air quality, only the static approach is considered as the optimal air conditions within a space are determined based on several factors not always perceived by the occupant. Level(s) provides a multitude of air quality metrics which are reported on predefined intervals and limits/categories. The most critical parameters are integrated in the D²EPC I.A.Q. assessment.

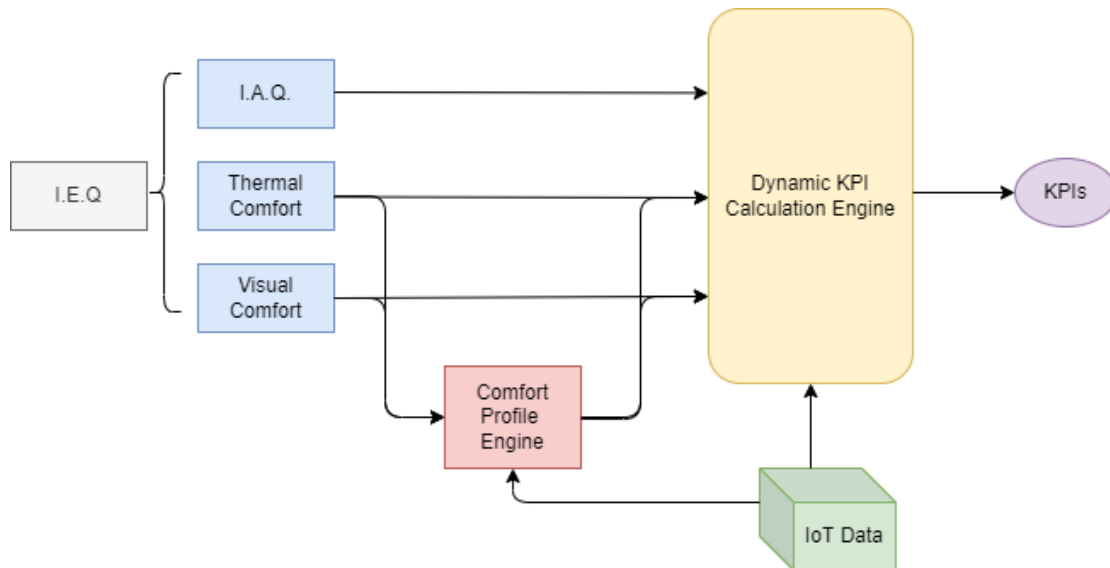


Figure 2. Human comfort and wellbeing hybrid methodology

4.2.2 Thermal Comfort indicators

The thermal comfort indicators have been formulated based on well-elaborated and measurable metrics captured by the sensing infrastructure of a building. Two different methodologies from EN 15251 are utilised for the calculation based on the extracted or predefined boundaries, the time out of range and the degree hours. Regarding the indicators expressed on specific categories/limits, a reporting method from CEN/TR 16798-2 is applied.

Table 7. Thermal Comfort Indicators

Indicator Name	Indicator Description	Units
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Deviation from the temperature range	Calculates the % of hours (during which the building is occupied) when the temperature is outside a specified range from the personalized comfort boundaries (EN 15251) [9] compared to the number of hours of the period of interest. The scope of the indicator concerns both residential and commercial buildings	%
Thermal Degree Hours	The time during which the actual temperature exceeds the personalized range (occupied hours) is weighted by a factor which is a function depending on by how many degrees, the range has been exceeded (EN 15251). The scope of the indicator concerns both residential and commercial buildings	numeric
Deviation from the humidity range	Calculates the number or % of hours (during which the building is occupied) when the relative humidity is outside a specified range from the personalized comfort boundaries (EN 15251). The scope of the indicator concerns both residential and commercial buildings Humidity boundary: [40-60%] (level(s))	%
Deviation from the acceptable WBGT levels	Calculates the % of hours (during which the building is occupied) when the thermophysiological parameter 'Wet-Bulb Global Temperature' (as defined in ISO 7243:2017) [10] [11] is greater than a specified value based on the workload and metabolic rate. The scope of the indicator concerns commercial buildings where heavy tasks of high workload and human metabolic rate take place during the heating period. A specific threshold is applied per case.	%
Humidex levels	The Humidex is thermophysiological parameter (defined in ISO 7243:2017). The indicator is reported based on the % of hours of each level compared to the total hours of the period of interest. The scope of the indicator concerns both residential and commercial buildings. Humidex levels Level I: 20 to 29 -> Little to no discomfort Level II: 30 to 39 -> Some discomfort Level III: 40 to 45 -> Great discomfort Level VI: Above 45 -> Dangerous	%

4.2.3 Visual Comfort Indicators

The definition of the visual comfort indicators is carried out in an analogous way with the thermal comfort in terms of information retrieval and calculation methodologies.

Table 8. Visual Comfort Indicators

Indicator Name	Indicator Description	Units
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Deviation from the set Illuminance boundary	Summation of all the daylight hours of a regularly occupied space during which the illuminance was lower than the profiling engine bottom boundary, compared to the total hours of the period of interest. The scope of the indicator concerns residential buildings taking into consideration that the occupant's visual comfort during home activities is purely subjective	%
Deviation from the standard Illuminance levels	Summation of all the daylight hours of a regularly occupied space during which the illuminance was lower than the acceptable levels determined within EN 12464, compared to the total hours of the period of interest. The scope of the indicator concerns commercial buildings where the illuminance levels for different spaces and activities must adhere to international standards. Within D ² EPC, the illuminance levels for different spaces from EN 12464, are utilised.	%
Set Visual Degree Days	The daylight hours during which the space is occupied and the measured illuminance remains below the profiling engine bottom boundary. The calculation is weighted by a factor that is a function considering how many degrees the average hourly illuminance was below the bottom boundary (EN 15251). The scope of the indicator concerns residential buildings taking into consideration that the occupant's visual comfort during home activities is purely subjective	%
Standard Visual Degree Days	The daylight hours during which the space is occupied and the measured illuminance remains below the building code level provided within EN 12464. The calculation is weighted by a factor which is a function depending on by how many degrees the average hourly illuminance was below the acceptable level. The scope of the indicator concerns commercial buildings where the illuminance levels for different spaces and activities must adhere to international standards. Within D ² EPC, the illuminance levels for different spaces from EN 12464, are utilised.	%

4.2.4 Indoor Air Quality Indicators

The set of indoor air quality indicators concerns the concentrations of specific pollutant gases which have been proven to be toxic to the human respiratory system when they surpass predefined limits. The gas concentrations are captured by specialised sensing equipment expected to be put in the building. The I.A.Q. set further includes an indicator that reports the rate of the indoor air renewal.

Table 9. Indoor Air Quality Indicators

Indicator Name	Indicator Description	Units
Ventilation rate	<p>The ventilation rate ($l/s \cdot m^2$) is the magnitude of outdoor air flow to a room or building through the ventilation system or device. The indicator is reported based on the % of hours that correspond to each ventilation rate category compared to the total hours of the period of interest</p> <p style="text-align: center;">Ventilation rate limits (For diluting all emissions from building) According to CEN/TR 16798-1:2019:</p>	%



	<p>I category – 2 l/(s*m²) II category – 1,4 l/(s*m²) III category – 0,8 l/(s*m²) IV category – 0,55 l/(s*m²)</p>	
<p>Total Total Volatile Organic Compounds (TVOCs)</p>	<p>TVOC is the sum of the concentrations of the identified and unidentified volatile organic compounds in the indoor air. The TVOC measurements are reported on a 28-day basis</p> <p>TVOC Limits According to EN 16798-1, 2019: <1000 µg/m³ (low emitting building) <300 µg/m³ (very low emitting building)</p>	µg/m ³
<p>Benzene</p>	<p>Benzene concentration in the indoor air. The Benzene measurements are reported on a 28-day basis</p> <p>Benzene Limits According to EN 16798-1 [10]: 3.25 µg/m³</p>	µg/m ³
<p>CO₂ indoors</p>	<p>The CO₂ concentration of a space along with the respective outdoor concentration are measured for a period of interest (occupied hours). CEN/TR 16798 defines four distinct categories for the differences between indoor/outdoor CO₂ concentrations.</p> <p>Categories according to CEN/TR 16798-1/2:2019: I – 500 ppm when the air flow rate is 10 l/s II– 800 ppm when the air flow rate is 7 l/s III– 1350 ppm when the air flow is 4 l/s IV– 1550 ppm when the air flow is 4 l/s</p>	%
<p>Formaldehyde</p>	<p>Formaldehyde is the sum of the concentrations of the identified and unidentified volatile organic compounds in the indoor air. The formaldehyde measurements are reported on a 28-day basis</p> <p>Formaldehyde Limits According to EN 16798-1 <100 µg/m³ (low emitting building) <30 µg/m³ (very low emitting building)</p>	µg/m ³
<p>Radon</p>	<p>Radon is the sum of the concentrations of the identified and unidentified volatile organic compounds in the indoor air. The radon measurements are reported on a 28-day basis</p> <p>Radon limits</p>	Bq/m ³



	According to WHO 100 Bq/m ³	
Particulate matter <2,5µm (PM 2.5)	Particles' that are 2,5µm in diameter or smaller concentration in the indoor air. According to EN 16890-1, particulate matter which passes through a size-selective inlet with a 50% efficiency cut-off at 2.5µm aerodynamic diameter. The PM 2.5 measurements are reported per 24h and yearly PM2.5 Limits According to EN 16798-1: <25 µg/m ³ (per 24 h) <10 µg/m ³ (per year)	µg/m ³
Particulate matter <10µm (PM 10)	Particles' that are 10µm in diameter or smaller concentration in the indoor air. According to EN 16890-1 [12], particulate matter which passes through a size-selective inlet with a 50% efficiency cut-off at 10 aerodynamic diameters. The PM 10 measurements are reported per 24h and yearly PM10 Limits According to EN 16798-1: <50 µg/m ³ (per 24 h) <20 µg/m ³ (per year)	µg/m ³

4.3 Energy and Environmental D²EPC indicators

D²EPC includes a set of indicators which is related to the environmental and energy performance of buildings. The importance of employing LCA methodologies for the efficient energy design of buildings and for enabling the parameterization of its embodied energy and primary energy demand [5] are highlighted for their inclusion in the dynamic EPCs, mainly addressed to relevant stakeholders, as well as to practicing engineers and EPC assessors, anticipating to implement the principles of D²EPC in buildings certification. The energy and environmental D²EPC indicators are considered to be introduced as part of the next generation EPCs, illustrating the environmental performance of buildings.

The development of the D²EPC environmental indicators is based on the Level(s) scheme [13], the EU sustainability assessment for constructions outline. Level(s) is the most recent European approach to assessing and reporting on the sustainability performance of buildings throughout their entire life cycle, correlating the effects with European sustainability goals. Using existing standards [1] [14], the Level(s) approach provides a shared identity for sustainable development, offering a foundation for quantifying, analysing, and understanding the life cycle, and targets a variety of circularity features, delivering indicators that can better clarify how to expand the functionality of the building. It is a helpful framework dedicated to enhancing environmental performance and resource utilization, as well as lowering the built environment's influence on global resources. The usage of real-time data collected for the development of the energy indicators for EPCs is significantly contributing to the maximization of the energy savings and the achievement of carbon reductions of the buildings, as well as complementing the SRIs, social and economic indicators for the issuing of truly sustainable EPCs.



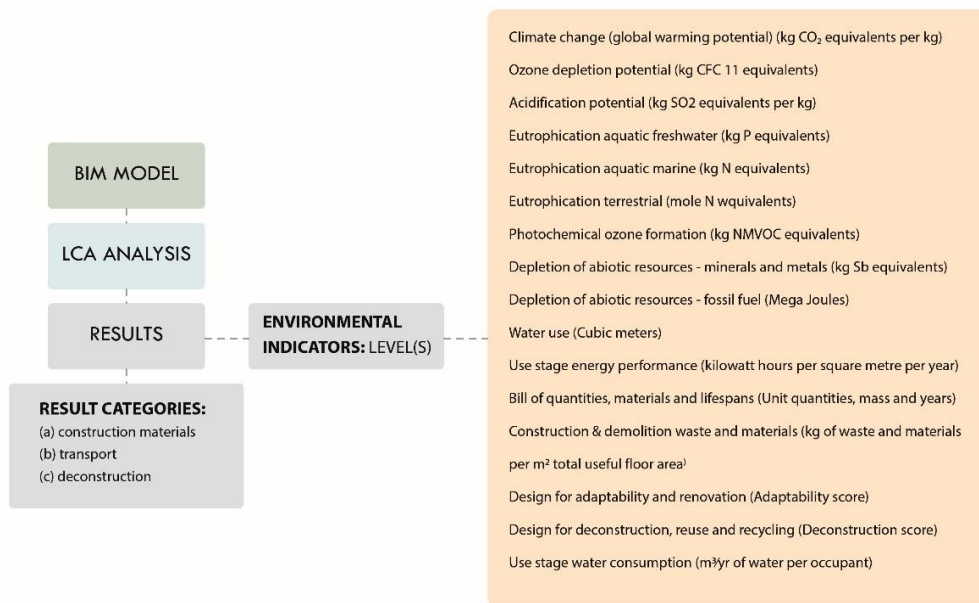


Figure 3. Environmental Indicators Extraction

4.3.1 Calculation of Energy and Environmental D²EPC Indicators

The extraction of the LCA results (construction materials, transportation, construction/installation, and deconstruction) of the environmental indicators for a building through a BIM file is presented in **Figure 3**. The results are extracted based on the environmental indicators of Level(s). Through this analysis, the values of the environmental indicators depicted above are shown in detail for stages of (a) construction materials, (b) transportation to site, (c) construction/installation process, and (d) end of life, as well as the total values for each indicator. As a values' result, the environmental footprint for each construction material and each category of the structural element is observed.

Simplified energy indicators, such as total energy over area per annum, cannot describe thoroughly the energy performance of a building adequately. Thus, the D²EPC energy indicators are intended to cover present gaps in building performance indicators that can be utilized in conjunction with the increasingly accessible system-level data from the growing use of sensors and meters in buildings to quantify and analyse energy performance. The methodology used for creating energy indicators values is the operational rating, and the calculations are based on the data retrieved by the building's regular measurements, where these are available. Implementing appropriate energy and environmental building evaluation techniques on a wide scale is required to stimulate market demand for sustainable practices in the built environment.

4.3.2 Energy Indicators

The operational rating scheme is used for the calculation, and a complete list of 25 data results, from 4 categories, is presented in Table 4. These energy indicators are a result of measurement values – where these are available- retrieved by the building automation and control systems, as well as by smart meters.

It is noted that the operational assessment of heating and cooling consumption, as well as domestic hot water (DHW) consumption are conducted per energy carrier. In those cases that there is a sole energy carrier either for heating, or for cooling, or for both, the indicators specified per carrier are equal to the indicators specified per total energy.

Table 10. Energy Indicators



Usage	Indicator Name	Indicator Description	Units
Power consumption of the building	Total Power/Occupancy	This indicator shows the ratio of the total power consumption of the building in kWh over the total number of occupants	kWh/occupants
	Total Power/Occupancy-Hours	This indicator shows the ratio of the total power consumption of the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	Total Power/Area	This indicator displays the ratio of the total power consumption of the building in kWh over the total surface area of the building	kWh/m ²
	Total Power/Volume	This indicator displays the ratio of the total power consumption of the building in kWh over the total volume of the building	kWh/m ³
Heating Consumption	Heating consumption per energy carrier/Occupancy	This indicator shows the ratio of the heating power consumption per energy carrier of the building in kWh over the total number of occupants	kWh/occupants
	Heating consumption per energy carrier/Occupancy-Hours	This indicator shows the ratio of the heating power consumption per energy carrier of the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	Heating consumption per energy carrier/Area	This indicator displays the ratio of the heating power consumption per energy carrier of the building in kWh over the total surface area of the building	kWh/m ²
	Heating consumption per energy carrier/Volume	This indicator displays the ratio of the heating power consumption per energy carrier of the building in kWh over the total volume of the building	kWh/m ³
Cooling Consumption	Cooling consumption per energy carrier/Occupancy	This indicator shows the ratio of the cooling power consumption per energy carrier of the building in kWh over the total number of occupants	kWh/occupants
	Cooling consumption per energy carrier/Occupancy-Hours	This indicator shows the ratio of the cooling power consumption per energy carrier of the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	Cooling consumption per energy carrier/Area	This indicator displays the ratio of the cooling power consumption per energy carrier of the building in kWh over the total surface area of the building	kWh/m ²
	Cooling consumption per energy carrier/Volume	This indicator displays the ratio of the cooling power consumption per energy	kWh/m ³



		carrier of the building in kWh over the total volume of the building	
Weather Normalization	Weather-Normalized Heating & Cooling Energy Consumption ³	A positive number means usage was added. It is good to have a Negative Number. When compared to the Weather Normalized Usage from the Baseline Year, it means that usage was avoided. A Positive Number, on the other hand, is unfavourable. It signifies that when compared to the Weather Normalized Usage from the Baseline Year, usage increased.	---
Lighting Consumption	Lighting/Occupancy	This indicator shows the ratio of the total lighting power consumption of the building in kWh over the total number of occupants	kWh/occupants
	Lighting/Occupancy-Hours	This indicator shows the ratio of the total lighting power consumption of the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	Lighting/Area	This indicator displays the ratio of the total lighting power consumption of the building in kWh over the total surface area of the building	kWh/m ²
	Lighting/Volume	This indicator displays the ratio of the total lighting power consumption of the building in kWh over the total volume of the building	kWh/m ³
Electrical Appliances Energy Consumption	Electrical Appliances Energy Consumption /Occupancy	This indicator shows the ratio of the total energy consumption of the electrical appliances in the building in kWh over the total number of occupants	kWh/occupants
	Electrical Appliances Energy Consumption /Occupancy-Hours	This indicator shows the ratio of the total energy consumption of the electrical appliances in the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	Electrical Appliances Energy Consumption /Area	This indicator displays the ratio of the total energy consumption of the electrical appliances in the building in kWh over the total surface area of the building	kWh/m ²

³

<https://help.dudesolutions.com/Content/Documentation/Energy/UtilityDirect/Reporting/Weather%20Normalization%20Report%20Explanation%20Sheet.htm>



	Electrical Appliances Energy Consumption /Volume	This indicator displays the ratio of the total energy consumption of the electrical appliances in the building in kWh over the total volume of the building	kWh/m ³
Domestic Hot Water Consumption	DHW consumption per energy carrier/Occupancy	This indicator shows the ratio of the DHW power consumption per energy carrier of the building in kWh over the total number of occupants	kWh/occupants
	DHW consumption per energy carrier/Occupancy-Hours	This indicator shows the ratio of the DHW power consumption per energy carrier of the building in kWh over the total number of hours that occupants spend in the building	kWh/h*occupants
	DHW consumption per energy carrier/Area	This indicator displays the ratio of the DHW power consumption per energy carrier of the building in kWh over the total surface area of the building	kWh/m ²
	DHW consumption per energy carrier/Volume	This indicator displays the ratio of the DHW power consumption per energy carrier of the building in kWh over the total volume of the building	kWh/m ³

4.3.3 Environmental Indicators

LCA Level(s) tool is used in the assessment, and a complete list of 17 data result terms are presented in Table 11. These environmental indicators are asset indicators, and may be calculated through the combination of materials bill of quantities, derived by a BIM document, and buildings materials EPDs.

Table 11. LCA Indicators

Indicator Name	Indicator Description	Units
Climate change (global warming potential)	Indicator of potential global warming due to emissions of greenhouse gases to the air. Climate change is defined as the impact of human emissions on the radiative forcing (i.e. heat radiation absorption) of the atmosphere. This may, in turn, have adverse impacts on ecosystem health, human health, and material welfare. Most of these emissions enhance radiative forcing, causing the temperature at the earth's surface to rise, i.e. the greenhouse effect. The areas of protection are human health, the natural environment, and the man-made environment.	kg CO ₂ equivalents per kg [kg CO ₂ eq/kg]
Ozone depletion potential	Indicator of emissions to air that causes the destruction of the stratospheric ozone layer.	kg CFC 11 equivalents [kg CFC 11 eq]



Acidification potential	Decrease in the pH-value of rainwater and fog measure, which has the effect of ecosystem damage due to, for example, nutrients being washed out of soils and increased solubility of metals into soils. Acidifying pollutants have a wide variety of impacts on soil, groundwater, surface waters, biological organisms, ecosystems, and materials (buildings). The major acidifying pollutants are SO ₂ , NO _x , and NH _x . Areas of protection are the natural environment, the man-made environment, human health, and natural resources.	mole H ⁺ equivalents [mol H ⁺ eq] kg SO ₂ equivalents per kg [kg CO ₂ eq/kg]
Eutrophication aquatic freshwater	Excessive growth measurement of aquatic plants or algal blooms due to high levels of nutrients in freshwater. Freshwater ecotoxicity refers to the impacts of toxic substances on freshwater aquatic ecosystems.	kg P equivalents [kg P eq]
Eutrophication aquatic marine	Marine ecosystem reaction measurement to an excessive availability of a limiting nutrient.	kg N equivalents [kg N eq.]
Eutrophication terrestrial	Increased nutrient availability measurement in soil as a result of input of plant nutrients.	mole N equivalents [mol N eq]
Photochemical ozone formation	Emissions of nitrogen oxides (NO _x), and non-methane volatile organic compounds (NMVOC) measurement and consequent effects on the 'Human Health' and 'Terrestrial ecosystems' areas of protection. Photo-oxidant formation is the formation of reactive chemical compounds such as ozone by the action of sunlight on certain primary air pollutants. These reactive compounds may be injurious to human health, and ecosystems may also damage crops. The relevant areas of protection are human health, the man-made environment, the natural environment, and natural resources.	kg NMVOC equivalents [kg NMVOC eq]
Depletion of abiotic resources - minerals and metals	Indicator of the depletion of natural non-fossil resources. "Abiotic resources" are natural sources (including energy resources) such as iron ore, crude oil, and wind energy, which are regarded as non-living. Abiotic resource depletion is one of the most frequently discussed impact categories, and there is consequently a wide variety of methods available for characterizing contributions to this category. To a large extent, these different methodologies reflect differences in problem definition. Depending on the definition, this impact category includes only natural resources, or natural resources, human health and the natural environment, among its areas of protection.	kg Sb equivalents [kg Sb eq]
Depletion of abiotic resources – fossil fuel	Indicator of the depletion of natural fossil fuel resources.	Mega Joules [MJ]



Water use	Indicator of the amount of water required to dilute toxic elements emitted into water or soil.	Cubic meters [m ³]
Use stage energy performance	“Operational energy consumption”: primary energy demand measurement of a building in the use stage, generation of low carbon or renewable energy.	kilowatt-hours per square meter per year (kWh/m ² /yr)
Life cycle Global Warming Potential	“Carbon footprint assessment” or “whole life carbon measurement”: building’s contribution to greenhouse gas (GHG) emissions measurement associated with earth’s global warming or climate change.	kg CO ₂ equivalents per square meter per year (kg CO ₂ eq./m ² /yr)
Bill of quantities, materials, and lifespans	The quantities and mass of construction products and materials, as well as estimation of the lifespans measurement necessary to complete defined parts of the building.	Unit quantities, mass, and years
Construction & demolition waste and materials	The overall quantity of waste and materials generated by construction, renovation, and demolition activities; used to calculate the diversion rate to reuse and recycling, in line with the waste hierarchy.	kg of waste and materials per m ² total useful floor area
Design for adaptability and renovation	Building design extent assessment of facilitation future adaptation to changing occupier needs and property market conditions; a building proxy capacity to continue to fulfil its function and for the possibility to extend its useful service life into the future.	Adaptability score
Design for deconstruction, reuse, and recycling	Building design extent assessment of facilitation future recovery of materials for reuse or recycling, including assessment of the disassembly for a minimum extent of building parts ease, followed by the reuse and recycling for these parts and their associated sub-assemblies and materials ease.	Deconstruction score
Use stage water consumption	The total water consumption for an average building inhabitant, with the choice of splitting this value under potable and non-potable, supplied water, as well as support measurement of the water-scarce locations identification.	m ³ /yr of water per occupant

4.4 D²EPC Financial Indicators

D²EPC includes a set of simplified financial indicators which will enhance the user-friendliness of the building certificate. The set of financial indicators was developed based on the literature review of well-established standards [15] [16] and schemes [17] [18]. The financial KPIs enable the interpretation of the individual elements of buildings’ energy performance into monetary normalised values and employment of EPCs for the financial assessment of building upgrade measures.

The financial indicators aim to increase user awareness about the energy efficiency of buildings. The approach is to monetize the energy consumption, which means that the energy consumption is translated to EUR. Users will be able to see how much money they are spending on energy and compare it with different scenarios (asset values, operational values, prediction values...). Such indicators are expected to enable the financial assessment of the building and thus provide additional



information to the user. This could encourage them to adapt their behaviour in order to improve the energy efficiency of the building.

The development of financial indicators is based on the well-established concept of whole life cycle costing (LCC). The LCC methodology is a decision-making tool that helps assess different options over a certain period of time. The indicators, developed in D²EPC are not intended for the long-term planning or comparison of alternatives; nevertheless, the LCC concept is used as a base, as it defines a typical scope of costs throughout the construction, operation, maintenance, and end-of-life phase. Therefore, the approach is to evaluate the relevant costs and present them to the user as additional information in next-generation dynamic EPCs.

The idea of financial indicators is based on the comparison of the current state (as-operated) with different scenarios, for example the as-designed state, the as-operated state at a different (past) time, the predicted model, and the building stock, as presented in Figure 4. The energy consumption of different scenarios is monetized and compared to each other.

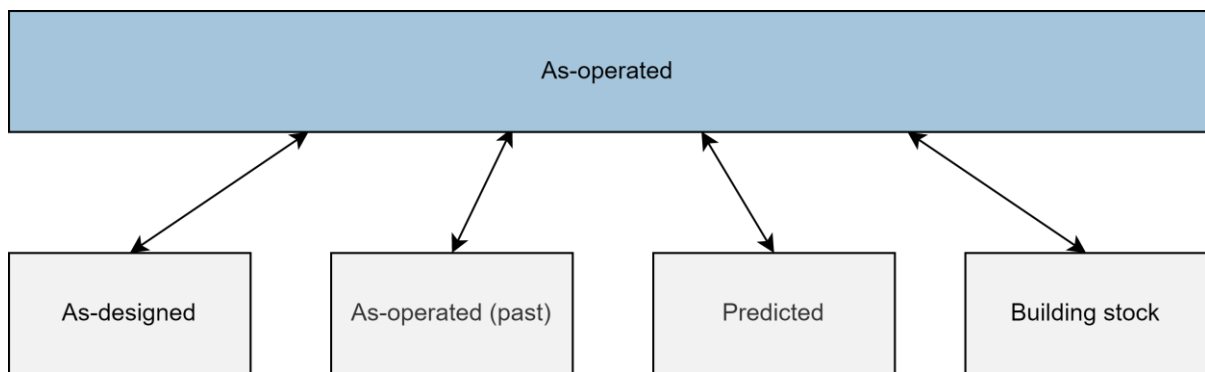


Figure 4. The comparison of scenarios

The outcomes from the Asset Rating Module and the Operational Rating Module and contribution from the user, where applicable are the required inputs for the Building Performance Module to calculate the financial KPIs, as presented Figure 5.

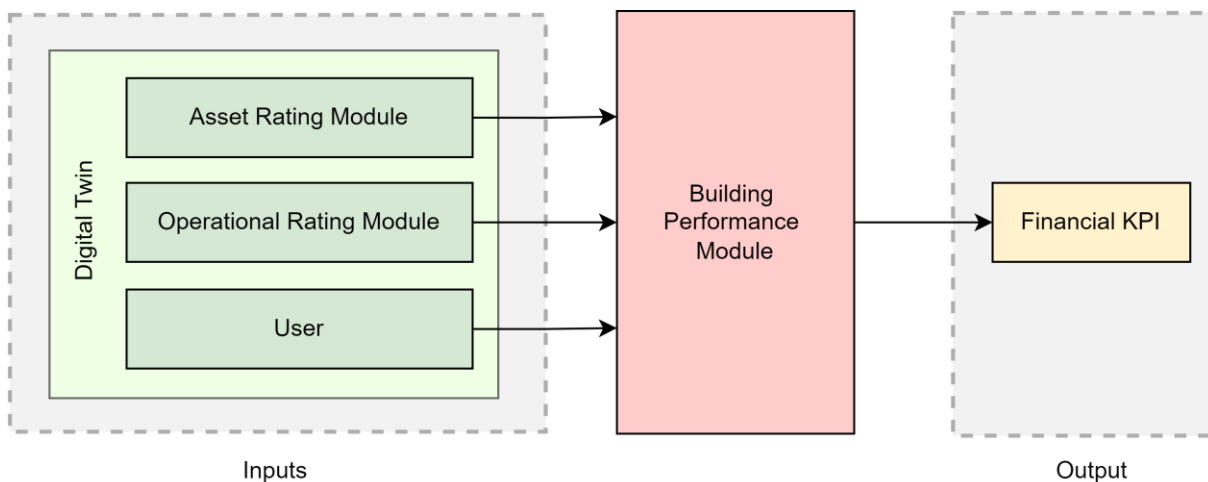


Figure 5. Process overview

4.4.1 The Inputs

Crucial information for this KPI calculation is the price of the energy carriers. Even though the intent is to deliver universal KPIs, no uniform price that can be used, which would be valid for all member states.



It was therefore decided that the price information will be provided by the user. This way, the results can be more accurate and provide better information to the user. Since the calculation is performed for the past year (the latest value is the last completed month) and the prices of energy carriers in the past months are thus known, the user can provide and edit the price per energy carrier per each month, which allows for more accurate representation of price fluctuations throughout the year. Different countries define their electrical tariffs in different ways. In some cases, there are more tariffs, while in others, there is only one. To overcome this discrepancy, it was decided to perform the calculation with an average value of all the tariffs entered without tax.

In order to evaluate the future values, the prediction model requires information regarding the inflation rate and the discount rate. The average expected rates for the next 10 years are provided by the user as they differ from country to country, but it also allows the user to compare different possible scenarios by using different rates. Lastly, the financial indicator aims to list all the expected future costs related to the maintenance and replacement of the building's systems. The systems' information will be retrieved from the BIM model of the building and through the inputs from the user. Based on that, the expected costs for maintenance and replacements per year will be calculated and presented to the user which will allow better planning of their expenditure.

4.4.2 As-operated and as-designed

Based on the acquired inputs, the calculation follows the simple formula of multiplying the energy consumption with the energy price.

The as-designed asset values follow the Energy Performance of Buildings (EPB) standards with main core the EN ISO 52000 family of standards and divide the consumption into heating, cooling, domestic hot water (DHW) and lighting. On the other hand, the as-operated energy consumption values depend on the measurements that take place in the building, for example, heating and cooling can be combined due to having only one system present for both, while there might be additional values such as energy consumption of appliances.

The outcomes of the as-operated scenario therefore include:

- Cost in EUR per month per energy use
- Cost in EUR per month per energy carrier
- Total cost in EUR per month
- Total cost in EUR per year
- Total cost in EUR per square meter

The separation of costs per energy use and energy carrier can be beneficial for the user, as it indicates where improvements can be made in case the building is performing poorly.

The outcomes of the as-designed scenario include:

- Total cost in EUR per month
- Total cost in EUR per year
- Total cost in EUR per square meter

Due to above-mentioned differences in what values are available in the asset and operational rating, the comparison between both scenarios shows the total cost in EUR per month and per year, providing additional information, and thus increasing user awareness regarding energy consumption. The comparison can clearly indicate whether the performance of the building is better or worse than the design values. The as-operated yearly cost in EUR is a true reflection of the monetarized energy use in the building, although it does not match the bills that the residents receive because the additional costs and taxes are, in this case, omitted.



4.4.3 Prediction Model

The prediction model tries to evaluate the future costs, based on the inflation rate and discount factor provided by the user. The basis for the calculation is the monetized annual energy consumption from the measurements, to which the inflation rate and discount factor are applied. The prediction looks into the next 10 years, and it calculates:

- the real cost, which is adjusted for inflation, meaning that it can be compared as if the prices have not changed on average
- the nominal cost, which indicates the expected price in the future considering changes in price such as inflation
- the Net Present Value (NPV), which represents the future price in today's value, that is determined with the discount rate

The comparison between the real value, nominal value and the NPV is an approximation and aims to illustrate to the user the impact of time on the value of money they will be paying for the energy use in their building.

4.4.4 Expected costs for building systems

Expected yearly costs for building's systems are calculated based on the inputs from the BIM model and inputs from the user, by simply summing up the expected costs for the maintenance and replacement of the systems in the next few years.

It was also considered to include the expected costs for the building's envelope (façade and windows). However, the idea was dropped after taking into consideration different systems that are present in the MS in this regard. For example, in some countries to perform maintenance work on the façade, all building's residents need to agree on it, while in other countries residents are already paying monthly contributions to the fund which is later used for the maintenance works on the building's envelope.

4.4.5 Financial Indicators (Summary)

Table 12. Summary of D²EPC Financial Indicators

Indicator name	Indicator description	Units
As-operated costs	The "as-operated cost" indicator presents the following costs to the user: <ul style="list-style-type: none"> - Cost per month per energy use - Cost per month per energy carrier - Total cost per month - Total cost per year - Total cost per square meter 	EUR
As-designed costs	The "as-designed cost" indicator presents the following costs to the user: <ul style="list-style-type: none"> - Total cost per month - Total cost per year - Total cost per square meter 	EUR
Total cost comparison	The "total cost comparison" indicator is comparing the as-designed and as-operated cost, namely the total costs per each month and total costs for the whole year.	EUR



(graphically presented)	<ul style="list-style-type: none"> - Total cost comparison per month - Total cost comparison per year 	
Predicted costs	The “predicted costs” indicator presents the real cost, the nominal cost, and the Net Present Value for the next 10 years	EUR
Expected costs for building systems	The “expected costs for building systems” are an estimation of the costs that the user can expect for the replacement and maintenance of building systems	EUR



5 D^2EPC Web Platform & Additional Services- Technical Manual

This section provides a thorough step-by-step guide for utilizing the different tools and services of the D^2EPC Web Platform. Updates on the description of each tool and sub-components can be found in the final version of the D^2EPC architecture (D1.9) and have been included as part of the respective deliverables of WP3 & WP4 describing each tool. Below we provide an overview of the different calculation steps as displayed by the D^2EPC Web Platform in order to facilitate EPC Assessors.

5.1 Platform General Information

The first step to enter the platform for the assessors is to insert their credentials (e-mail address and password on the respective fields and press the LOG IN button.

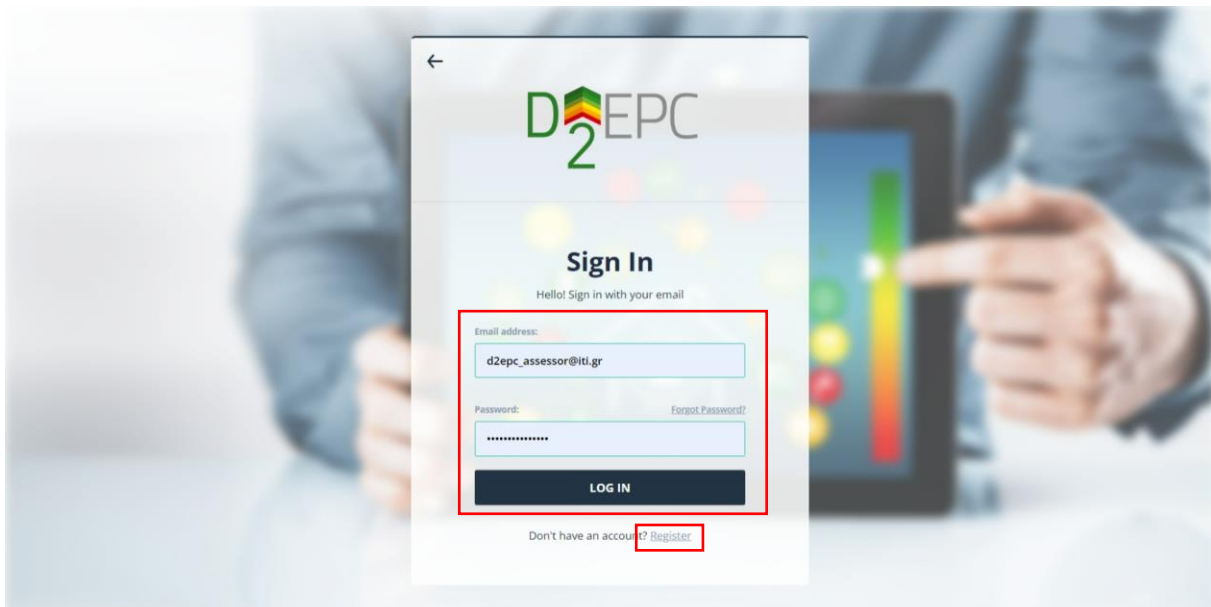


Figure 6: Sign in page

In the case that the users doesn't have an account they should press the "Register" button on the bottom to be transferred in the Sing Up page where they may fill in their personal information.





Figure 7: Register Page



Having logged in, the user is transferred to the main page of the D^2EPC web platform. On the left, there is the menu from which the user can navigate to the various tools offered by the platform.

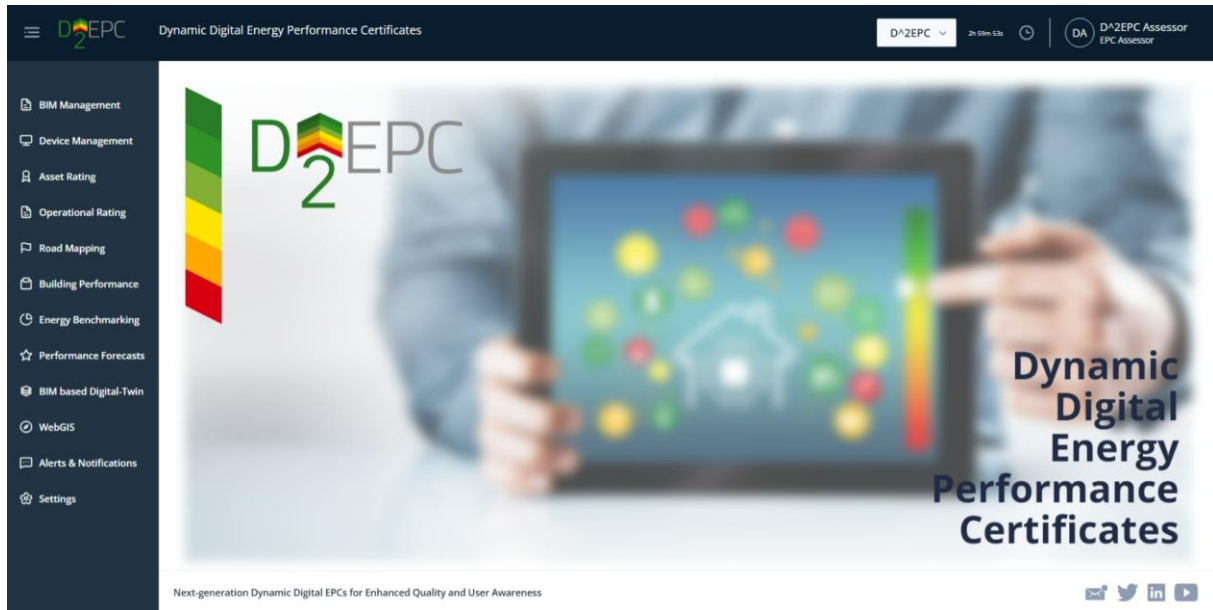


Figure 8: Main Page

With the theme button the user can change the platform's colour theme.

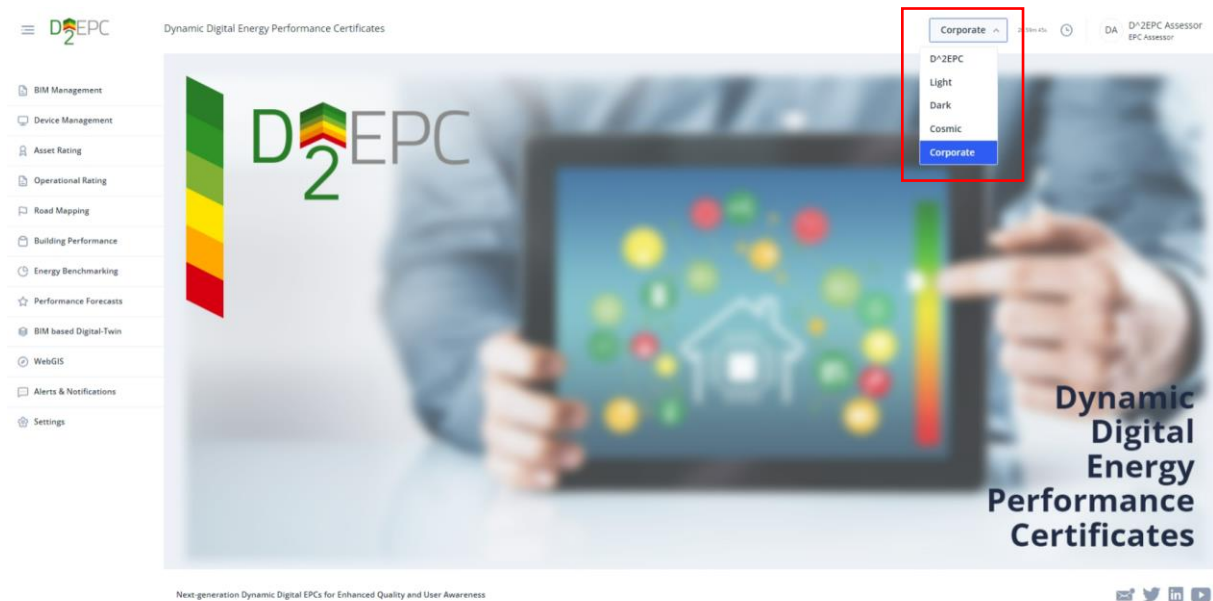


Figure 9: Colour Theme button

On the top right corner the user can access their profile or Log out form the platform (Figure 10).



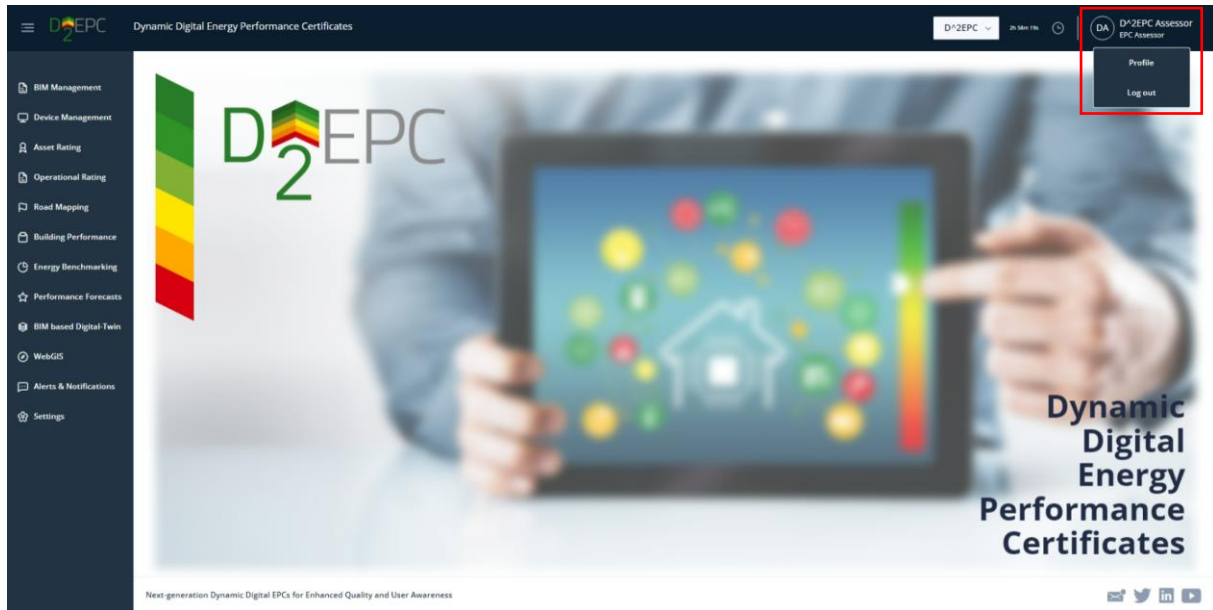


Figure 10: Profile – Logout

The profile page is divided into three main sections. The “User Profile Section” contains the main information of the user. The Username can be changed by typing on the specified field and pressing the “UPDATE USER PROFILE BUTTON”. Each user has a unique identifier.

The API key Management section is used to create an API key that can be used by third party tools to access the D^2EPC platform. With the presented set of actions the assessor can re-generate, delete, view or copy a unique ID.

The Change Password section allow the user change their password with a new one.

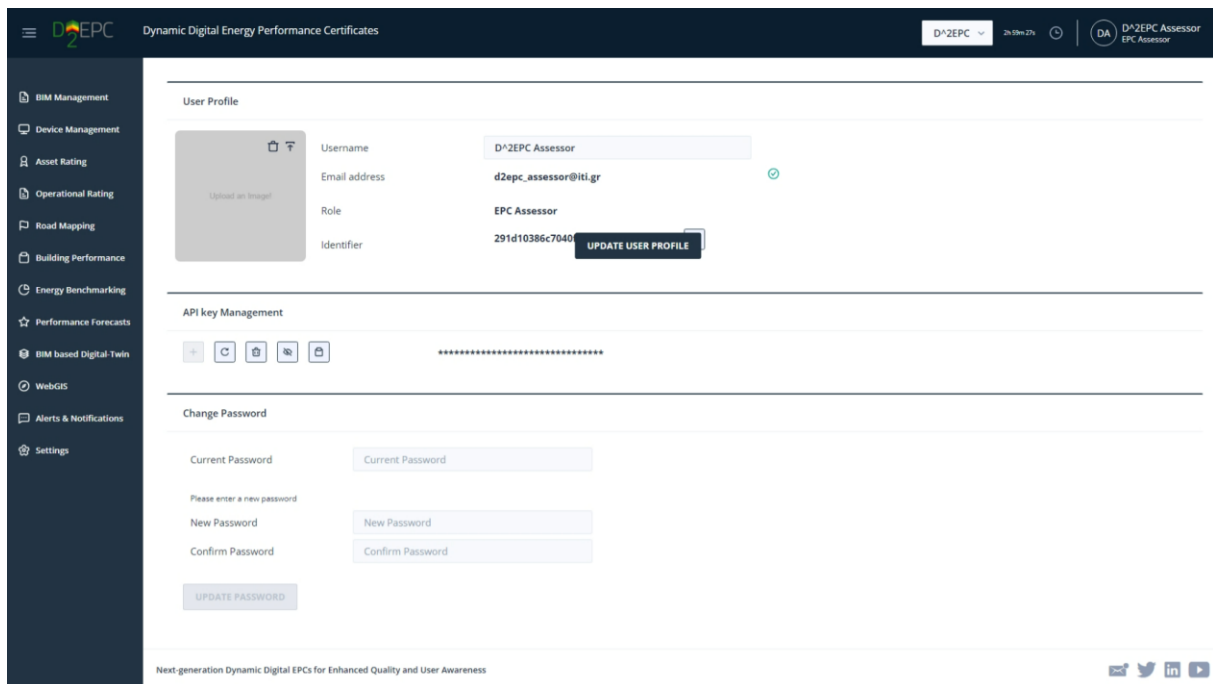


Figure 11: Profile Page

5.2 BIM Management

In order to create a new building model, the assessor must upload the BIM file of the examined building through the BIM Management page (Figure 12).

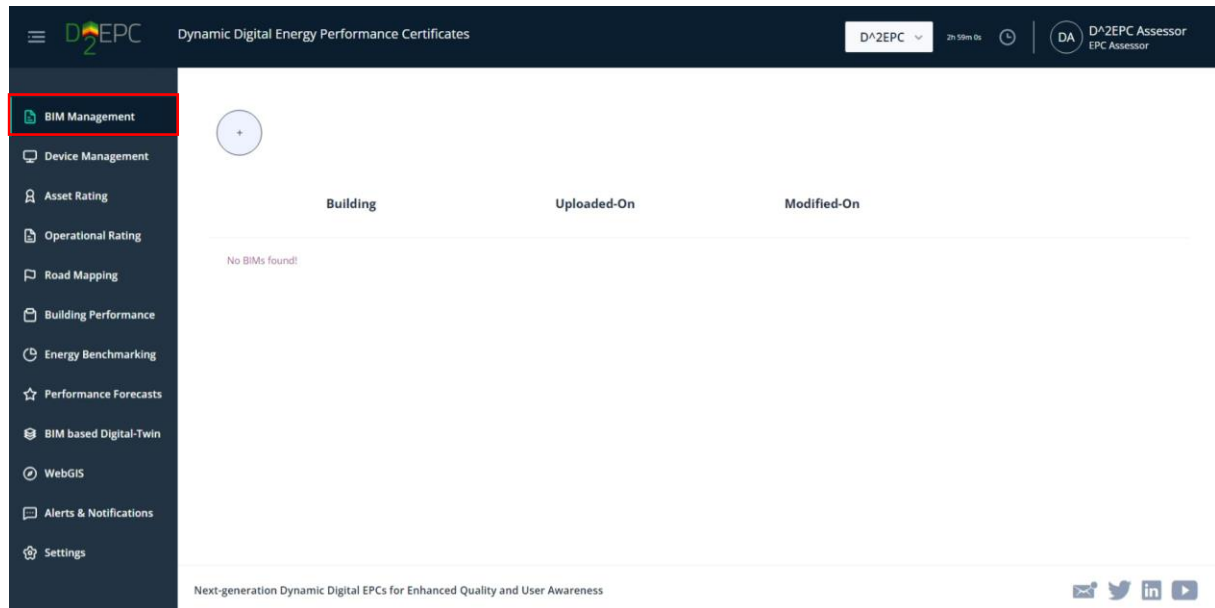


Figure 12: BIM Management Page

The “+” icon on the top left corner enables the assessor to Browse for the BIM file from their personal computer (Figure 13).

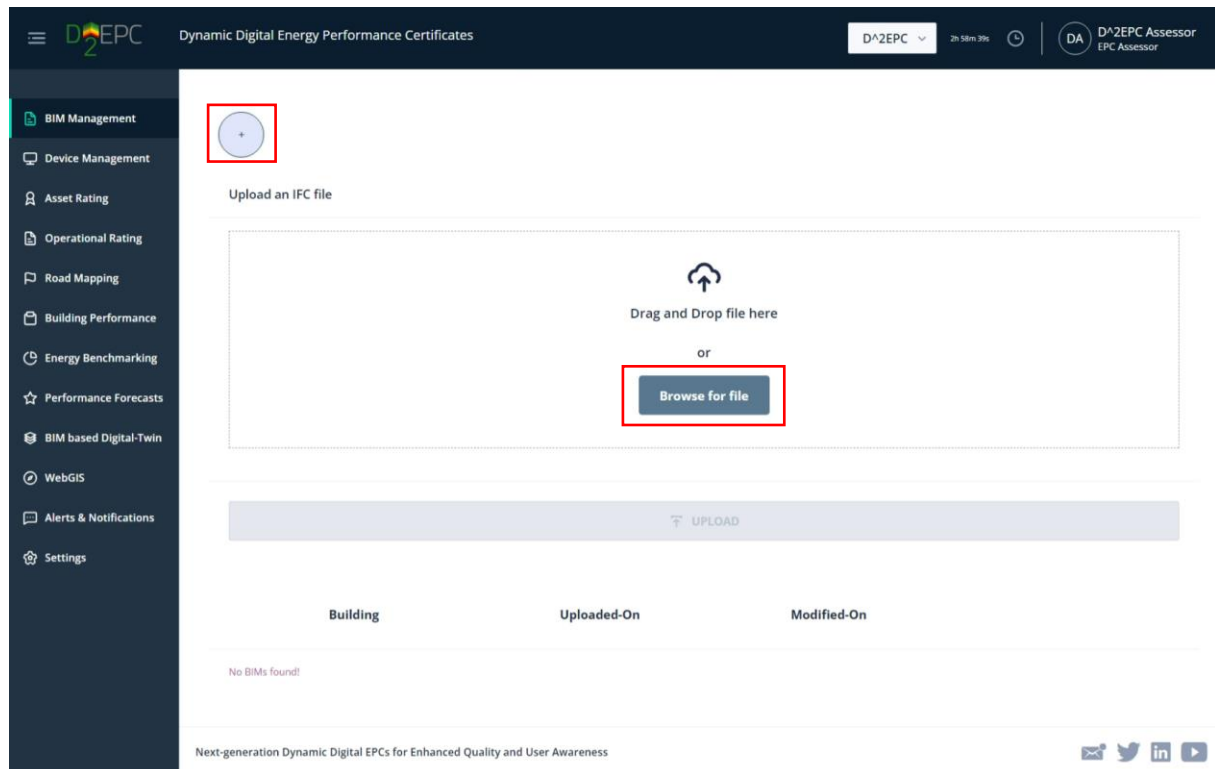


Figure 13: BIM Management – browse for file

After selecting the file, the user must press the upload button as presented in Figure 14.



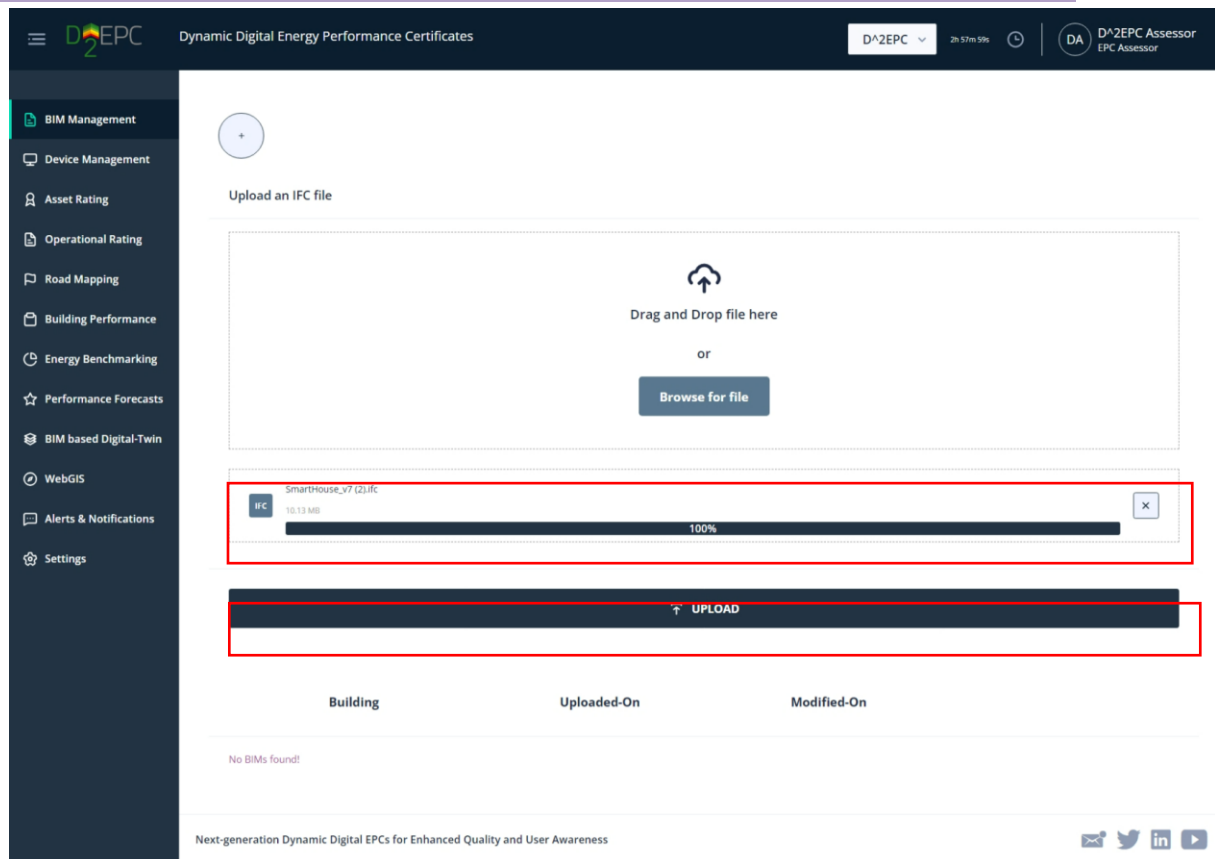


Figure 14: BIM Management – BIM file upload

When the upload process is successful, a message is presented on the top right corner of the screen and a new building instance is created (Figure 15).

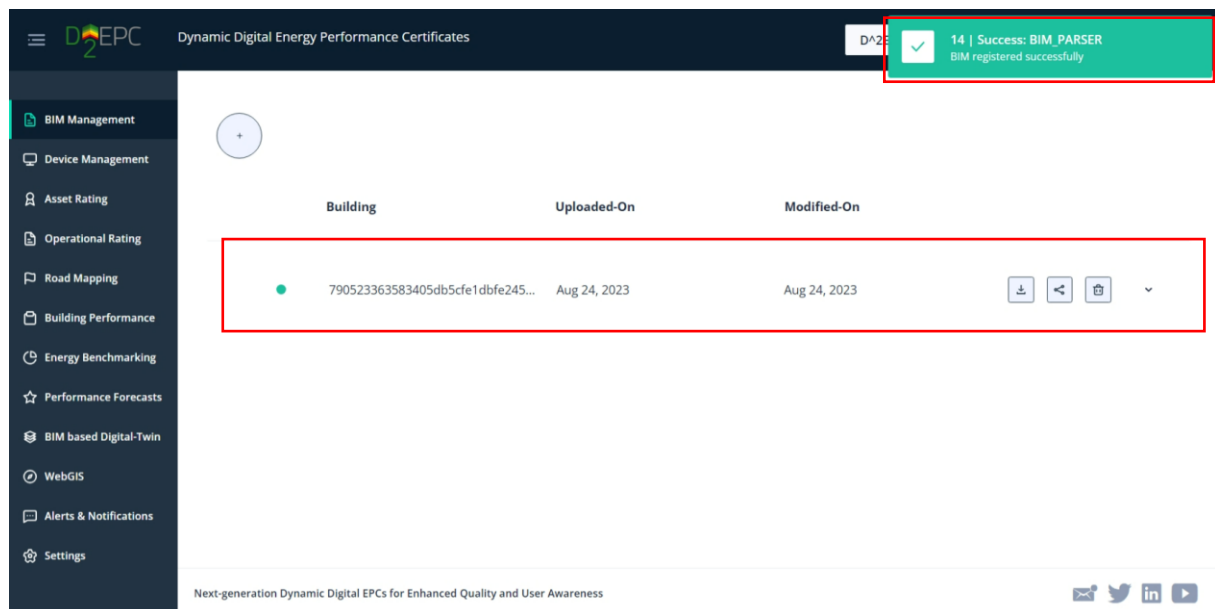


Figure 15: BIM Manager - Successful BIM file upload

The user can open the building instance with the arrow on the left of the bar as presented in Figure 16. Additionally, they can download it, share with other users or delete it (Figure 18). In the section of BIM miscellaneous actions, the user may assign a preferable name, pinpoint the buildings location on the map (Figure 19), download the parsed model of the building (in json format) or issue the EPC



(Figure 16-30). The latter action is only available when the assessor has performed all the necessary individual certificates (e.g., Asset Rating, Operational Rating, SRI etc.).

The “Navigate to D^2EPC tools” field contains all the buttons for the user to initiate the various certifications actions. In the case a button is pressed, the created building model is tested with a separate validation procedure to check if it contains all the necessary information for the assessment. Figure 21 presents the validation case for the Asset Rating tool. The assessor must insert in the promoted fields all the necessary information according to the guidelines in section 2.3 .

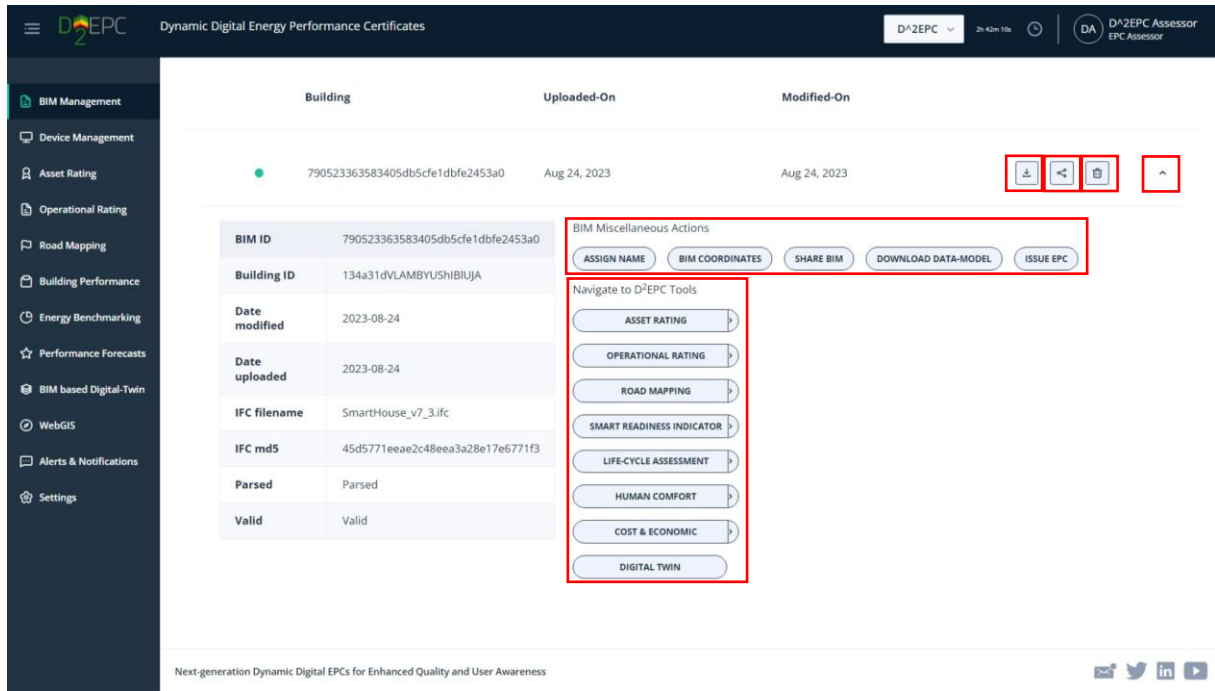


Figure 16: BIM Manager – building model actions

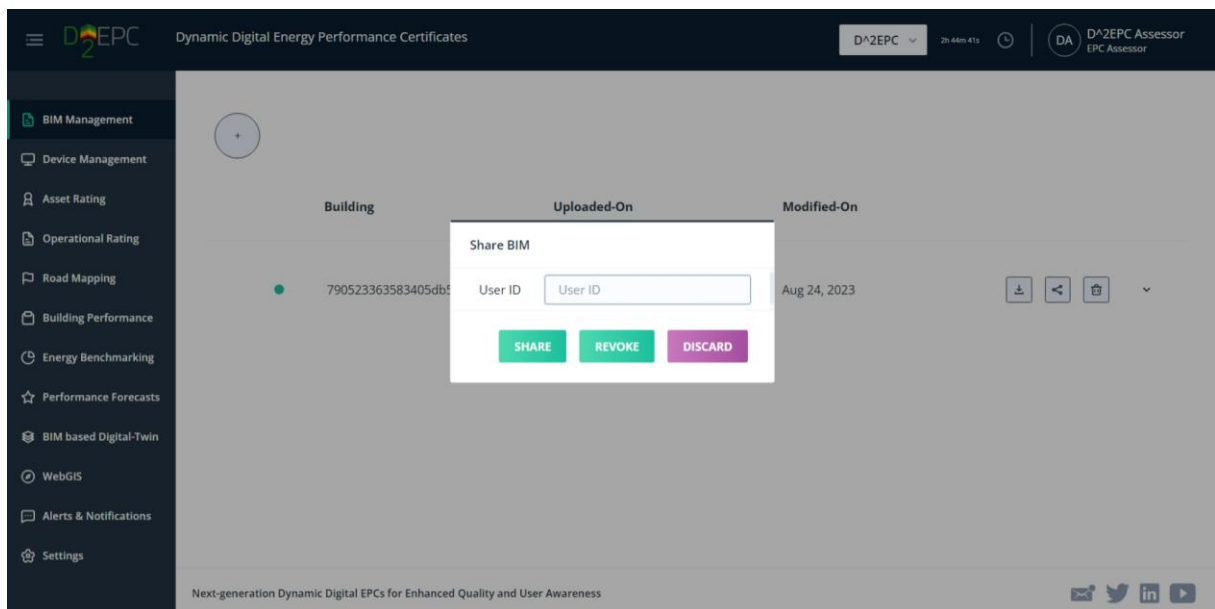


Figure 17: BIM Management – Share BIM



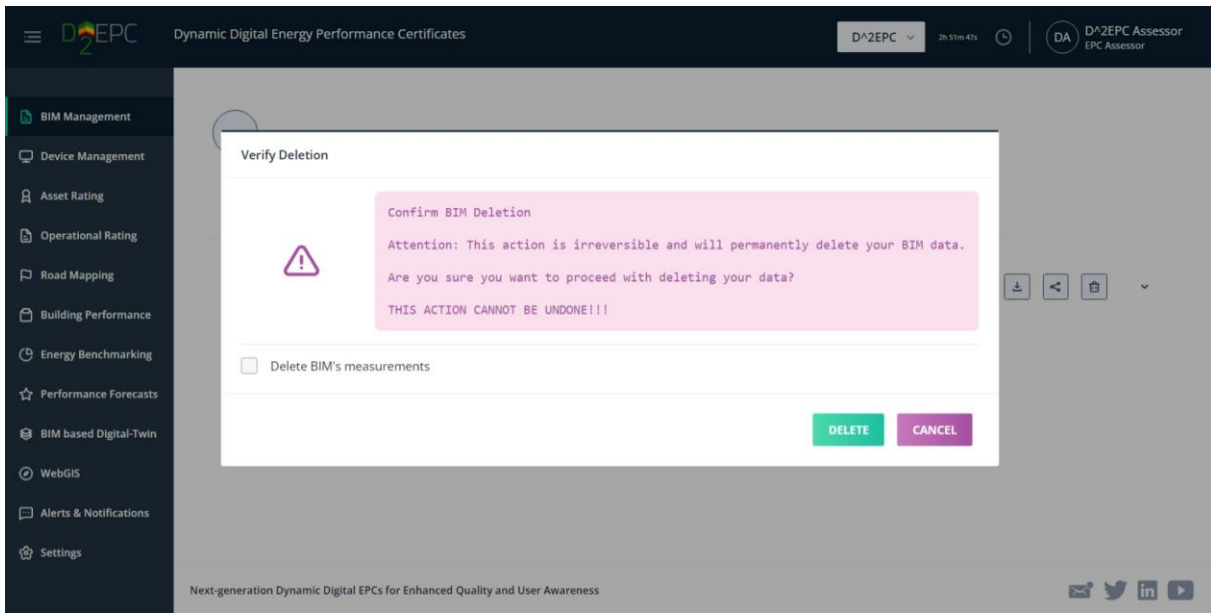


Figure 18 : BIM Management – Delete BIM

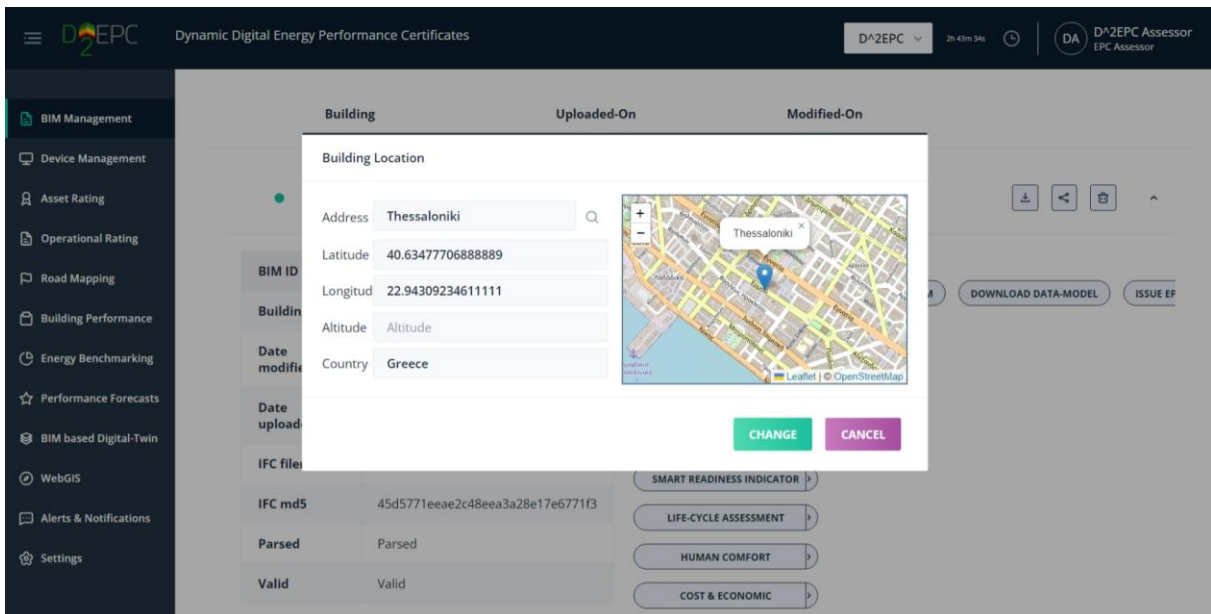


Figure 19: BIM Management – Location



Energy Performance Certificate (EPC)

Thessaloniki, Greece

Building type: Tertiary, Private offices **Reference number:** 134a31dVLMAMYUSHIBIUJY
Date of assessment: 24 August 2023 **Total area:** 310 m²
Date of certificate: 24 August 2023 **Total volume:** 822 m³
Construction year: 2017

Energy Efficiency Rating

Very energy efficient - lower running costs



The graph shows the current energy efficiency of your home.

The higher the rating the lower your fuel bills are likely to be.

Not energy efficient - higher running costs

Figure 20: BIM Management – EPC issuance

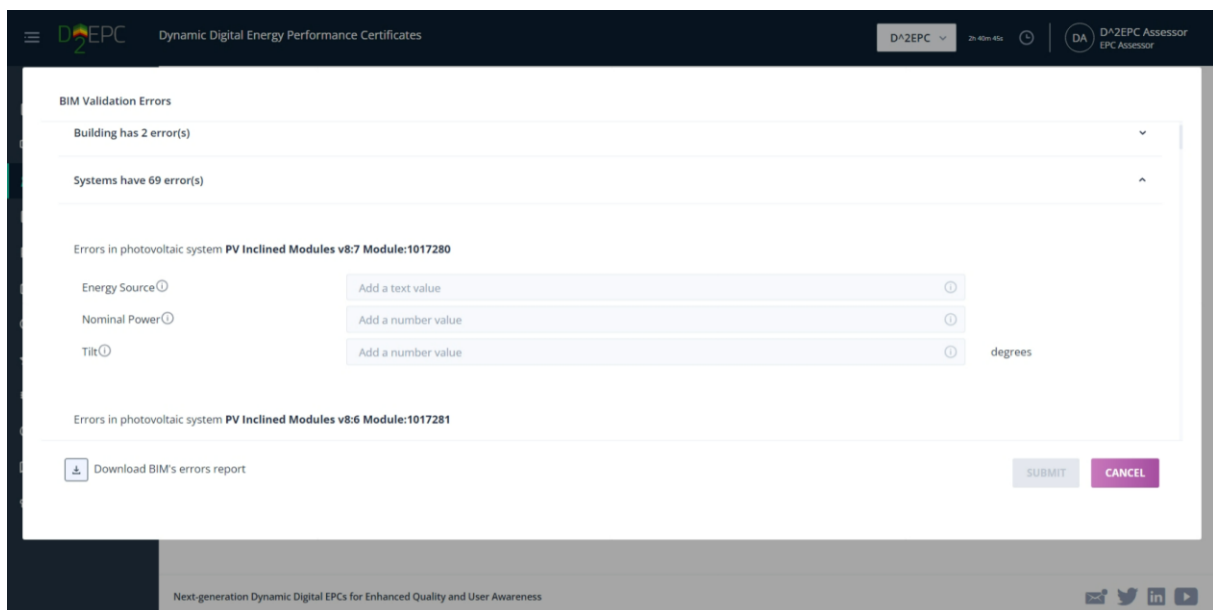


Figure 21: BIM Management – Asset Rating Validation

5.3 Device Management

The sensor and meters installed on a building can be managed from the Device Management page (Figure 22). In the page the assessor can see the related equipment which has already been inserted from the BIM file or they can add the information for the installed equipment on the building.

The screenshot shows the 'Device Management' page in the D2EPC interface. The left sidebar contains navigation options: BIM Management, Device Management (highlighted), Asset Rating, Operational Rating, Road Mapping, Building Performance, Energy Benchmarking, Performance Forecasts, BIM based Digital-Twin, WebGIS, Alerts & Notifications, and Settings. The main content area shows a table of installed devices for the selected building 'CS1 - nZEB Smart House...'. A table with columns 'Identifier', 'Name', and 'Type' lists various sensors and meters. Each device entry includes a list of sensor types and action icons (edit, delete, add).

Identifier	Name	Type
7f3da9a1-cfaf-472e-b703-8a81775...	MCOHome Multisensor	CO2SENSOR, HUMIDITYSENSOR, PM25SENSOR, TVOCSENSOR, LIGHTSENSOR, MOVEMENTSENSOR, SOUNDSENSOR, TEMPERATURESENSOR, SMOKESENSOR
ec89b4ddbdc74e289585e06f274cc...	Electrical_Controls_Fibaro_Motion...	MOVEMENTSENSOR, TEMPERATURESENSOR, LIGHTSENSOR
ec89b4ddbdc74e289585e06f274cc...	Magnetic contact FIBARO v2 with e...	CONTACTSENSOR
0916e774-f7cc-4c4a-bf26-0cf5ed78...	CO2 Sensor:SH_CO2_Temp:1026738	TEMPERATURESENSOR, CO2SENSOR
9a5c8dfd-c7c8-4f00-b21f-f54846fc...	Luminance Sensor:SH_Luminance:...	LIGHTSENSOR
ccc9b66c-d77e-4eb1-9d54-831663...	Plugwise SENSE v1:Plugwise SENSE...	TEMPERATURESENSOR, HUMIDITYSENSOR
e3d0788a-05a6-4d79-9ee8-a285e0...	Aeotec Multisensor 6_1	LIGHTSENSOR, TEMPERATURESENSOR, HUMIDITYSENSOR, MOVEMENTSENSOR
b1fa31e1-3658-466a-ba09-1a1fa4b...	Aeotec Multisensor 6_7	TEMPERATURESENSOR, HUMIDITYSENSOR, LIGHTSENSOR, MOVEMENTSENSOR
e7f67e0e-a06c-4005-b26a-68e199...	CO2 Sensor:SH_CO2_Temp:1027773	TEMPERATURESENSOR, CO2SENSOR
eab79fa7-8466-4085-bcb2-ae7cf3...	Plugwise SENSE v1:Plugwise SENSE...	TEMPERATURESENSOR, HUMIDITYSENSOR
7f530c7f-bf75-4cff-8fbf-1781b9092...	Luminance Sensor:SH_Luminance:...	LIGHTSENSOR
1dcc86c8-1593-4b60-9e4a-513dde...	PV_rooftop	ENERGYMETER, POWERMETER
cd0891aa-414b-4774-ab30-d4820d...	Energy_Meter:Energy_HVAC_OUT:1...	ENERGYMETER
cc6f8b63-e52e-4fc4-87ce-c4ca6b37...	Energy_Meter:Energy_HVAC_OUT:1...	ENERGYMETER
1aa752e1-2797-4d10-b5fa-bbbaf0...	Energy_Meter:Energy_PCC:1023878	ENERGYMETER, POWERMETER

Figure 22: Device Management page

From the “+” icon on the top left corner opens the Device Management Wizard (Figure 23), which is a 4 step procedure to add a new device on the building model. It is important to note that the related building can be altered from a drop-down list on the top right corner.

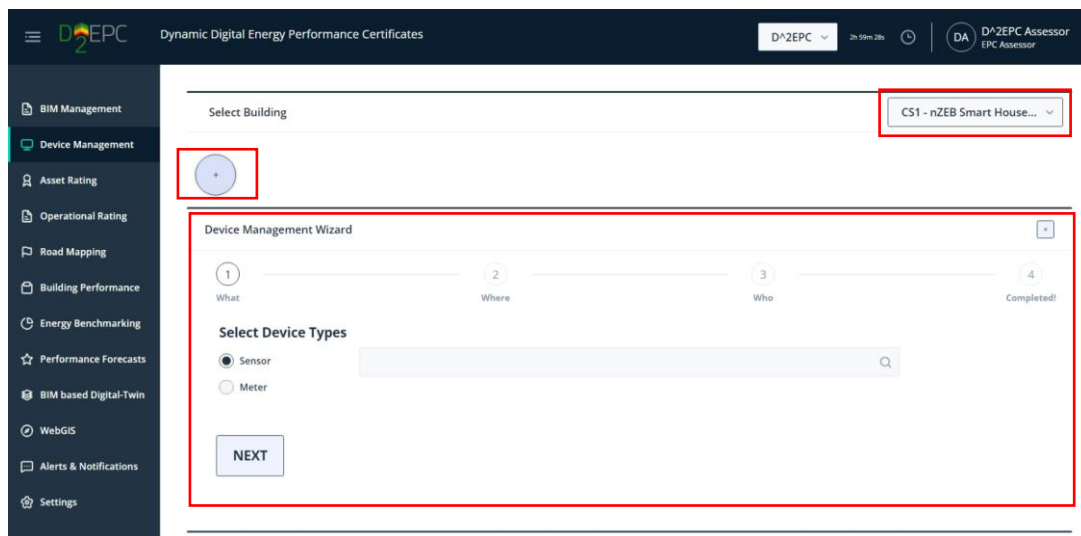


Figure 23: Device Management wizard– Step 1

The first step is to identify what kind of device is going to be inserted. Each device can be either a Sensor or a Meter, while the user can specify its type by the typing field on the centre (Figure 23). In the case that the device is a meter, the assessor must fill two additional fields indicating the measured energy carrier and the correlated energy service (Figure 24).

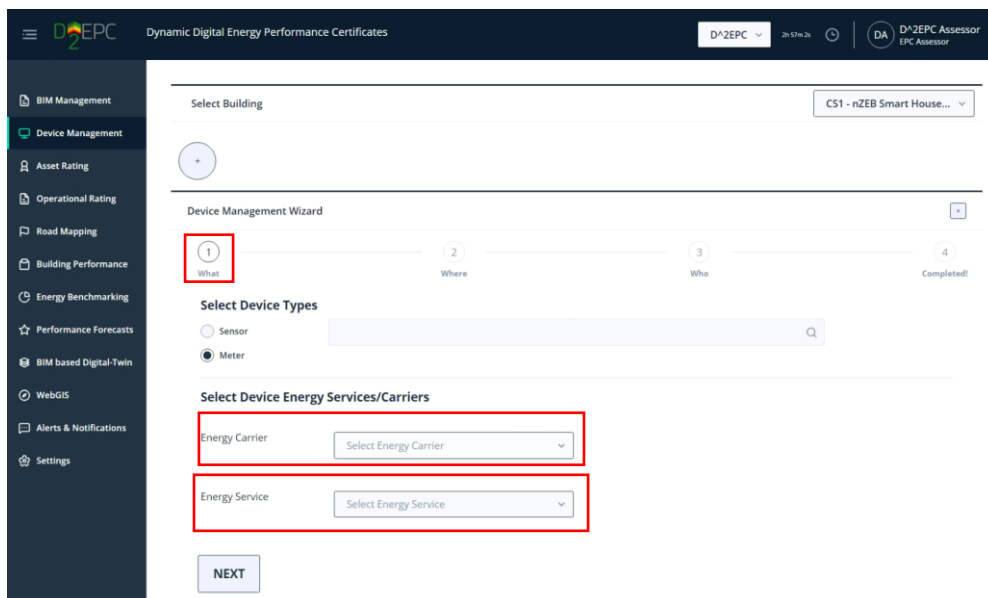


Figure 24: Device Management wizard– Step 1/ meter

Secondly, the assessor must specify the location of the installed device (Figure 25). More specifically, the platform requests information about which thermal zone hosts the device, for which spaces it refers to and to what systems it is connected with (in the case of a meter).

The third step is to declare a name and the ID of the inserted device (Figure 26) , while the whole procedure ends in the fourth step (Figure 27).



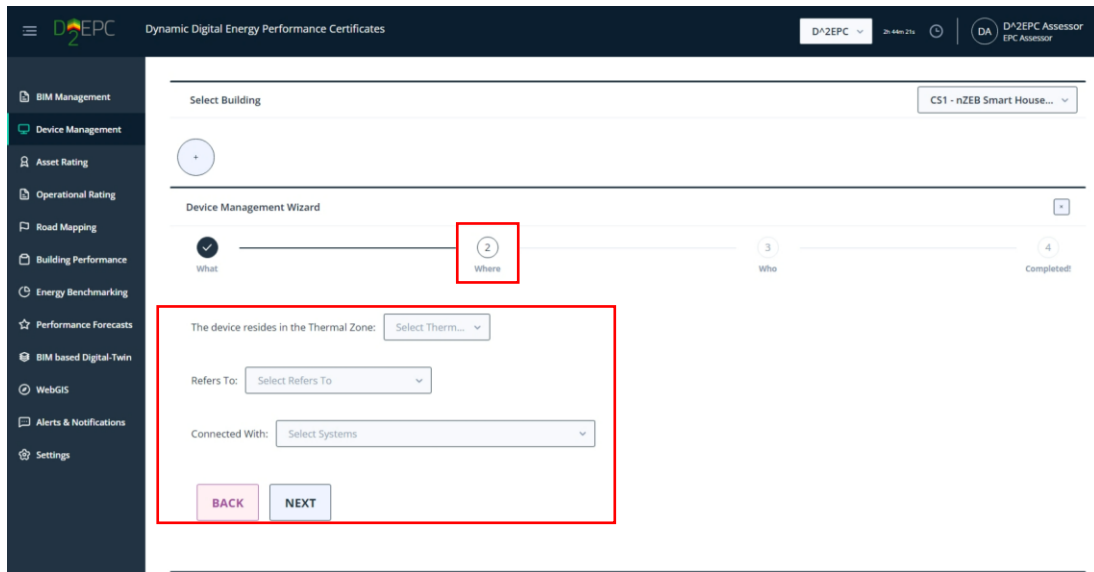


Figure 25: Device Management wizard– Step 2

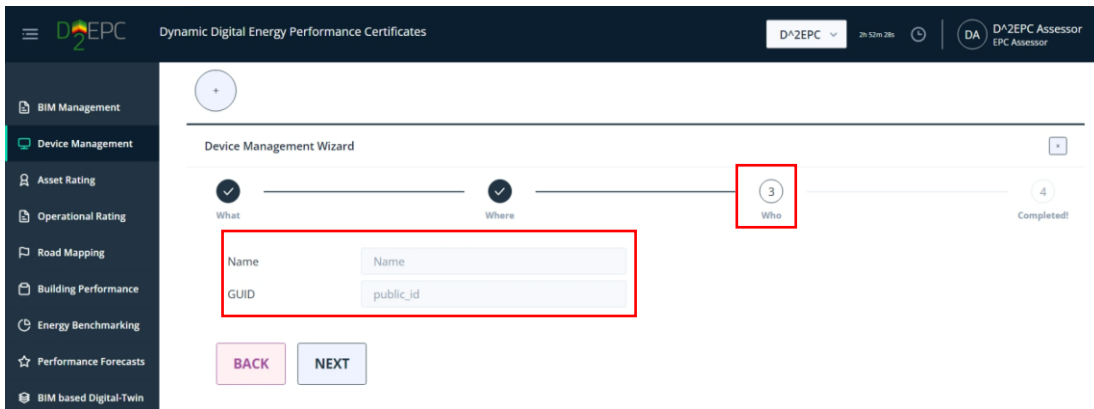


Figure 26: Device Management wizard– Step 3

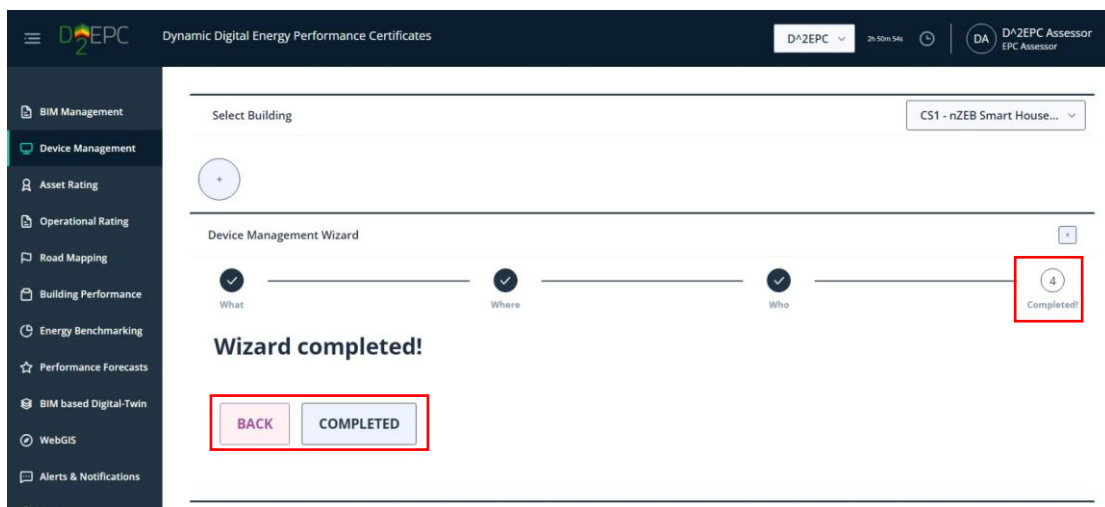


Figure 27: Device Management wizard– Step 4



Regarding the already inserted devices in the building model, the user is able to review them from the presented list in the page (Figure 28). For each device the user can expand the tab with its properties from the arrow on the right side. Three additional actions are also provided by the platform. The user can modify the properties of each device (with the previously presented procedure), delete a device or copy the devices ID.

The screenshot shows the D2EPC interface for Device Management. The top navigation bar includes the D2EPC logo, the text 'Dynamic Digital Energy Performance Certificates', a dropdown menu for 'D^2EPC', a timer '2h 48m 59s', and a user profile 'DA D^2EPC Assessor EPC Assessor'. The left sidebar contains various management options: BIM Management, Device Management (highlighted), Asset Rating, Operational Rating, Road Mapping, Building Performance, Energy Benchmarking, Performance Forecasts, BIM based Digital-Twin, WebGIS, Alerts & Notifications, and Settings. The main content area shows a 'Select Building' dropdown set to 'CS1 - nZEB Smart House...'. Below this is a table with columns 'Identifier', 'Name', and 'Type'. One device is listed: '7f3da9a1-cfaf-472e-b703-8a81775...' with name 'MCOHome Multisensor'. To the right of the device name are several sensor type tags: CO2SENSOR, HUMIDITYSENSOR, PM25SENSOR, TVOCSENSOR, LIGHTSENSOR, MOVEMENTSENSOR, SOUNDSENSOR, TEMPERATURESENSOR, and SMOKESENSOR. Three action icons (edit, delete, copy) are visible next to the device name. Below the table is a detailed view of the selected device, enclosed in a red box. This view includes fields for Device Database ID, Device Global ID, Device Name, Device Type(s), Inside Thermal Zone, Installed on Space, Is Connected With, and Refers To.

Identifier	Name	Type
7f3da9a1-cfaf-472e-b703-8a81775...	MCOHome Multisensor	CO2SENSOR, HUMIDITYSENSOR, PM25SENSOR, TVOCSENSOR, LIGHTSENSOR, MOVEMENTSENSOR, SOUNDSENSOR, TEMPERATURESENSOR, SMOKESENSOR

Device Database ID	d381989004dc45658d359896532a41c9
Device Global ID	7f3da9a1-cfaf-472e-b703-8a81775a5ac1
Device Name	MCOHome Multisensor
Device Type(s)	[CO2SENSOR, HUMIDITYSENSOR, PM25SENSOR, TVOCSENSOR, LIGHTSENSOR, MOVEMENTSENSOR, SOUNDSENSOR, TEMPERATURESENSOR, SMOKESENSOR]
Inside Thermal Zone	Residential
Installed on Space	Living Room 26
Is Connected With	
Refers To	

Figure 28: Device Management – Existing devices



5.4 Asset Rating

The Asset Rating page contains the results from the as-designed assessment calculations. The page presents the resulted energy class on the top left, while on the right there is a bar chart with the monthly energy calculations. At the bottom of the page there are the annual energy values on the right and CO₂ emissions and cost values on the left.

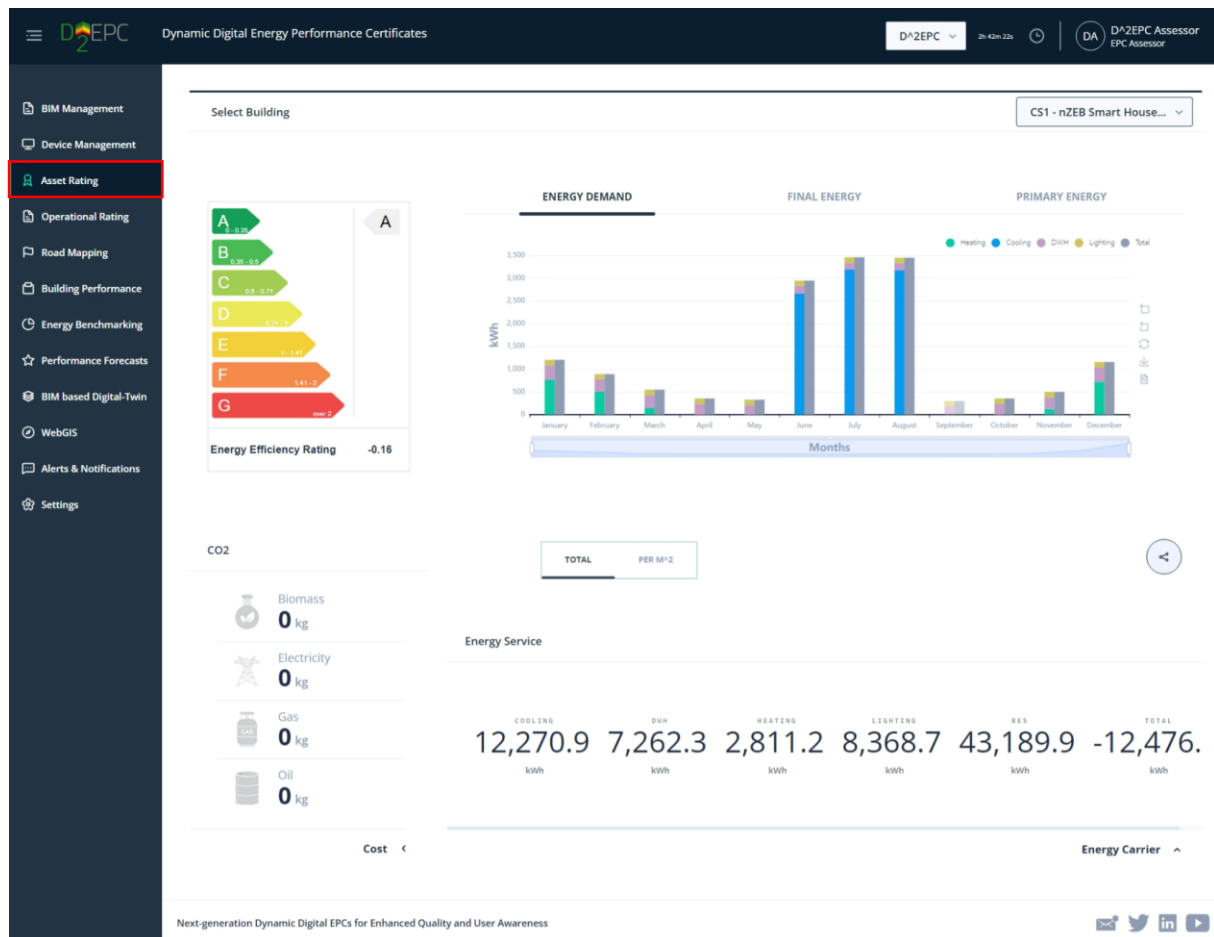


Figure 29: Asset Rating page

On the right of the page the user is able to navigate at the various assets assigned to their profile (Figure 30).

The bar chart with the monthly calculated values provides a plethora of options for the user to investigate the energy performance of the examined building. The assessor is able to view the results from the three energy calculation stages by selecting the desired option on top of the bar chart (Figure 31- (a)). Additionally, they are able to isolate the desired energy services by selecting their colour indicators on the top right of the chart (Figure 31- (b)). At the bottom of the chart there is slide-bar where the user is able to focus on the desired months throughout a year (Figure 31- (c)). The energy values for a specified month can be viewed by hovering the mouse on the respective bar Figure 31- (d)). At the right side of the chart there is a list of buttons that enable the user to zoom to a specified area in the chart ("Area Zooming"), restore to the previous selection ("Restore Area Zooming"), restore to the whole chart ("Restore"), download the results as an image ("Save as image") and view the results in a table format ("Data View") (Figure 31- (e)). The Data View option is crucial for the assessor to see the exact calculated energy values (Figure 31- (f)).





Figure 30: Asset Rating Page - Building selection



Figure 31: Asset Rating - Bar chart options

The annual values on the bottom of the page indicate the building’s energy, financial and environmental performance. The user is able to change between the Energy Carrier/ Energy Service and Cost / CO₂ options with the options on the bottom right of each table field (Figure 32, Figure 33).

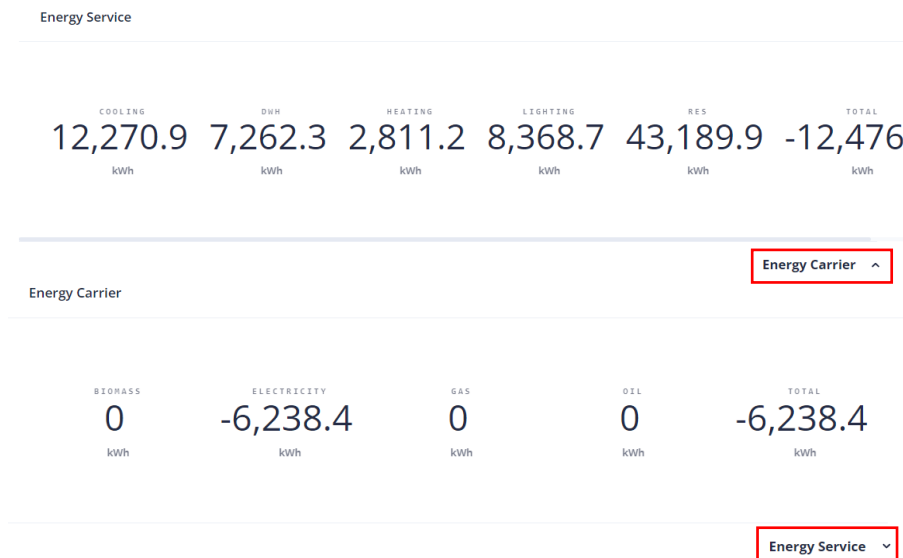


Figure 32: Asset Rating – Energy results per Energy Carrier/Service



Figure 33: Asset Rating – Cost/CO₂ Results

At the bottom of the page there is the option to view the resulted values either in their absolute values (e.g., kWh, Euros) or as normalized values per area (e.g., kWh/m²).



Figure 34: Asset Rating- Total/Normalized values selection

Finally, the share button on the bottom of the screen enables the user to share the report through a list of provided channels

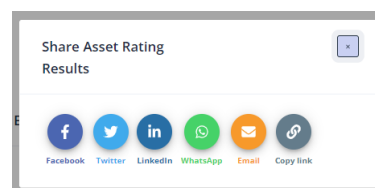


Figure 35: Asser Rating – Share Results

5.5 Operational Rating

The Operational Rating page contains the results from the as-operated assessment calculations (Figure 36). In respect to the Asset Rating page, the resulted energy class is presented on the top left, while on the right side there is a double pie chart with the annual values of energy consumption per energy carrier (inner circle) and per energy service (outer circle).

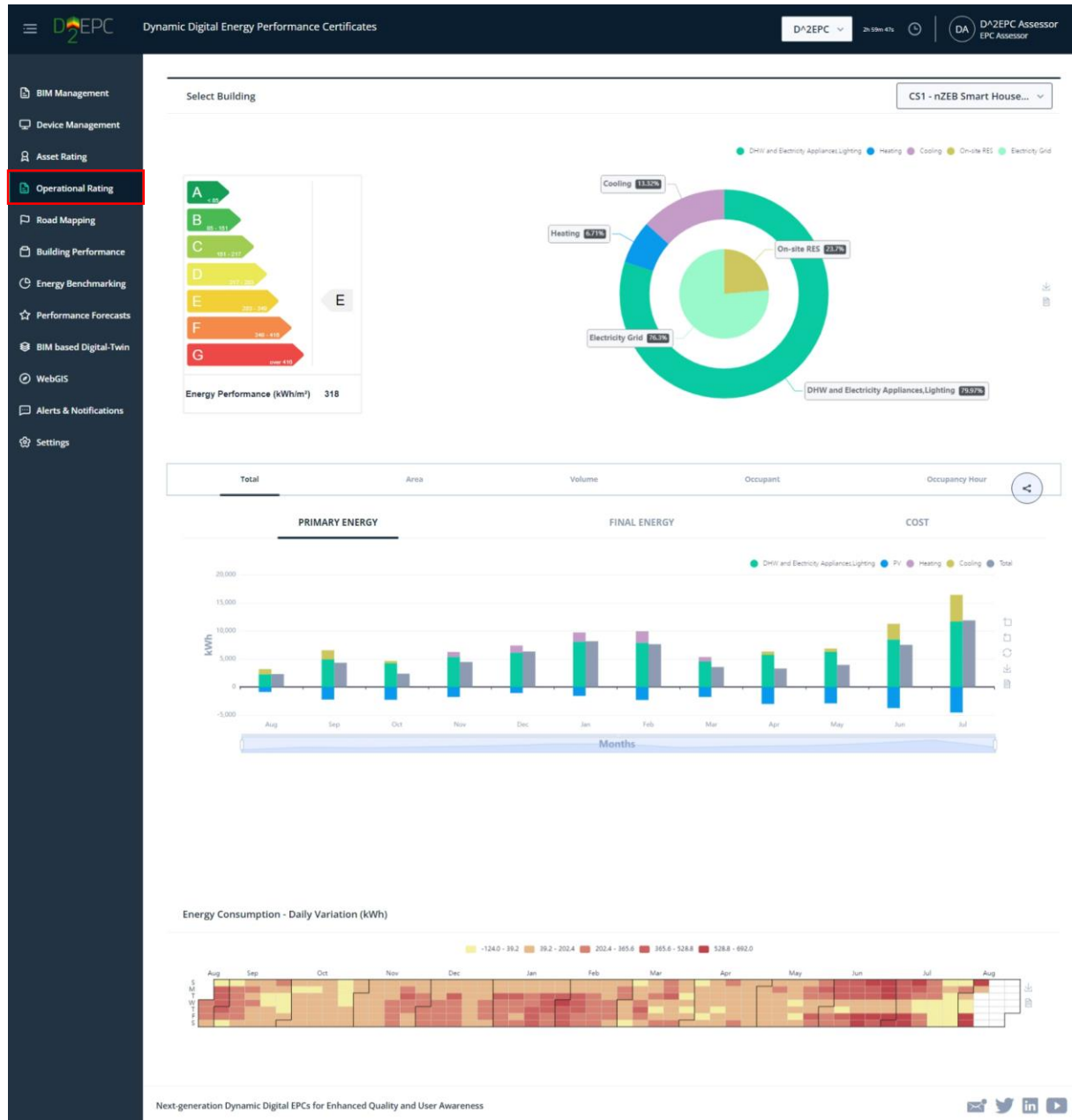


Figure 36: Operational Rating page

The user can view the numeric values for each instance by hovering their cursor on the area of interest (Figure 37-a), select specific values to be visualized (Figure 37-b) or present the numeric values in data format (Figure 37-c).



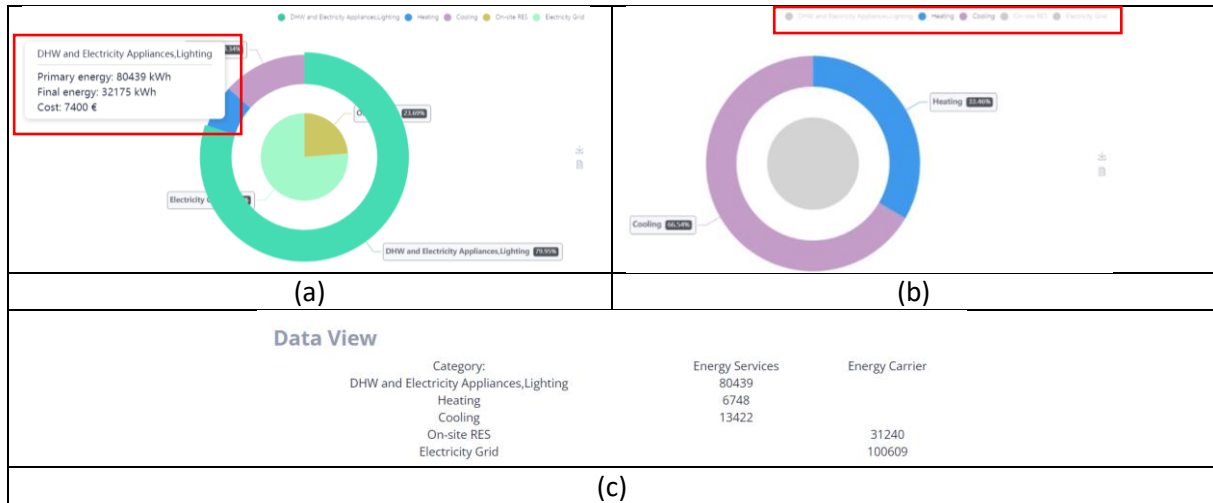


Figure 37: Operational Rating- Annual Results

The monthly results are presented in a similar manner as in the Asset Rating case (Figure 38), while there are some key differences in the user selections on top of the chart. The user can make a selection on the normalization of the presented values (Total, Area, Volume, Occupant, Occupancy Hour). Moreover the user can select on the kind of the presented monthly information (final energy, primary energy or cost). The selections on the right side and the “Months” bar at the bottom operate in a similar manner as in the Asset Rating’s chart.



Figure 38: Operational Rating - Monthly Results

At the bottom of the page there is a heat map with the daily variation of energy consumption (Figure 39). The colour variation on the top of the diagram enables the user to isolate the dates with a specific range of energy performance while the two buttons on the right side allow the user to download the heatmap or review the numeric values of the presented energy consumption.



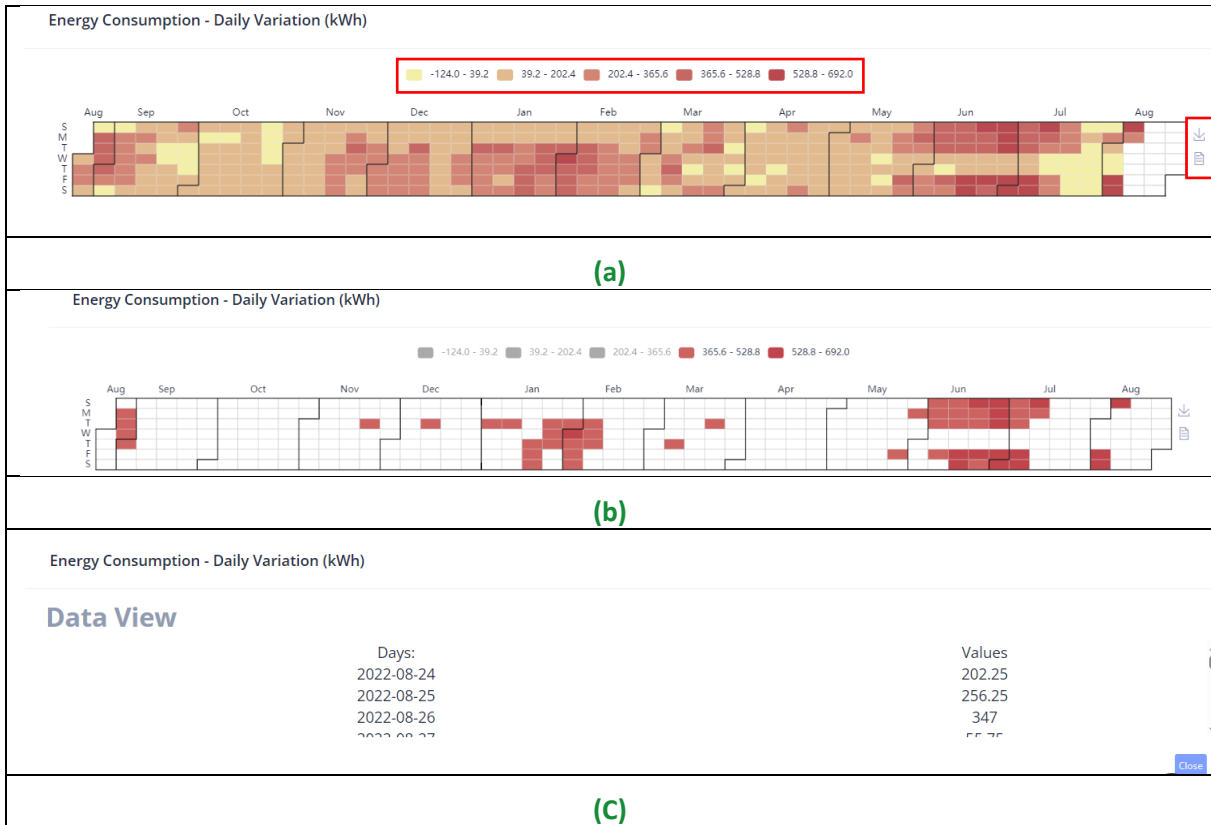


Figure 39: Operational Rating - Daily Results



5.6 Building Performance

The Building Performance page is a set of four sub-pages, according to the structure of the respective sub-components in the Building Performance module, namely:

- Smart Readiness Indicator;
- Life-Cycle Assessment;
- Human Comfort;
- Cost & Economic.

Each sub-page is analysed separately in the following sections.

5.6.1 SRI

The first tool of the Building performance module is related to the calculation of the smart readiness indicator (SRI). As only a limited amount of SRI related information can be identified from the buildings BIM file, the platform is equipped with a dedicated wizard for the SRI documentation (Figure 40). At first, the assessor must press the complete form button to initiate the process. In the first step they need to add their personal information (email, name, organization).

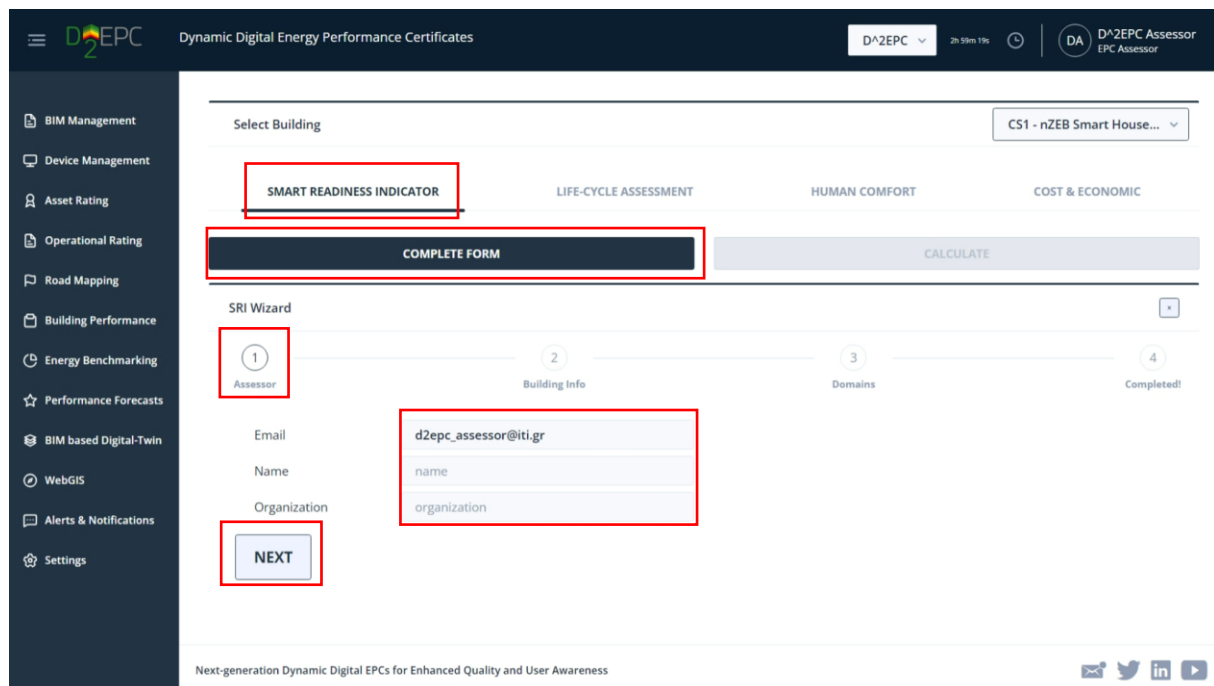


Figure 40: SRI page – Wizard Step 1

Secondly, the assessor inserts the general building information, or they validate the already completed fields (Figure 41).



Figure 41: : SRI page – Wizard Step 2



The core SRI documentation process takes place in the third step (Figure 42). A list of 9 domains is presented to the assessor to fill in. Each domain can be expanded with the arrow on the right.

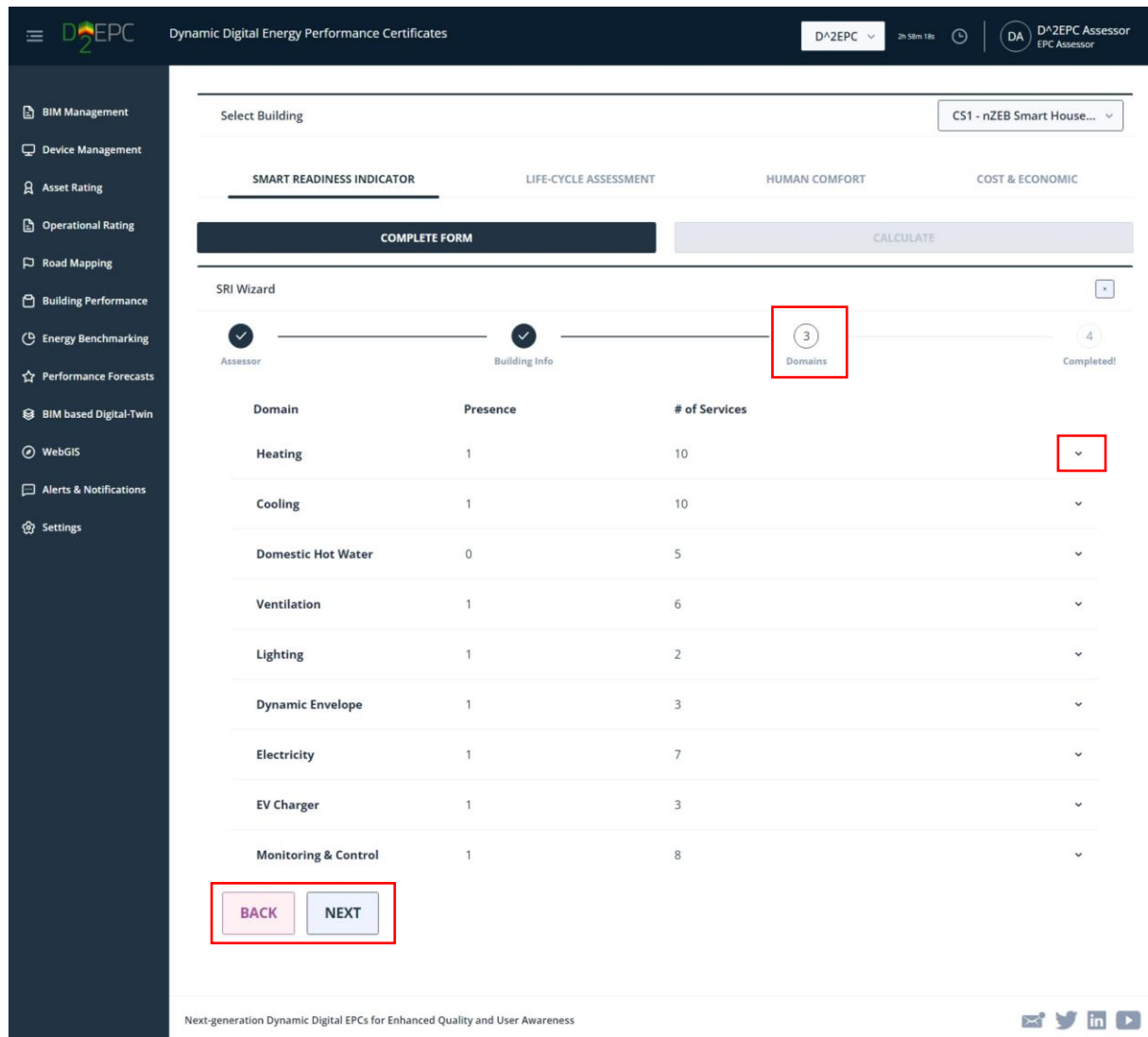


Figure 42: SRI page – Wizard Step 3

In each domain the assessor must select if it is applicable or not (Figure 43-a). Moreover, they should go through the list of all the provided services in the domain and select if they are applicable, for which percentage of the building area (Figure 43-b), as well as which is the functionality level in each case (Figure 43-c). The full description of each use case is presented when the user moves their mouse over the “!” icon on the left (Figure 43-d).



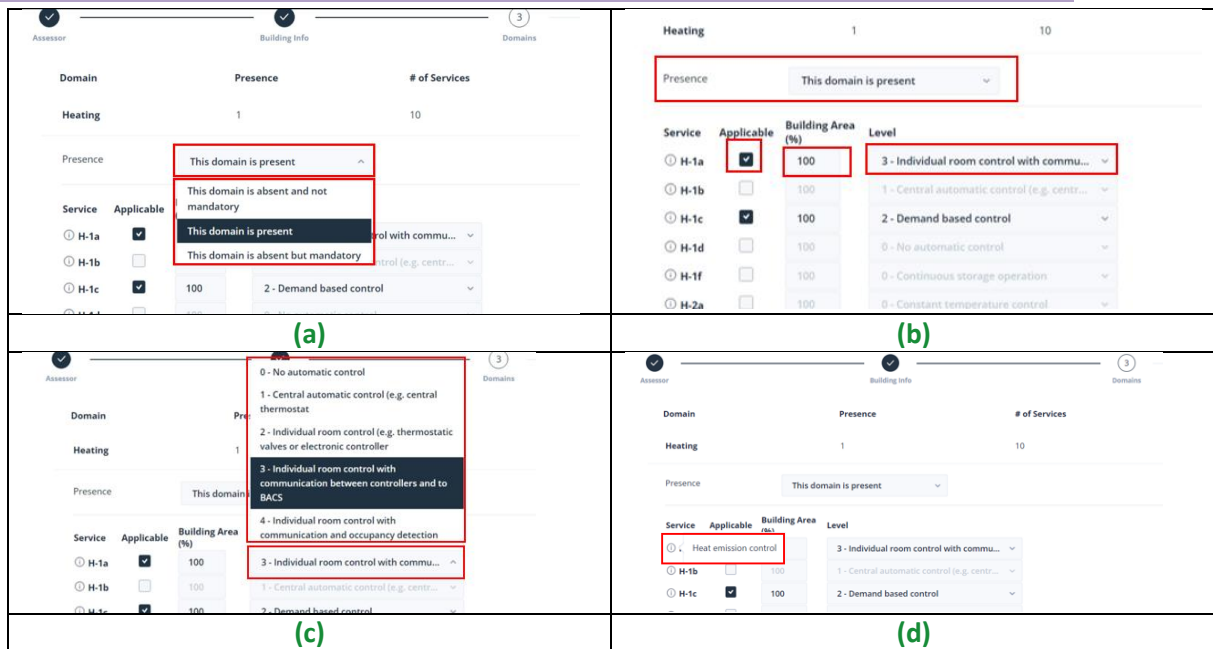


Figure 43: SRI page – Wizard Step 3 / Services

When the assessor has entered all the fields for the SRI services they can proceed to the fourth step of the wizard, where they declare that the process has been completed (Figure 44).

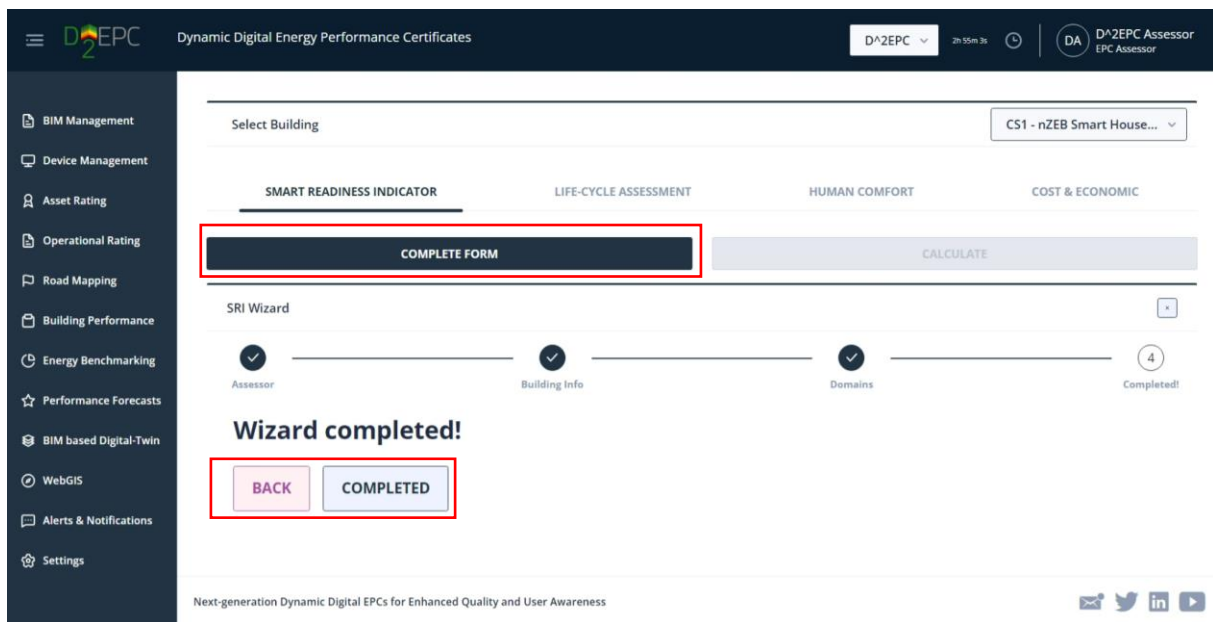


Figure 44: SRI page – Wizard Step 4

As long as the wizard is completed, the “CALCULATE” button is activated and the assessor can authorize the SRI calculation (Figure 44). The presented results indicate the total SRI class and score, as well as, the individual scores per impact category and domain in bar-chart format. At the bottom of the page two analytical tables contain the Detailed and Aggregated Scores.



D2EPC Dynamic Digital Energy Performance Certificates
D2EPC 2h 54m 12s DA D2EPC Assessor EPC Assessor

Select Building: CS1 - nZEB Smart House...

SMART READINESS INDICATOR
LIFE-CYCLE ASSESSMENT
HUMAN COMFORT
COST & ECONOMIC

COMPLETE FORM
CALCULATE

Total SRI Score: 49 SRI Class: E

Impact Scores

Domain Scores

Detailed Scores

Domain	Comfort	Convenience	Energy Savings On Site	Flexibility for The Grid And Storage	Health & Wellbeing	Information To Occupants	Maintenance & Fault Prediction
Heating	75	62	80	17	67	67	50
DHW	0	0	0	0	0	0	0
Cooling	75	62	85	17	67	67	50
Ventilation	0	0	0	0	43	67	50
Lighting	20	20	17	0	0	0	0
DynamicEnvelope	20	17	20	0	0	0	0
Electricity	0	60	80	56	0	100	83
EVCharging	0	100	0	25	0	67	0
MonitoringControl	67	59	50	67	50	78	64

Aggregated Scores

Domain	Key Functionality 1 - Building	Key Functionality 2 - User	Key Functionality 3 - Grid
Key functionality 1 - building	58		
Key functionality 2 - user	54		
Key functionality 3 - grid	34		
Heating	65	68	17
DHW	0	0	0
Cooling	67	68	17
Ventilation	25	27	0
Lighting	8	10	0
DynamicEnvelope	10	9	0
Electricity	82	40	56
EVCharging	0	42	25
MonitoringControl	57	63	67

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Figure 45: SRI page – calculation results

5.6.2 LCA Indicators

The Life- Cycle Assessment sub-page is related to the collection of information about the materials identified in the building’s model. The user can review the existing materials derived from the BIM file or add new ones to the building model.

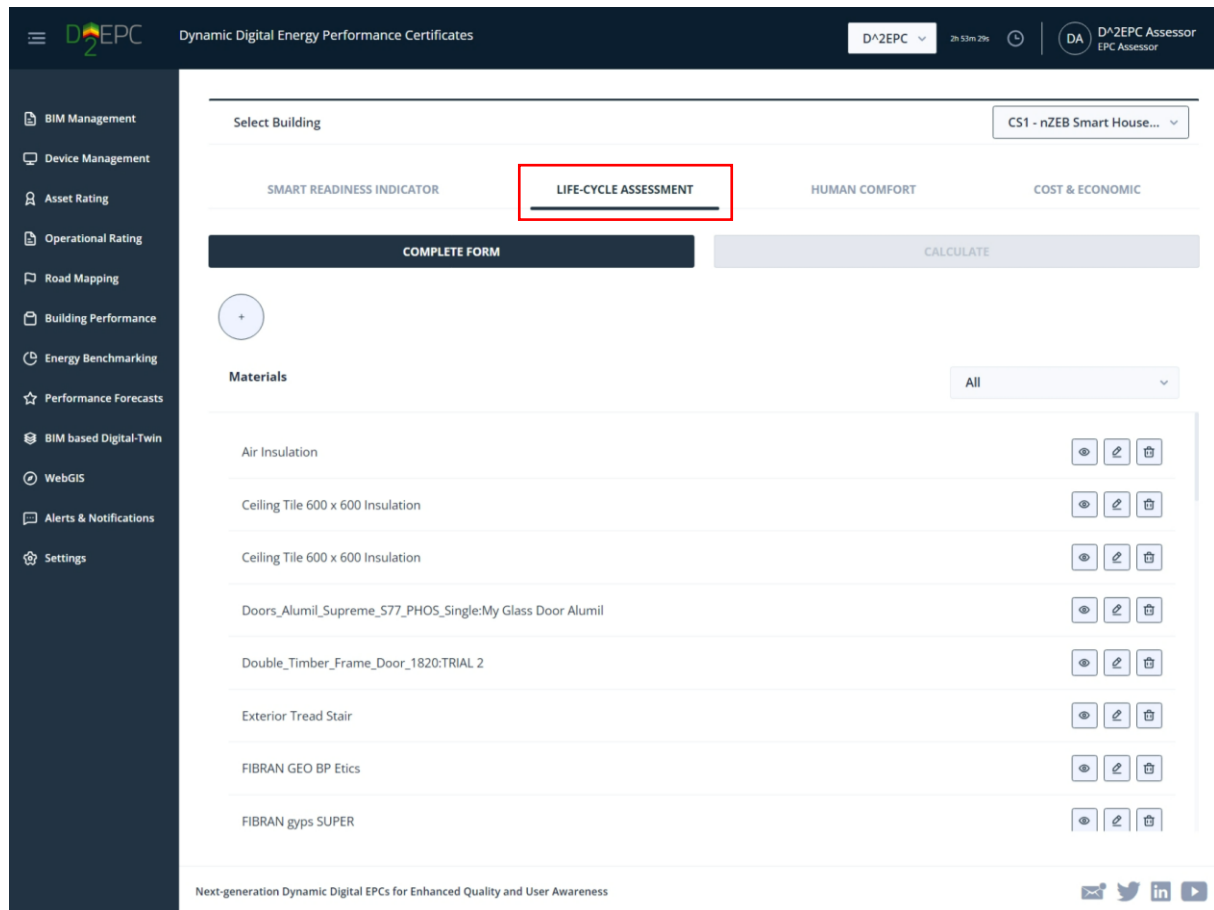


Figure 46: Life Cycle Assessment page

The insertion of a new material is performed with the material wizard. The user starts by adding the general material information (structural group, Name, Quantity, unit). The platform provides the opportunity to perform an automatic search for an existing EPD of the described material in an existing database. Alternatively, the user can add manually the EPC indicators and EPD properties or upload a .csv file (Figure 47).

On the bottom section the user may review the existing materials. The drop-down menu on the right corner enables them to navigate through the various building elements (Figure 48). The three buttons presented on the right side in each element on the list enable the user to perform a quick view on the basic info, edit of the properties (through the previously presented wizard) and delete of the element (Figure 49).

Having inserted all the materials of the examined building, the assessor can select the “COMPLETE FORM” and the “CALCULATE” buttons. The calculated results are presented in the bar-charts and table formats (Figure 50).



Figure 47: Life Cycle Assessment- Material Wizard

Figure 48: Life Cycle Assessment- Materials' Review

(a)

(b)

Figure 49: Life Cycle Assessment- Materials' Review – Preview / Delete

D2EPC Dynamic Digital Energy Performance Certificates
D2EPC 2h 50m 16s DA D2EPC Assessor EPC Assessor

BIM Management
Device Management
Asset Rating
Operational Rating
Road Mapping
Building Performance
Energy Benchmarking
Performance Forecasts
BIM based Digital-Twin
WebGIS
Alerts & Notifications
Settings

Select Building: CS1 - nZEB Smart House...

SMART READINESS INDICATOR **LIFE-CYCLE ASSESSMENT** HUMAN COMFORT COST & ECONOMIC

COMPLETE FORM
CALCULATE

Impact Material

Impacts Stages

Stage	ADPE	ADPF	AP	EP	FW	GWP	ODP	PENRT	PERM	PERT	POCP
A1-A3	15.14	38341151.99	8196.94	24106.84	39101.6	3215747.78	0	38403163.65	633574.84	4587374.53	6771.57
A4	0.04	20542.12	6.73	0.28	30.34	1345.14	0	21741.27	0	276.33	7.3
A5	0	1857.91	0.75	0.11	12.22	2481.67	0	1963.59	-18703.44	-18497.7	0.35
B1	0	0	0	0	0	0	0	0	0	0	0
B3	0	0	0	0	0	0	0	0	0	0	0
B4-B5	0	0	0	0	0	0	0	0	0	0	0
B6	0	0	0	0	0	0	0	0	0	0	0
B7	0	0	0	0	0	0	0	0	0	0	0
C1-C4	0.04	88843.17	26.31	64.38	91.86	26976.89	0	-863893.28	0	5723.51	20.38

Impact Structural Groups

External Walls

Indicator	A1-A3	A4	A5	B1	B3	B4-B5	B6	B7	C1-C4
ADPE	0.38	0.04	0	0	0	0	0	0	0.04
ADPF	416056.04	20542.12	1084.46	0	0	0	0	0	22523.33
AP	111.05	6.73	0.32	0	0	0	0	0	7.35
EP	82.9	0.28	0.03	0	0	0	0	0	0.31
FW	3455.67	30.34	4.84	0	0	0	0	0	33.26
GWP	22314.79	1345.14	86.55	0	0	0	0	0	1475.49
ODP	0	0	0	0	0	0	0	0	0
PENRT	397286.59	21741.27	1120.95	0	0	0	0	0	23826.77
PERM	0	0	0	0	0	0	0	0	0
PERT	31230.27	276.33	32.85	0	0	0	0	0	302.92
POCP	49.32	7.3	0.33	0	0	0	0	0	7.98

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Figure 50: LCA - Calculation Results

5.6.3 Human Comfort Indicators

The calculated indicators related to the indoor environmental conditions are presented in the Human Comfort sub-page. The user can access information about the thermal comfort, air quality and visual comfort, as presented in Figure 51.

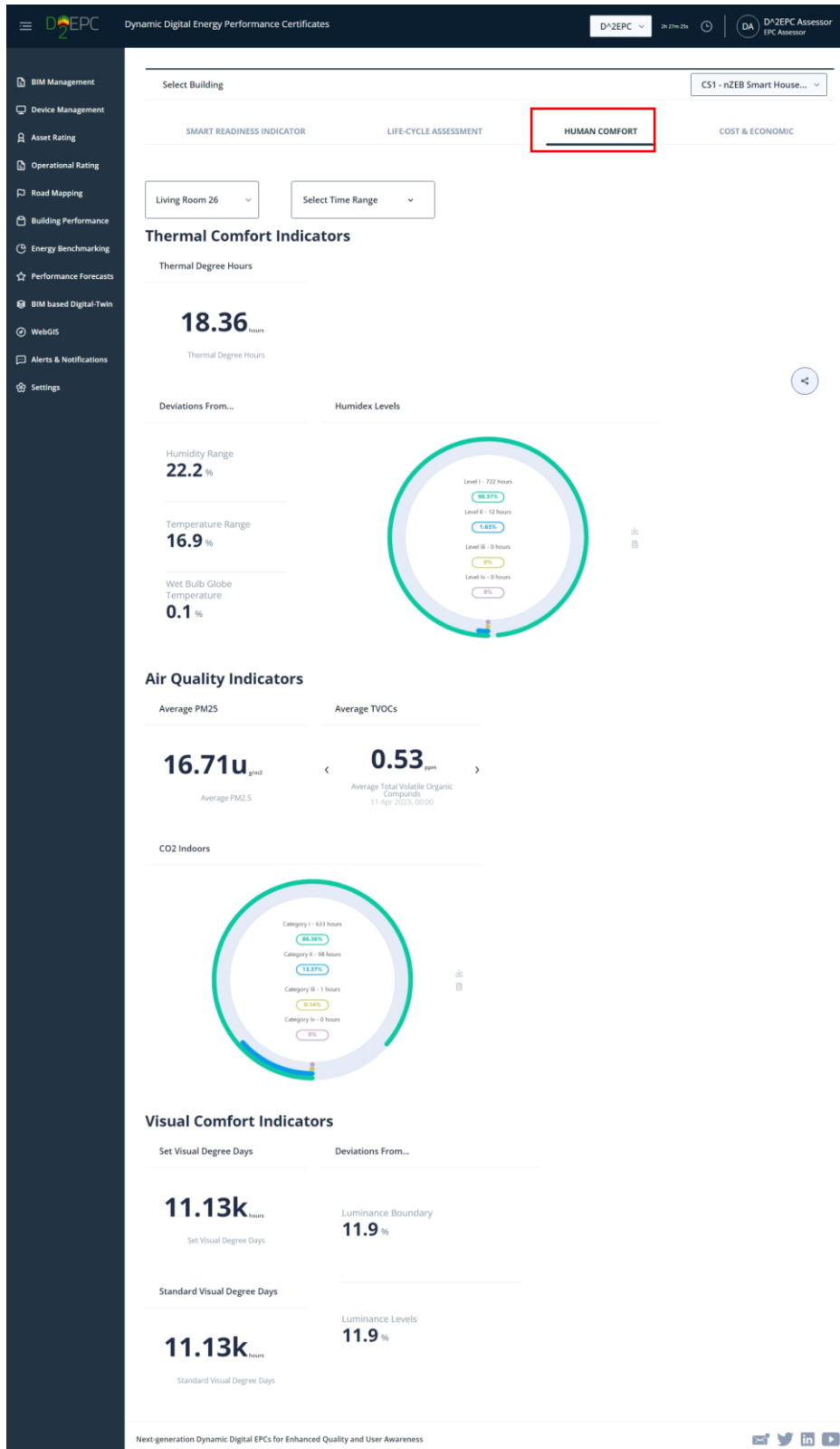


Figure 51: Human Comfort page



The user can select the desired building spaces and time-period for the visualization of the human comfort indicators (Figure 52).

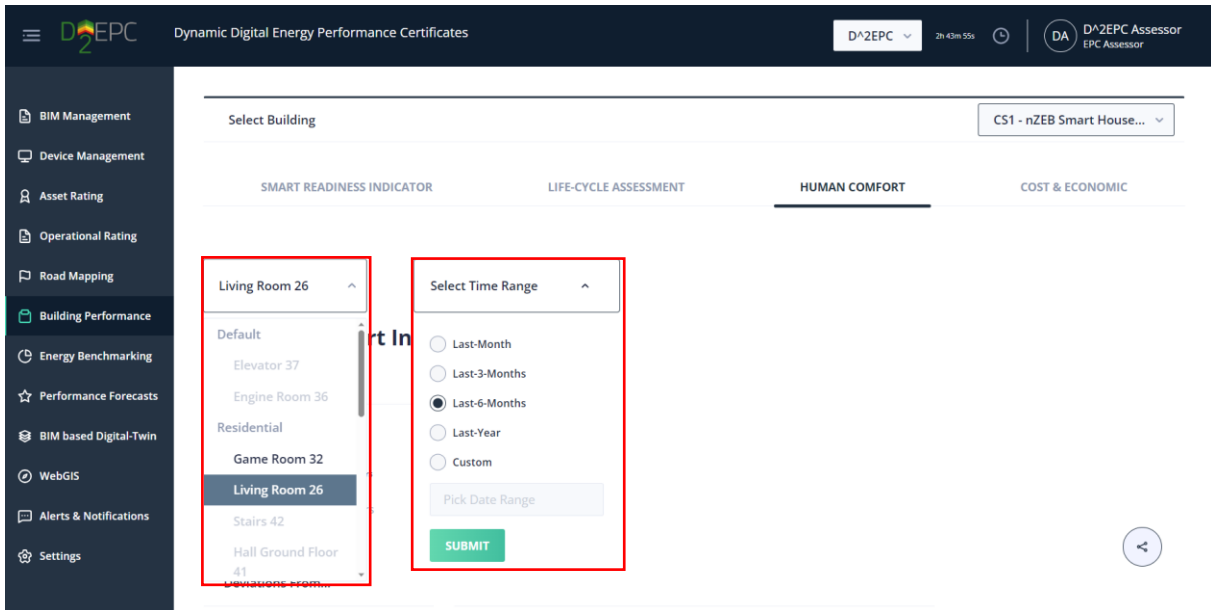


Figure 52: Human Comfort- Space and Time Range selection



5.6.4 Cost & Economic Indicators

The fourth sub-page is related to the financial indicators generated from the building's operational analysis (Figure 53). In the middle of the page the user can select the used energy carrier. For each carrier a specific bar-chart is emerged with the related carrier's cost per month (Figure 54). The user can select each bar to modify its values (Figure 55). On the right side the user can inset the Inflation and Discount Rates that will be used for the analysis (Figure 54).

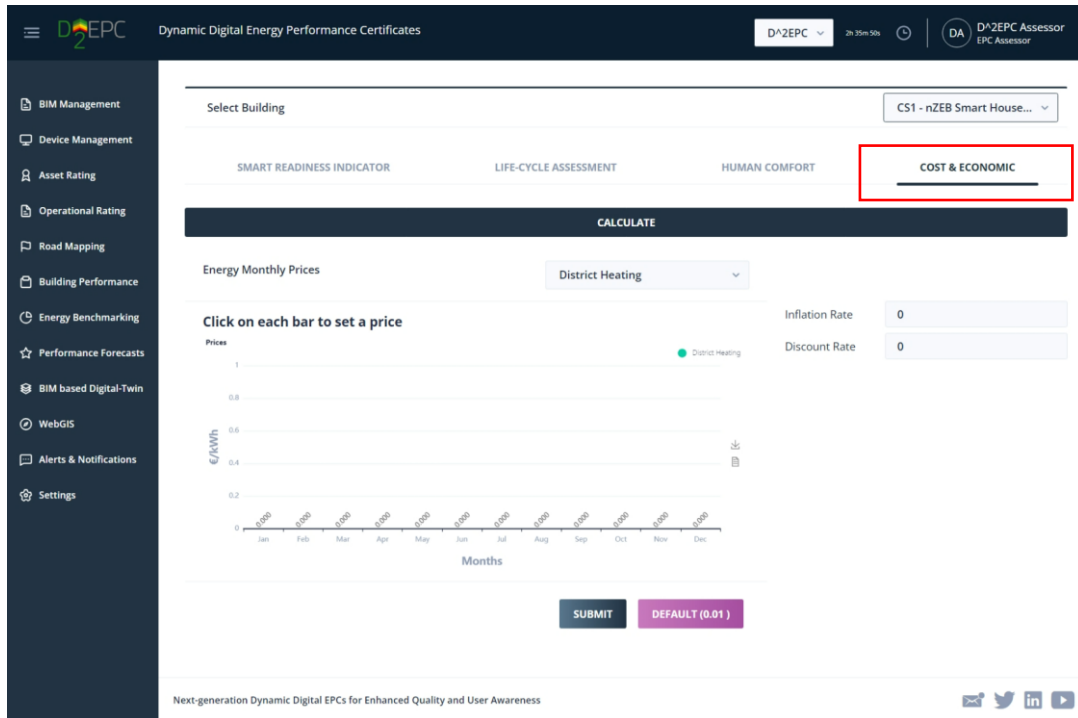


Figure 53: Cost & Economic page

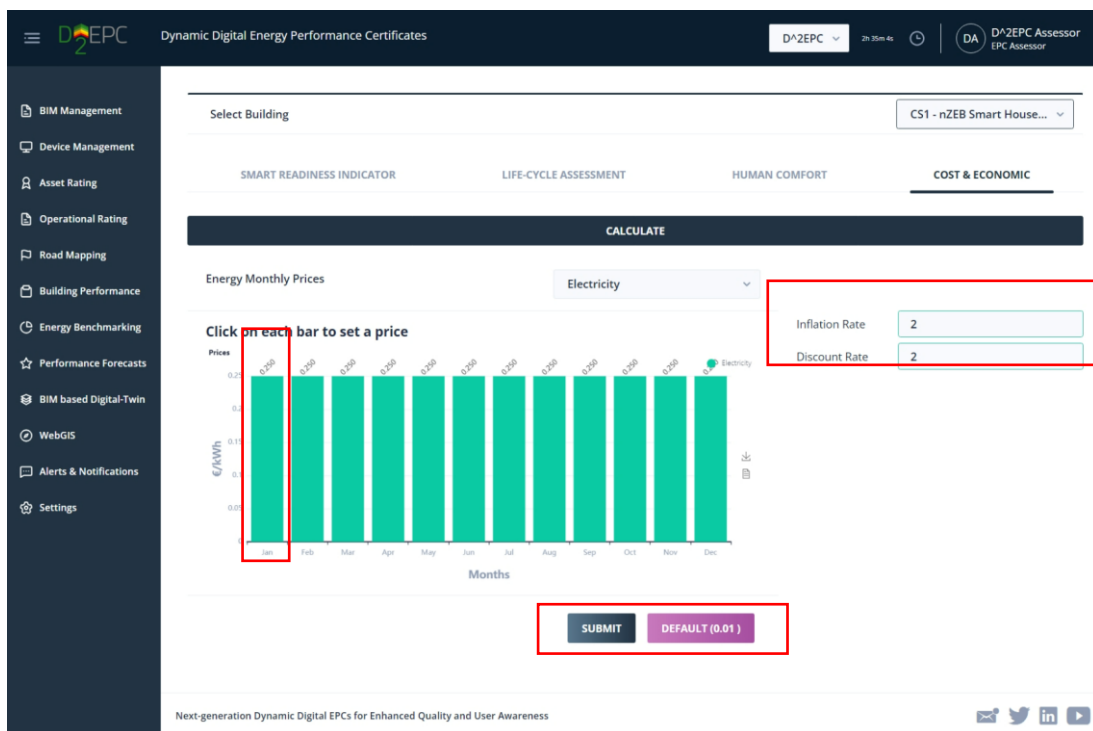


Figure 54: Cost & Economic - selections

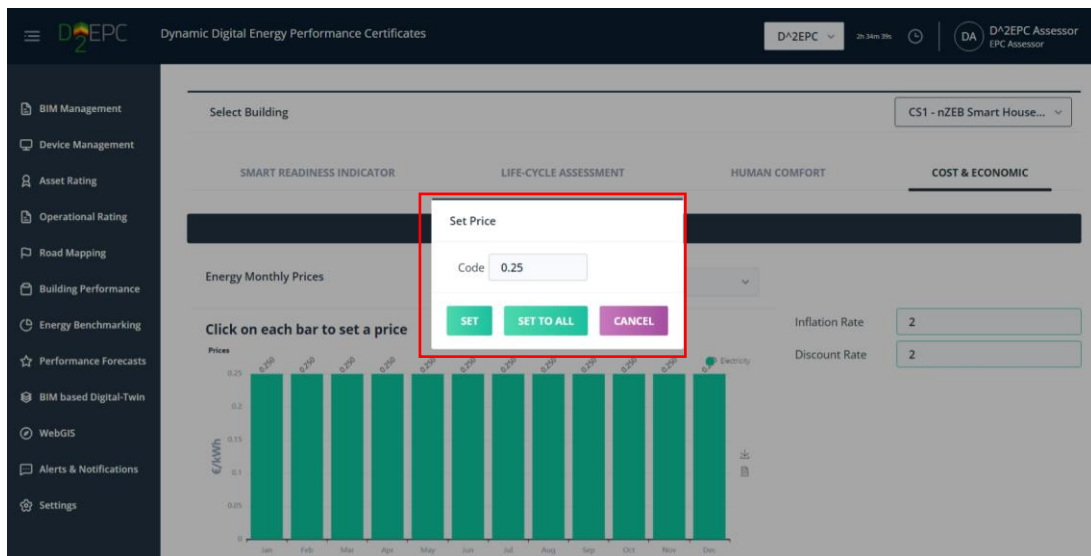


Figure 55: Cost & Economic – set price

After having inserted all the required information the assessor submits the values and authorize the calculation of the economic indicators (Figure 56).

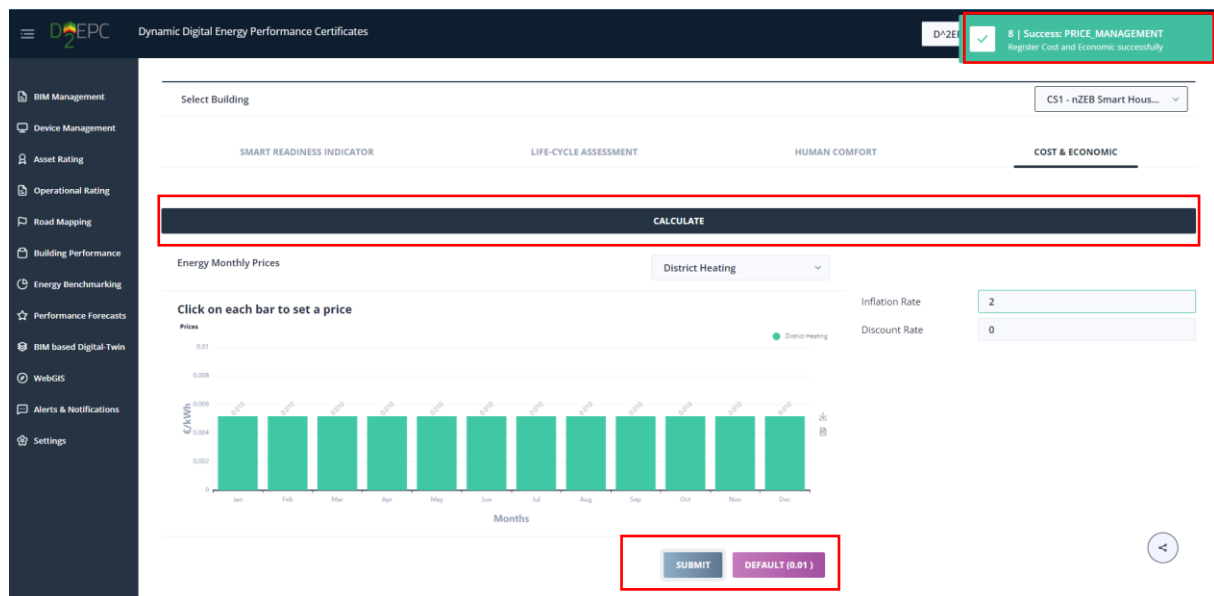


Figure 56: Cost & Economic – authorize calculation

Figure 57 presents the results generated from the LCC calculation. The user can select among a list of choices for the presentation of the values presented on the bar-charts both for the As- Designed and Operated Costs. At the bottom of the page there is a chart with the values of the expected costs for the near future. The user can see the numeric values of each chart by hovering their mouse on the year of interest.



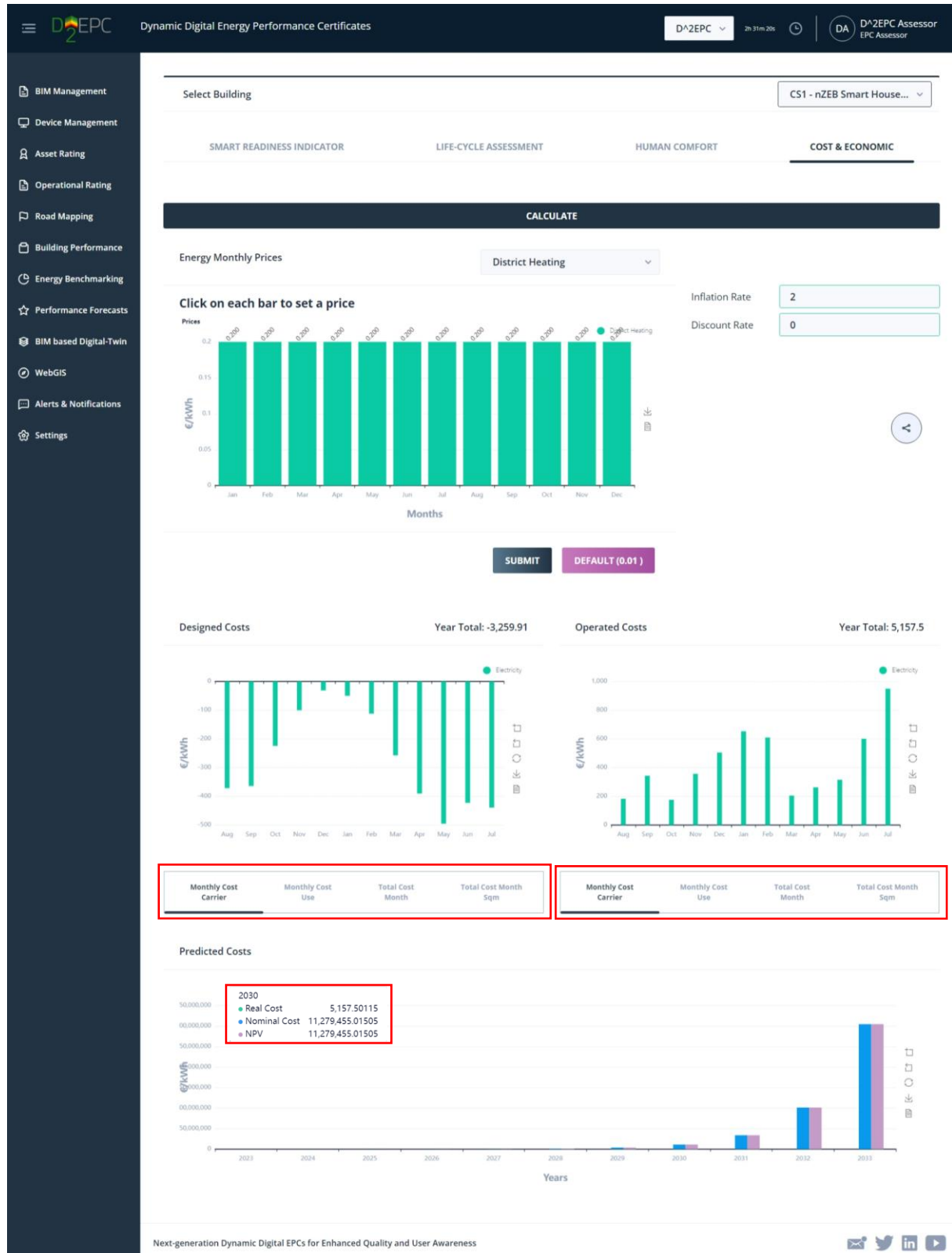


Figure 57: Cost & Economic - Results

5.7 Roadmapping

The generated retrofitting recommendations for the examined building can be viewed by the Roadmapping page (Figure 58: Roadmapping page). The user can see the proposed set of renovation actions in a timeline on the left of the page. The impact that a renovation action has at the building energy consumption per service is presented in the bar chart on the right of the page. The table on the bottom of the page presents analytical information for each proposed renovation measure.

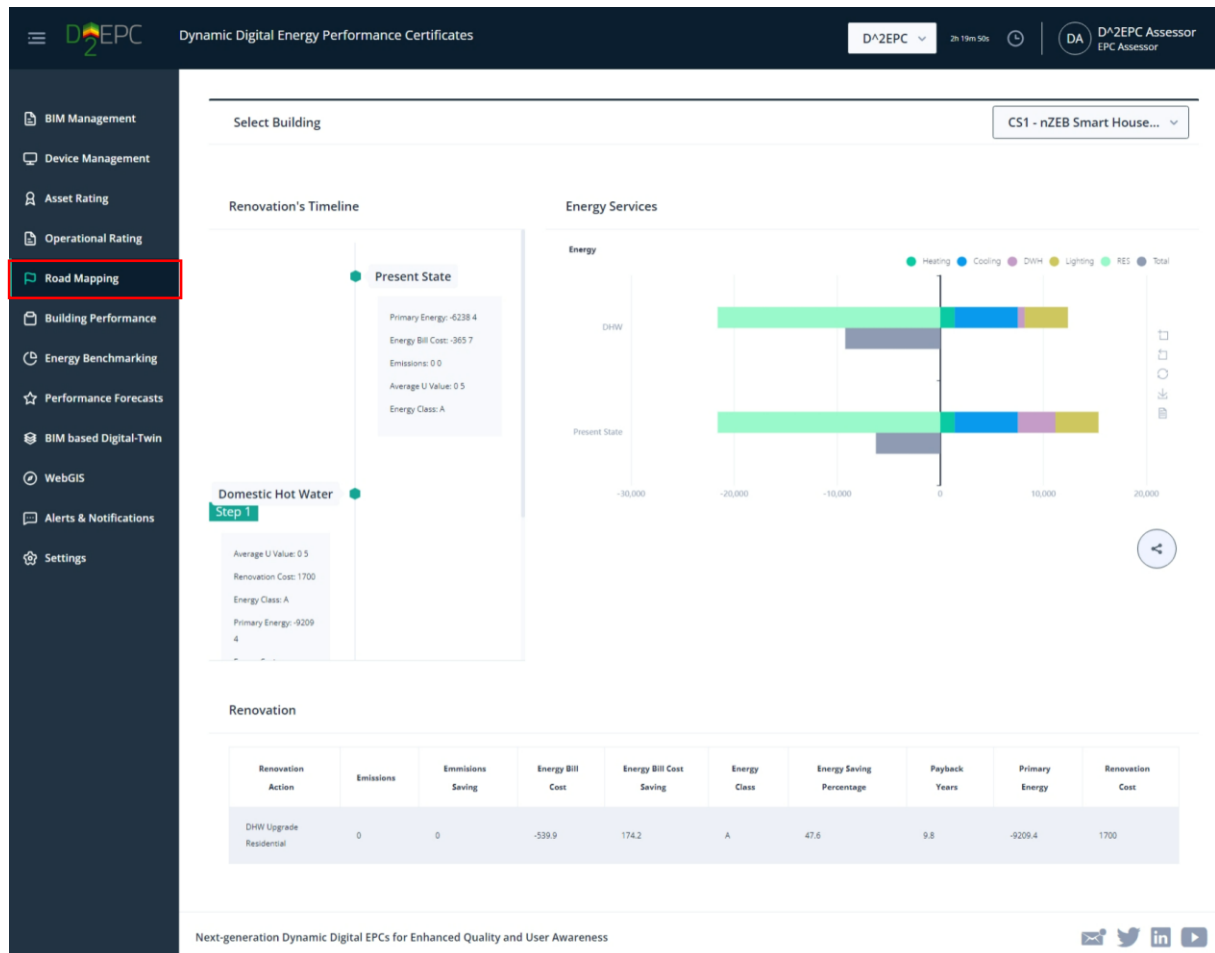


Figure 58: Roadmapping page

5.8 Energy Benchmarking

A relative comparison of the performance metrics calculated for the building with similar building types and a general overview for the building's stock characteristics can be presented in the Energy Benchmarking page. The page has two main options on top for the user to choose between data visualization respective to the examined **Building** or a more **Generic** view of the building's stock performance.

On the "Building" sub-page the user can select the investigated building from the top left corner, while a set of parameters can be selected by the Benchmarking Options drop-down menu bar (Figure 59). When the user selects each one of the presented options the building is compared with a set of buildings that have similar characteristics with the selected options.

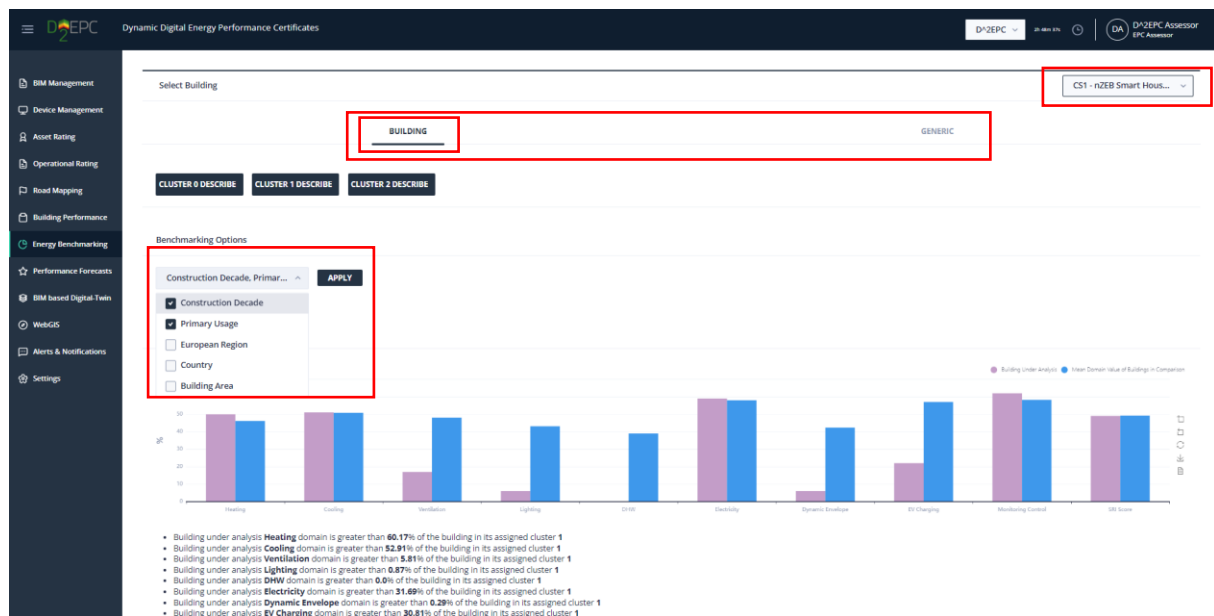


Figure 59: Energy Benchmarking – Building

By selecting the "Apply" button, the tool performs the building's benchmarking calculations according to the selected options. The end-result is set of 5 bar-chart diagrams, which compare the building's performance with the mean values of the selected data-set (Figure 60). A short analysis of the resulted values is also provided after each bar-chart.





Figure 60: Energy Benchmarking – Building results

In the Generic sub-page, a high-level view about the performance of the building stock under a certain set of metrics is provided, as described in D4.7 Extended dEPCs applications toolkit v2. On top of the sub-page the user can select and review the characteristics of the clusters generated by the tool. All the data are presented in a table format (Figure 61).

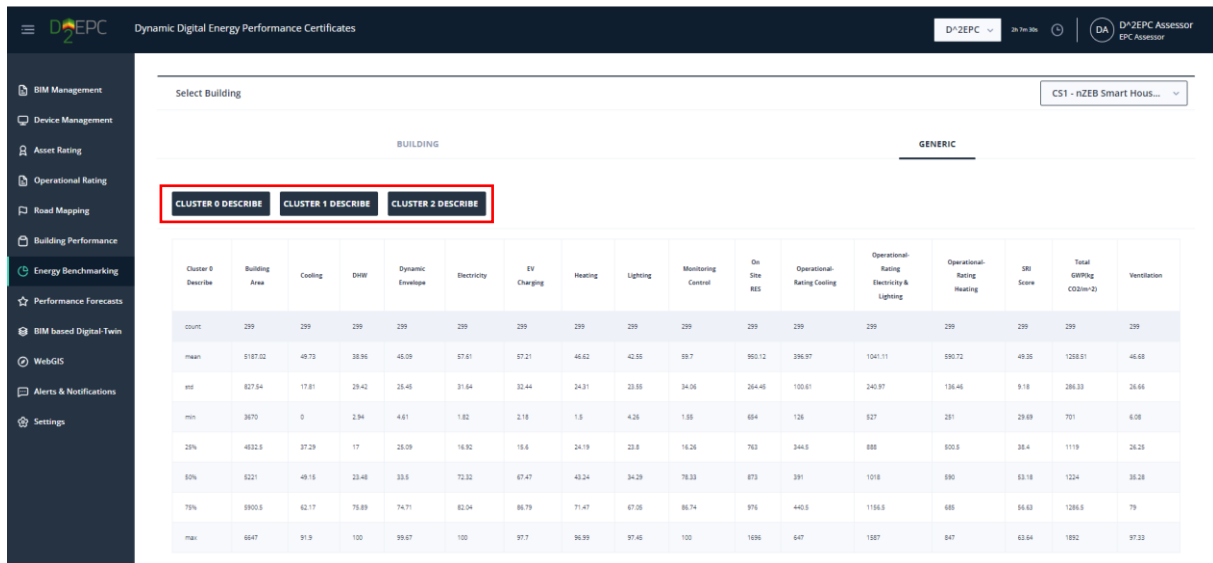


Figure 61: Energy Benchmarking – Generic- Clusters

The user has the option to define a set of buildings to benchmark their performance. The definition of the desired cluster can be defined with the use of five drop-down menus (Figure 62). In each category the user can select only one option.

After selecting the country, EU region, type and building area the user must select the “Apply” button to enable the calculation of the benchmarking results. The calculation generates a list of bar-charts as presented in Figure 63-73.

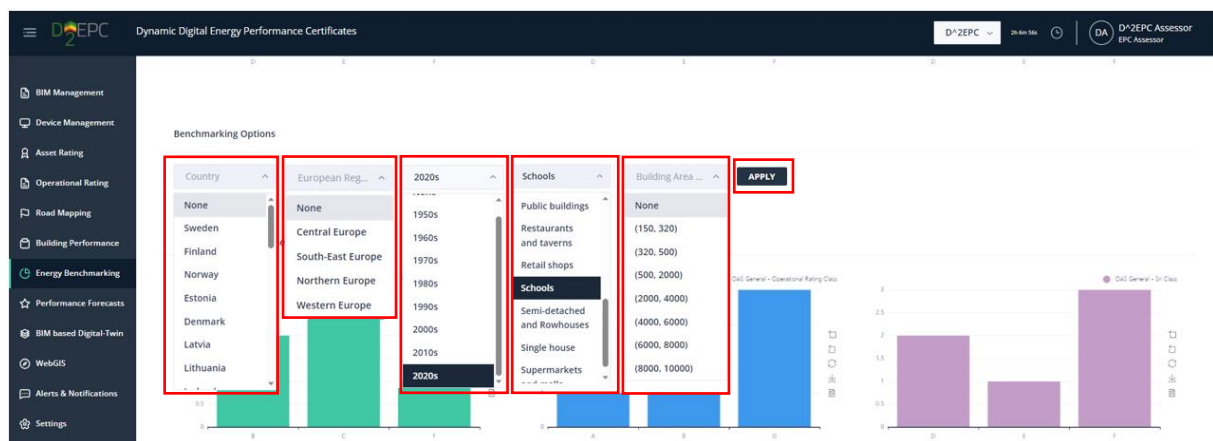


Figure 62: Energy Benchmarking – Generic- Benchmarking Options

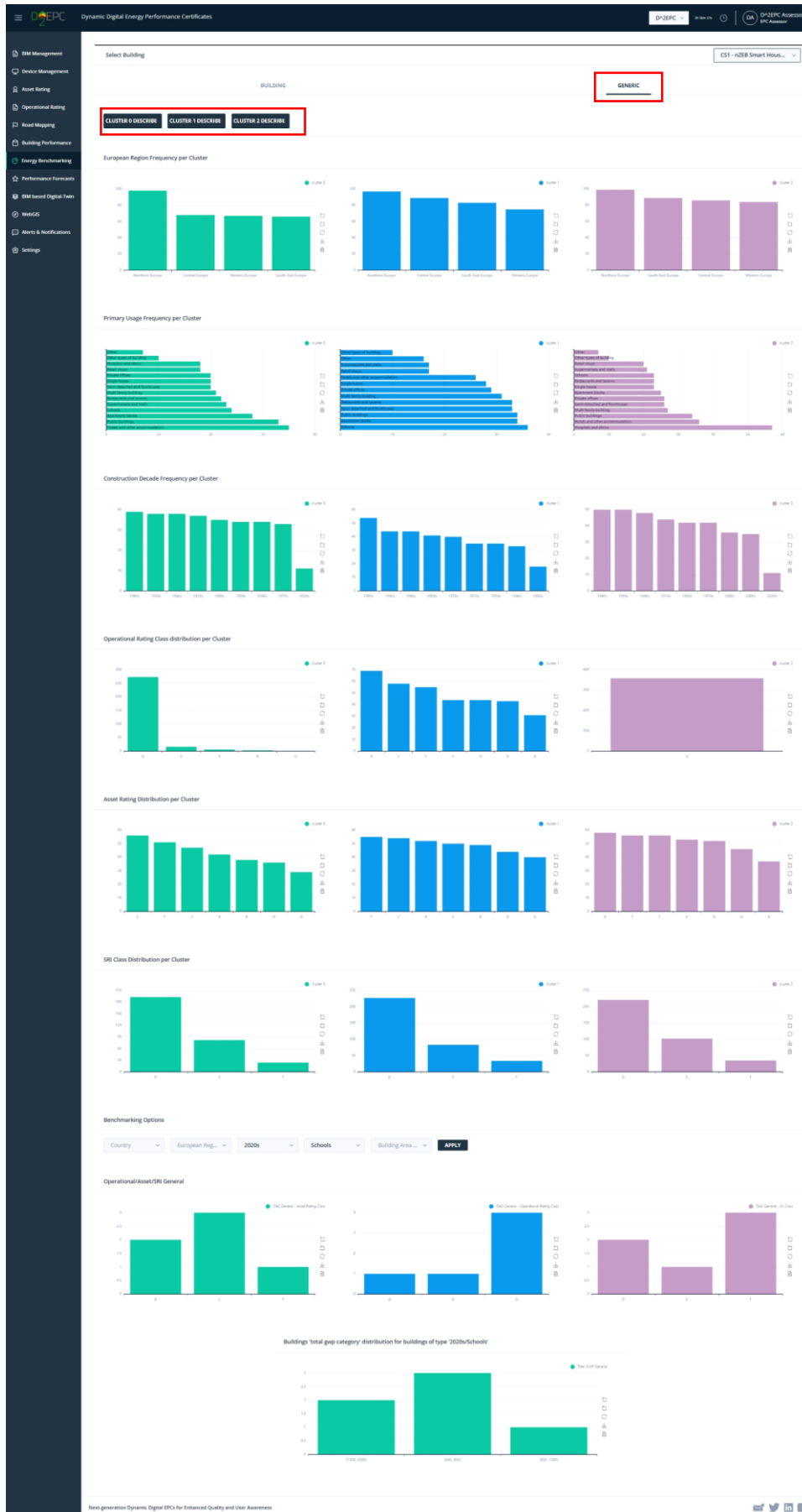


Figure 63: Energy Benchmarking - Generic View -Results



5.9 Performance Forecasts

The estimation of the building's energy performance in the near future can be accessed by the Performance Forecasts page (Figure 64). In a similar manner with the previous pages the user can select the building under examination from the drop-down menu on the top right corner. Under the building menu, there is a drop-down menu for the selected meter whose consumption will be forecasted. The main diagram in the page presents in a timeline both the actual energy consumption (blue color), as well as, the forecasted values (red color). On the right side of the diagram the user can perform the standard set of functionalities (as described in the previous tools).

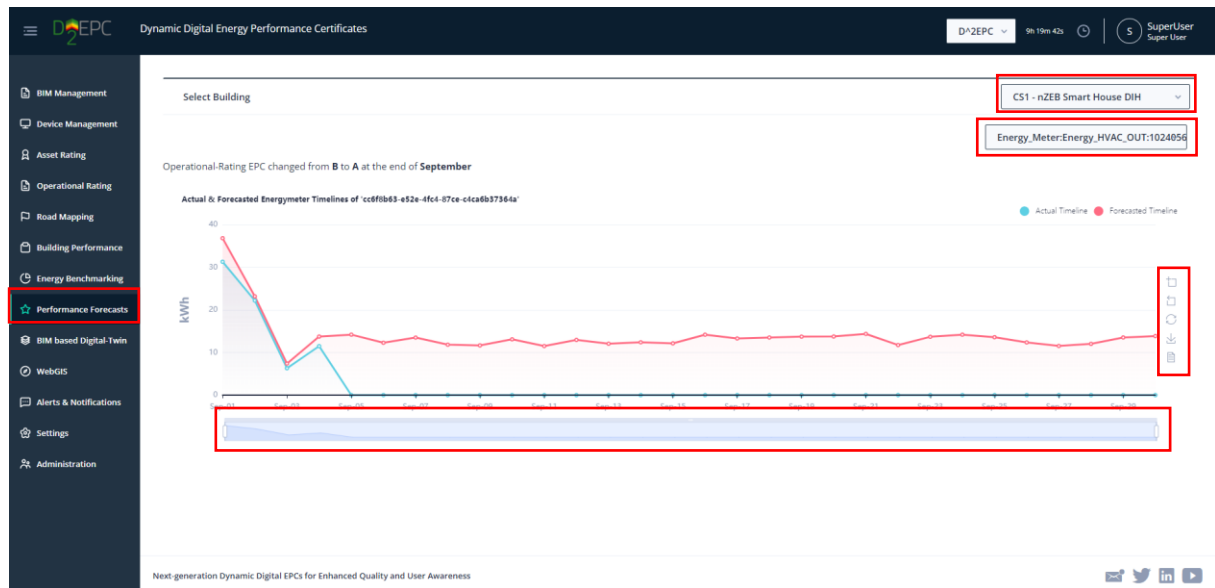


Figure 64: Performance Forecasts



5.10 BIM based Digital-Twin

BIM based Digital Twin page provides an environment for the visualization of the buildings 3D model and the measurements derived from the deployed equipment (Figure 65).

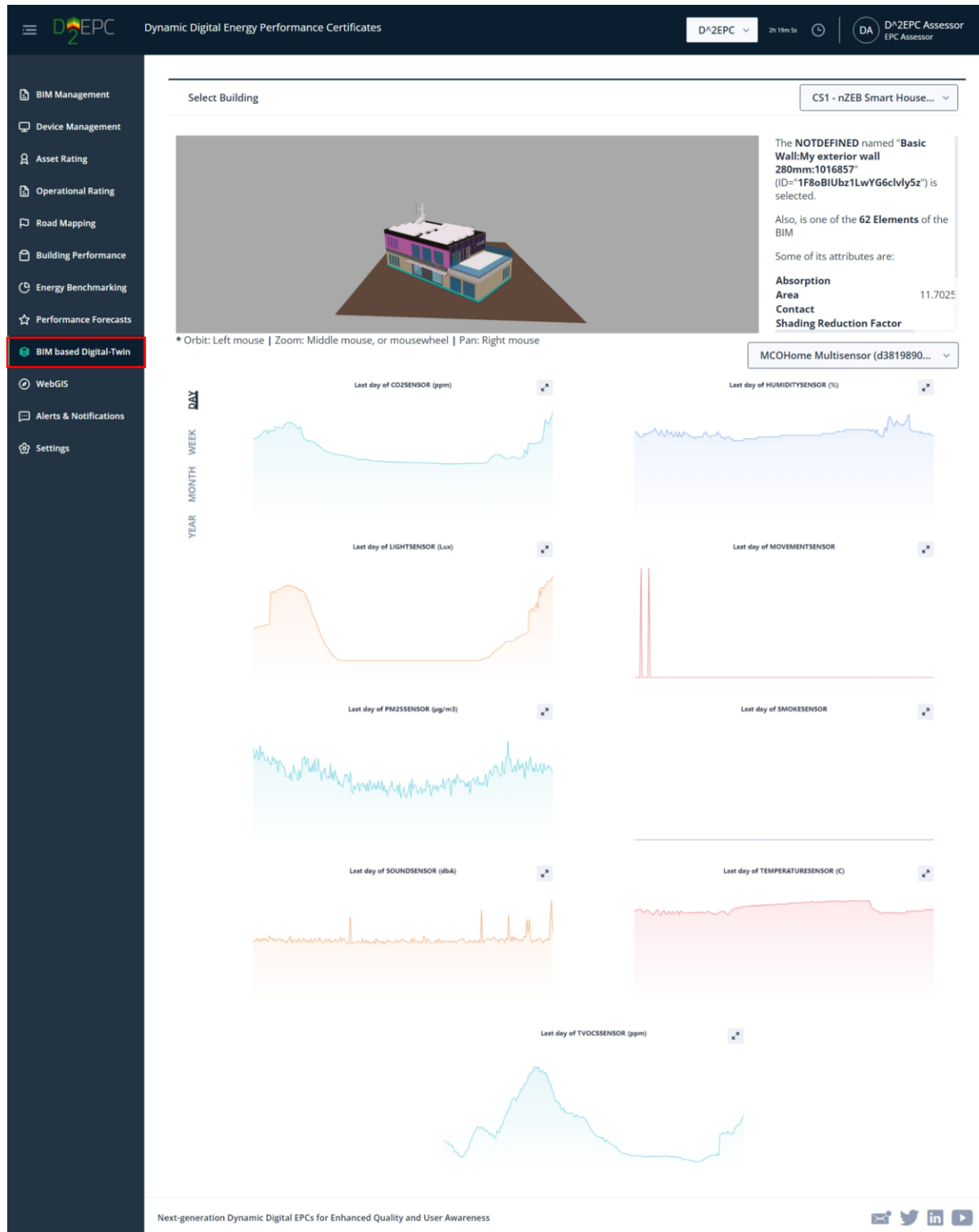


Figure 65: BIM based Digital Twin page

On the first part of the page, the buildings 3D model is presented and the user is provided with the ability to navigate through the building (according to the instructions on the bottom) (Figure 66). Additionally, they can select any presented element to view its properties (on the right).

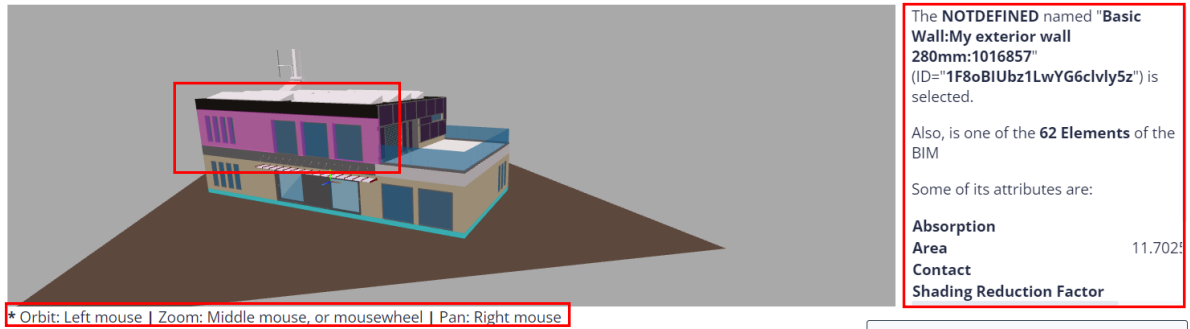


Figure 66: BIM based Digital Twin – building 3D model visualization

The rest of the page is devoted to the data visualization from the IoT infrastructure (Figure 67). The user can select the desired device which data wants to see from the drop-down menu on the top right corner. Depending on the device, a set of charts is presented with the measured data. The user expand the chart to specify the desired measurement period, save the graph or view the data values (Figure 68). Moreover, the measurements can be presented on a day/ week/ month/ year basis (Figure 69).



Figure 67: BIM based Digital Twin – measurement visualization

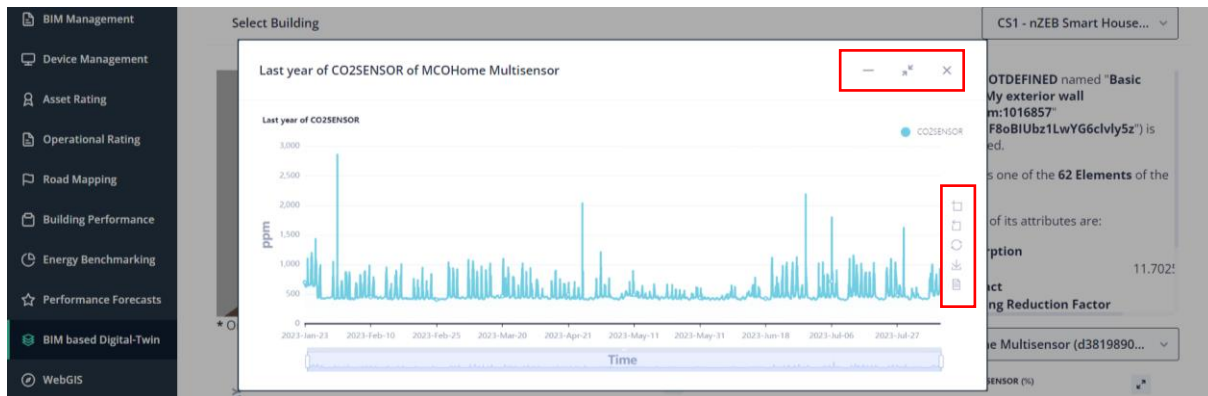


Figure 68: BIM based Digital Twin – individual data graph

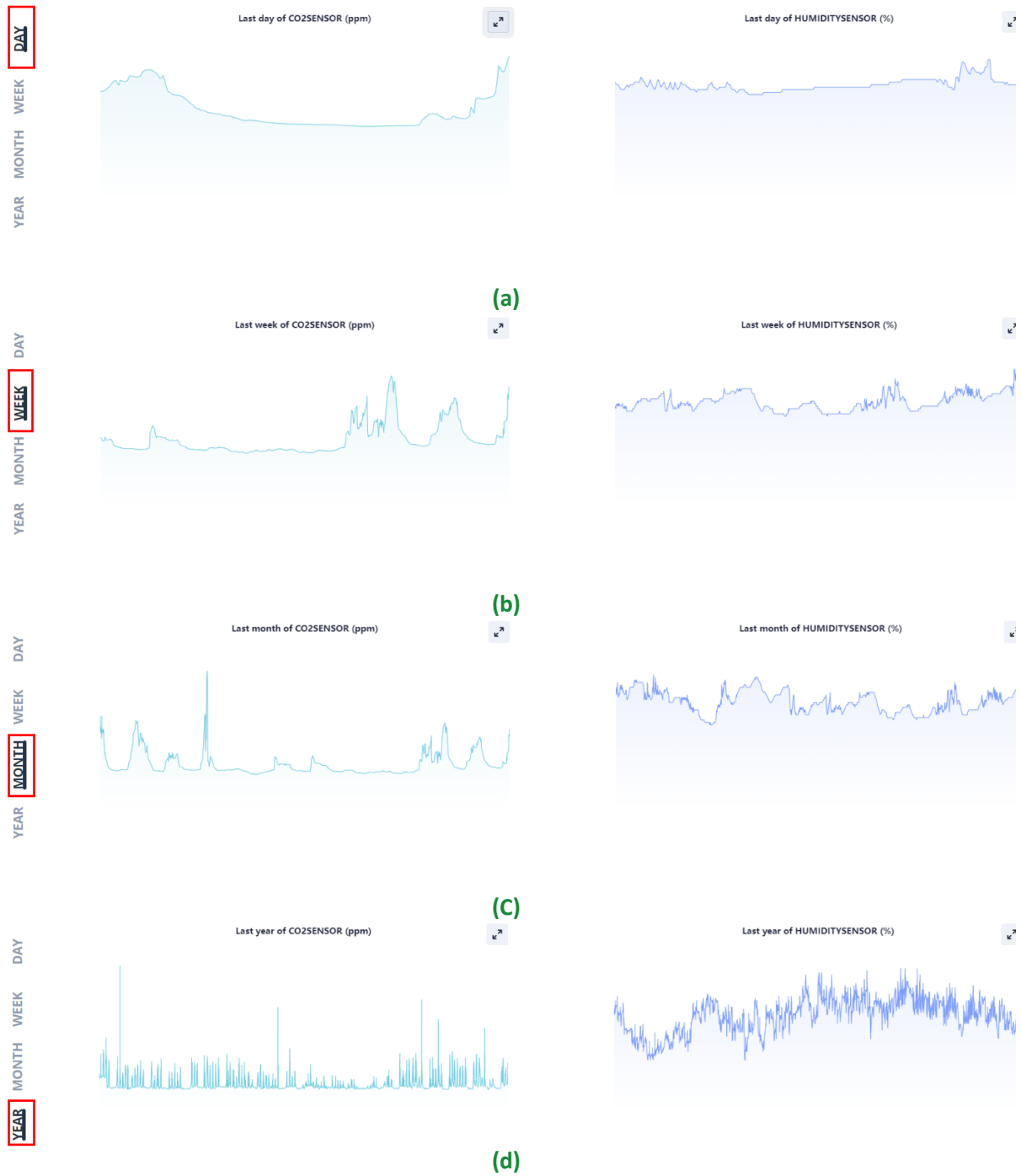


Figure 69: BIM based Digital Twin – day/ week/ month/ year data visualization



5.11 Web GIS

The user can be transferred to the WebGIS page by the respective button on the platform's main page (Figure 70). A single-sign on procedure has been adopted so the user can seamlessly enter the Web GIS page which is hosted on a separate environment. The starting page for the WebGIS application is presented in (Figure 71).

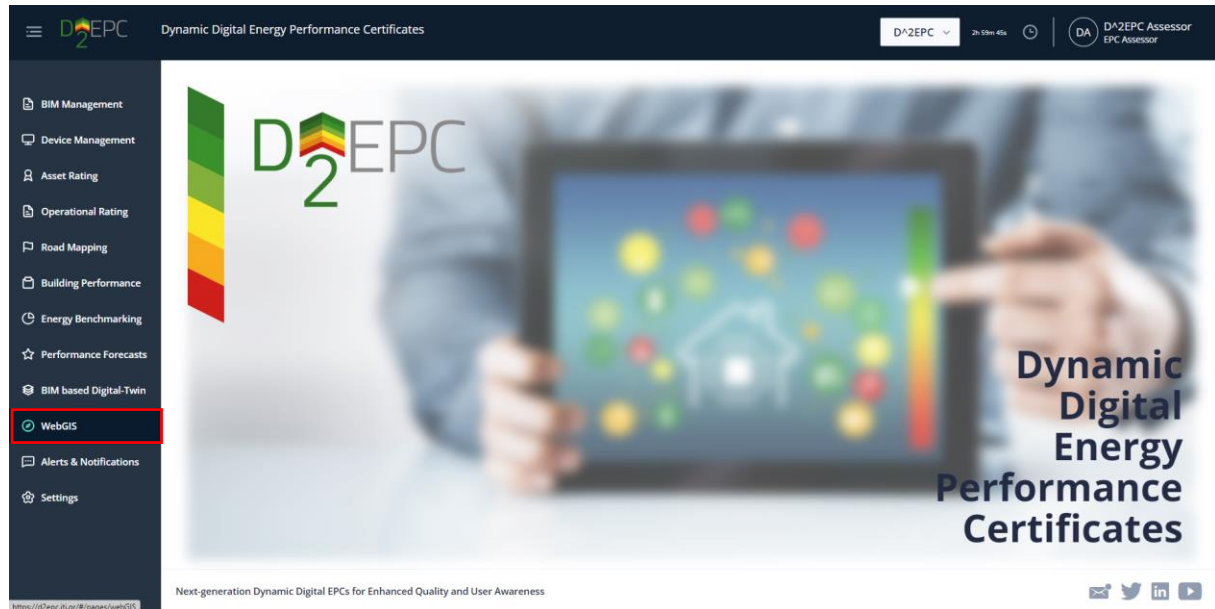


Figure 70: Web-GIS



Figure 71: WebGIS page



On the top right corner of the page there is the choice for the user to personalize the theme of the demonstrated map. The user can select the desired theme among a list of 7 options (Figure 72).

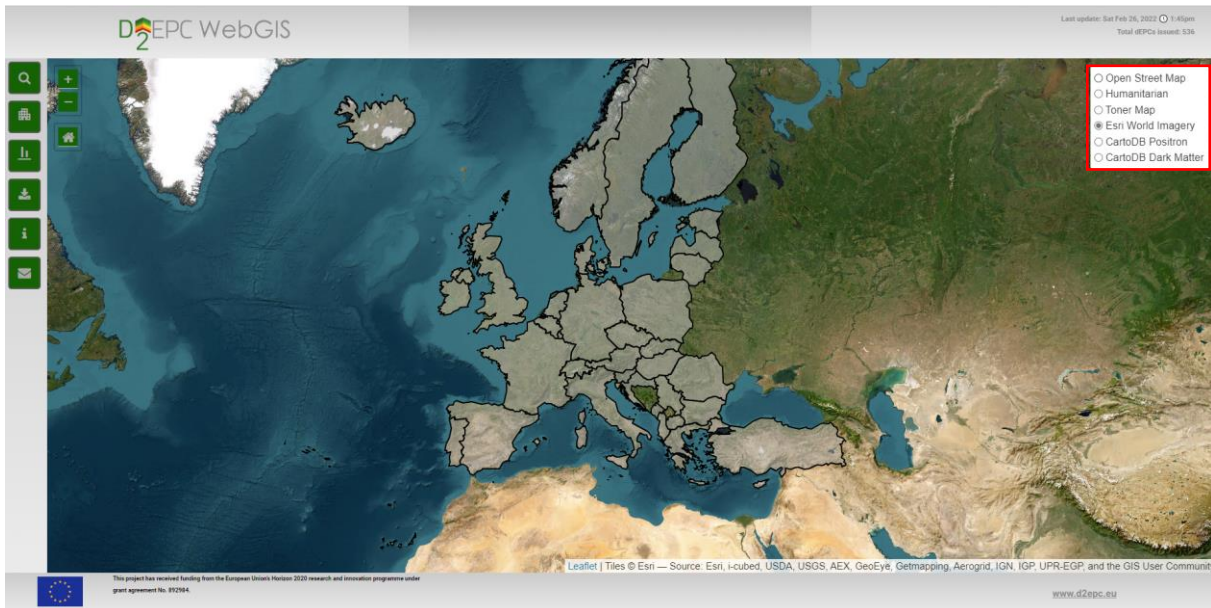


Figure 72: WebGIS – Map themes

On the left side there is the main list of navigation options for the user. Stating with the search button, a menu pops up on the left side which enables the user to choose a NUTS level (Figure 73), search for a specific location or query the areas within a specified range of issued EPC according to the buildings' class (Figure 75).

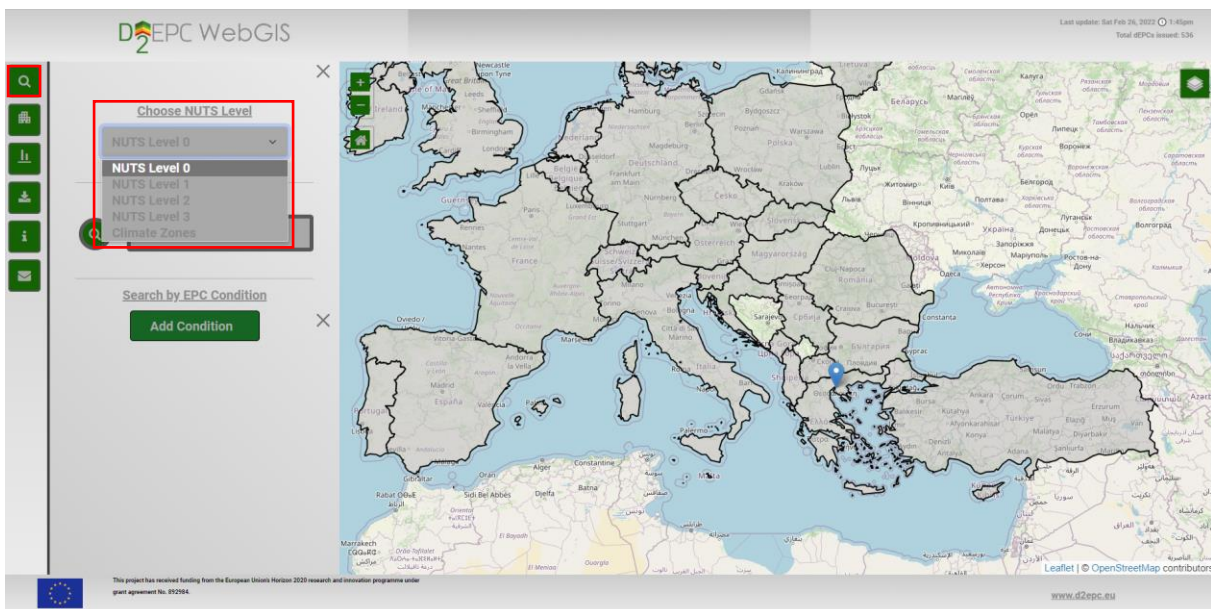


Figure 73: WebGIS – Queries/ NUTS Level 0



The NUTS level refers to the resolution of the presented areas and can vary from Level 0 – country level (Figure 73) to Level 3-Area Level (Figure 74).

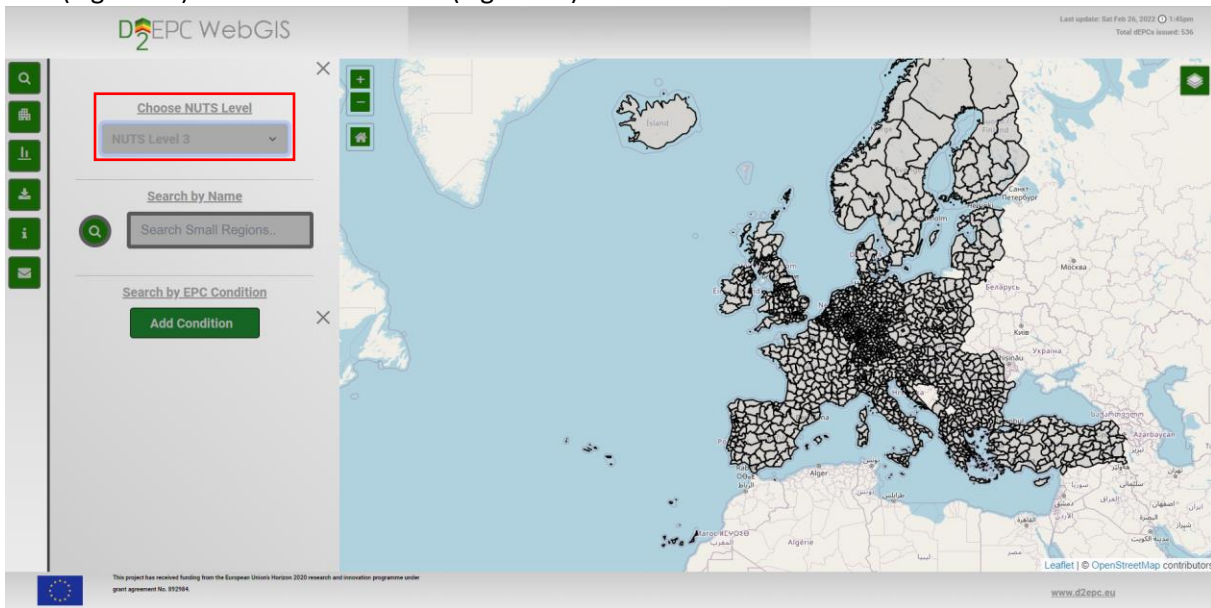


Figure 74: WebGIS – Queries/ NUTS Level 3

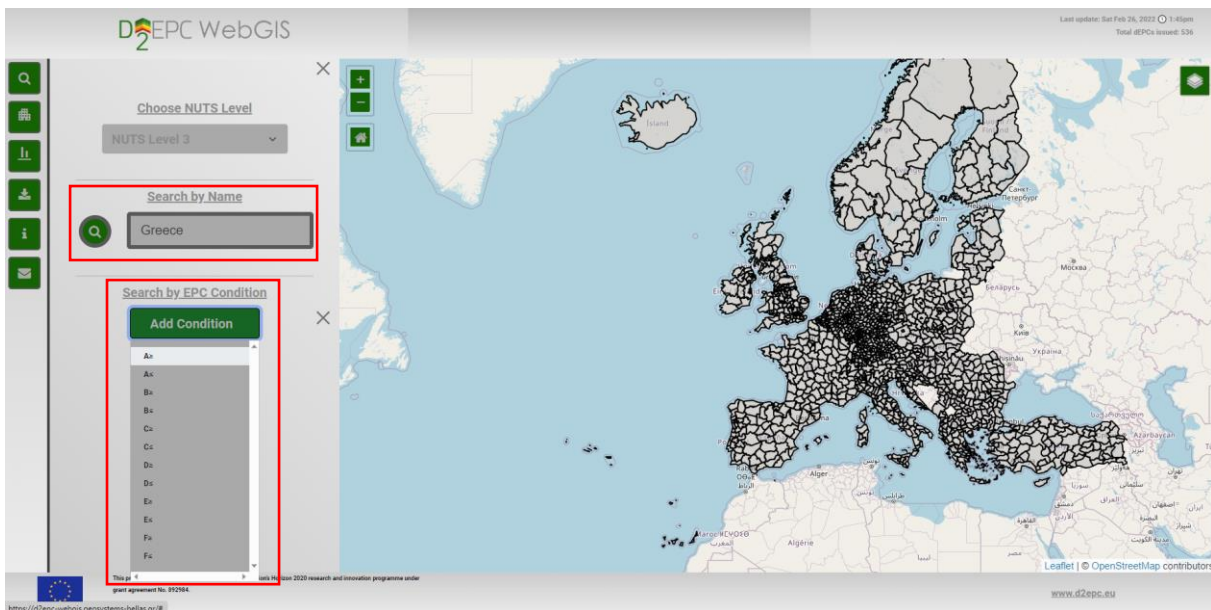


Figure 75: WebGIS – Queries/ Search by EPC



The Pilot cases option enables the user to see on the map the building's related to their account (Figure 76).

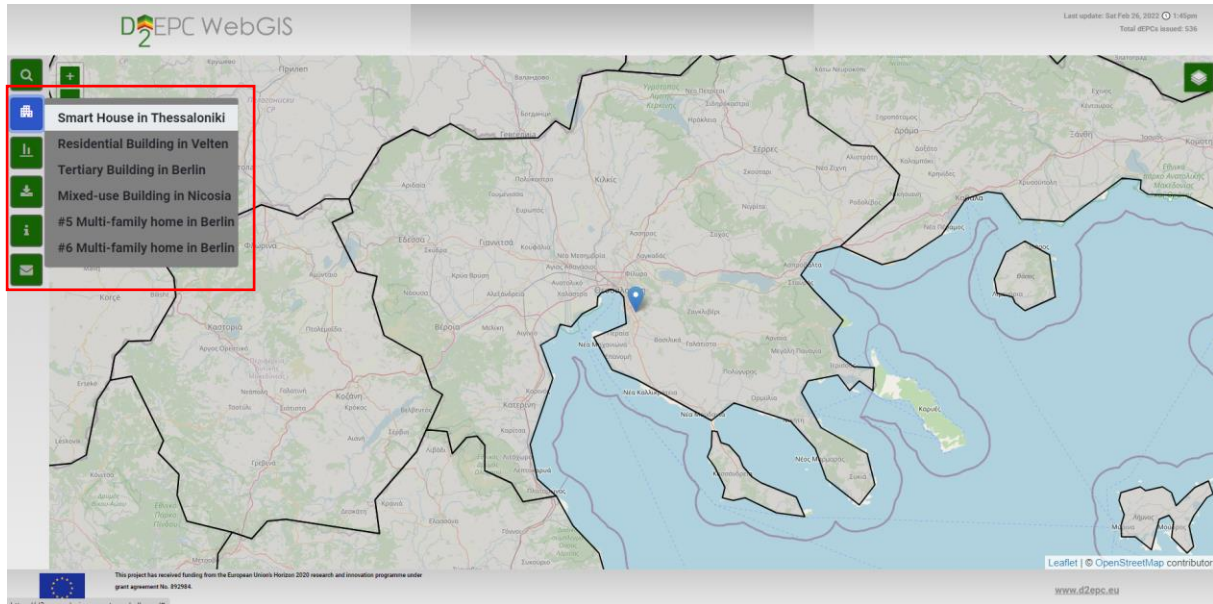


Figure 76: WebGIS – Pilot Cases

By clicking on the location of the house the user is transferred to a BIM environment, where they can see the asset's 3D model (Figure 77).

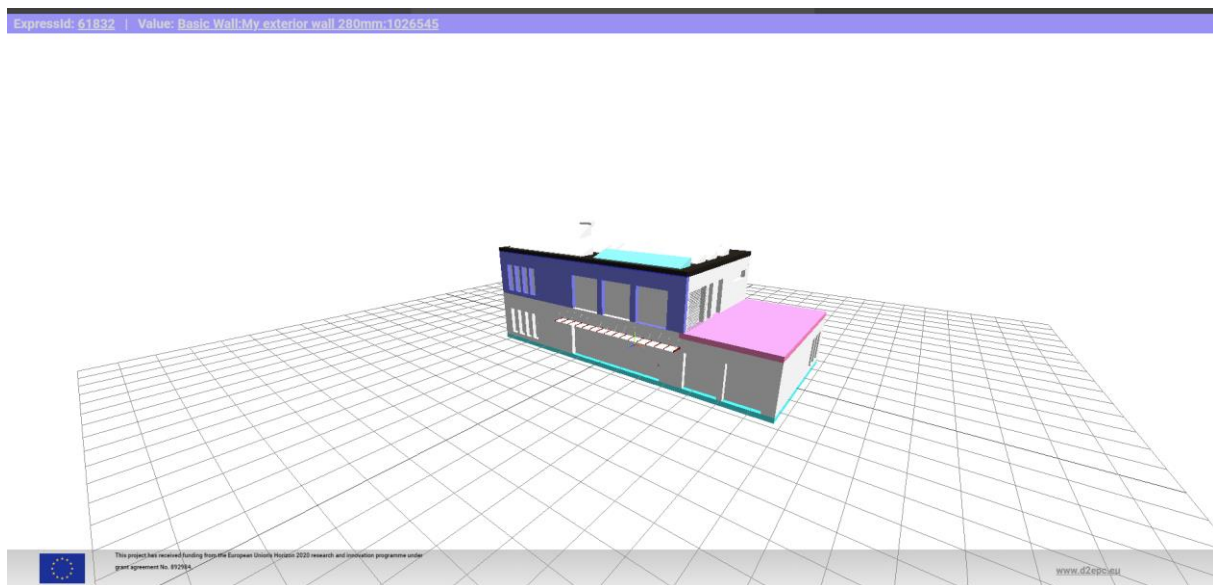


Figure 77: WebGIS – BIM visualization



When navigating through the map the user can select an area and then a window pops on the bottom right corner with the area's statistical information about the class of the issued EPCs (Figure 78).

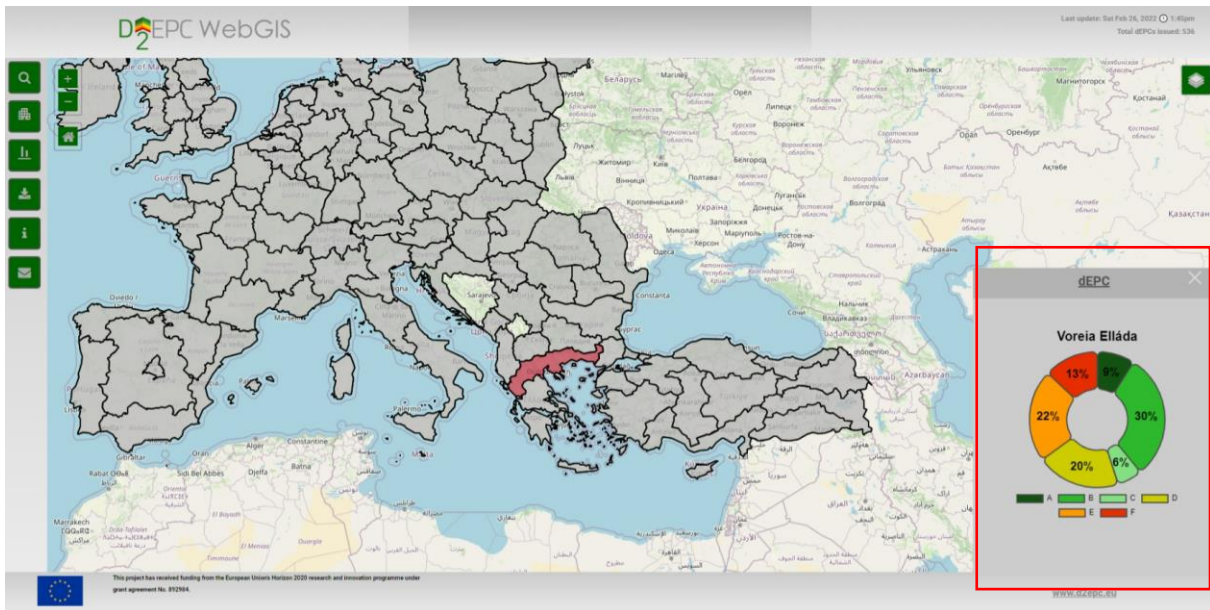


Figure 78: WebGIS – Area selection

With the “Comparison Mode” option the user can select two areas in order to compare their statistical results (Figure 79).

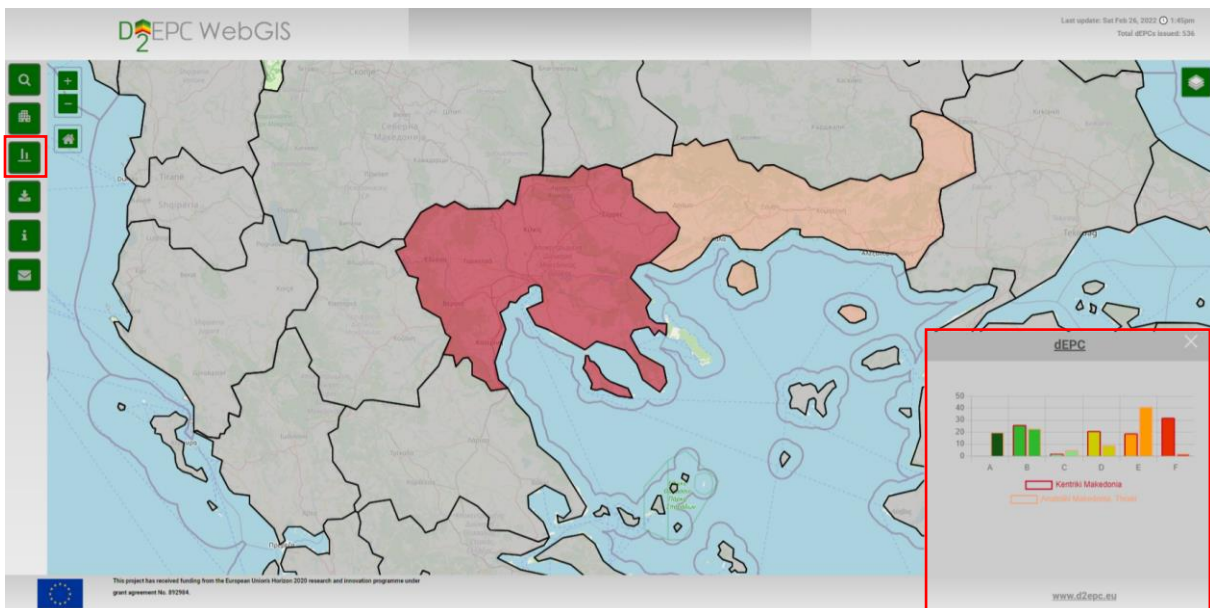


Figure 79: WebGIS – Comparison Mode

The “Download Links” option contains a set of useful links related to the operation of the WebGIS application (Figure 80). Respectively the “Information about the WebGIS” button (Figure 81) presents to the user all the related information about the application. Finally, the user can communicate with the development team via email by pressing the “Send Feedback button (Figure 82).



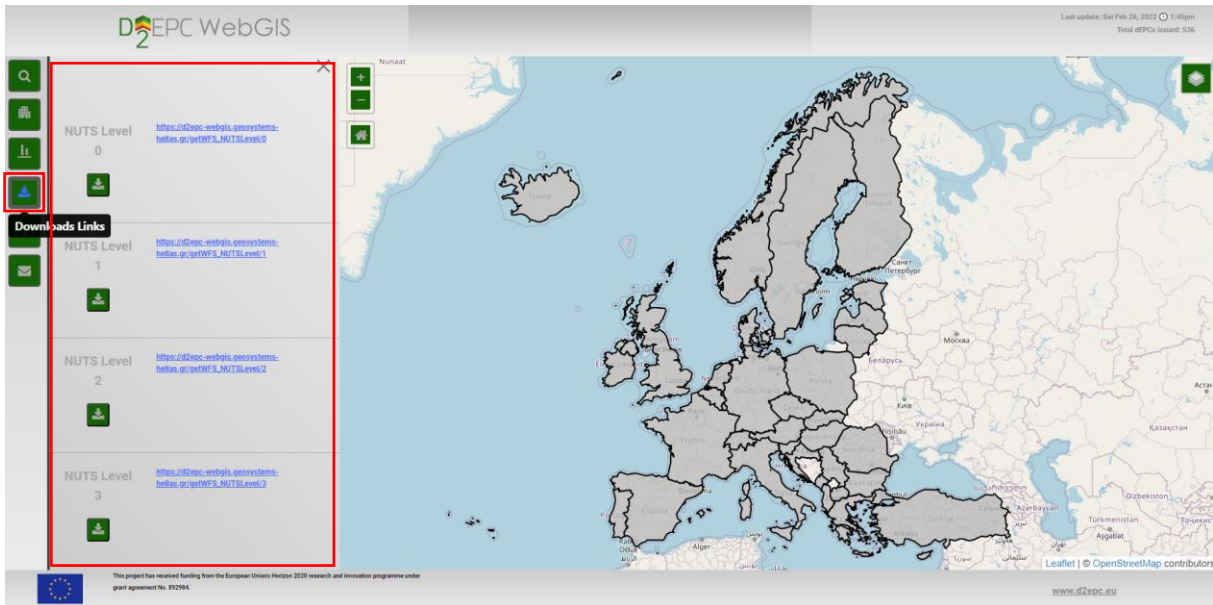


Figure 80: Download Links

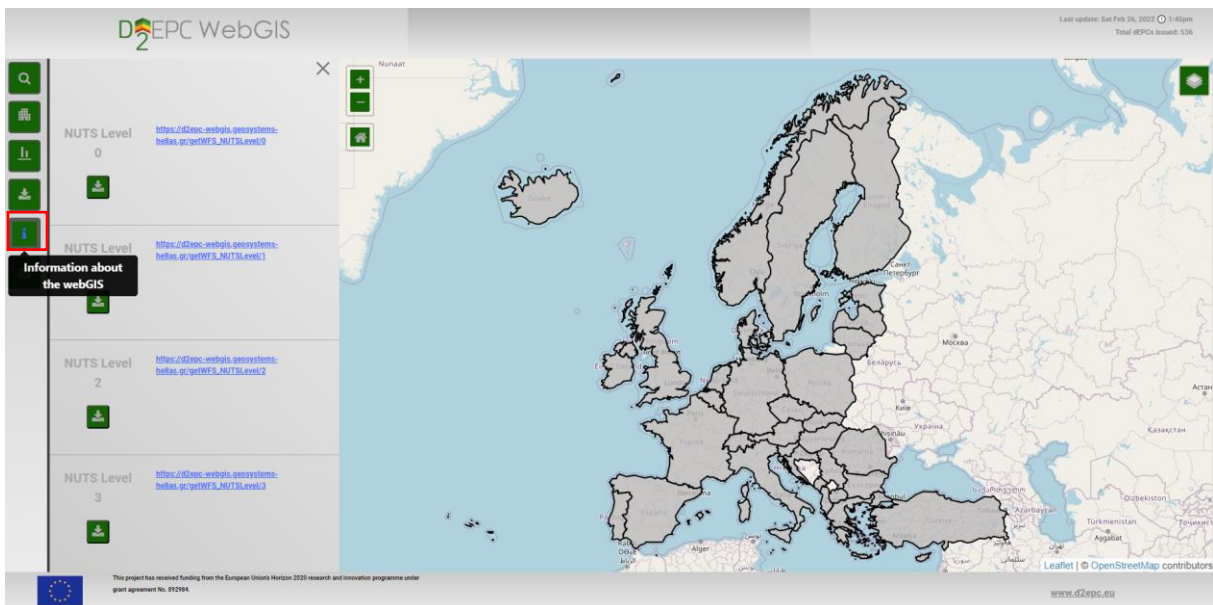


Figure 81: WebGIS – Information about the GIS



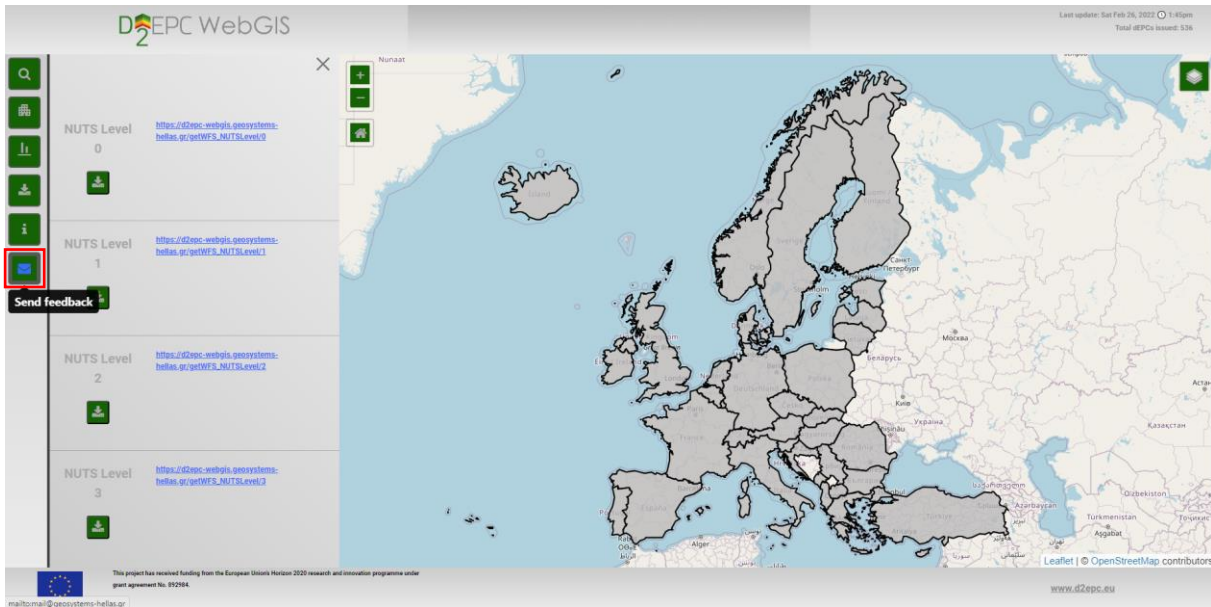


Figure 82: WebGIS – Send feedback



5.12 Alerts and Notifications

The Alerts and Notifications page contains a series of critical information generated from the operations/ calculations of the various tools in the platform (Figure 83). The information is categorized in 4 gradual severity groups (Info, Suggestion, Warning, Error), as presented in (Figure 84).

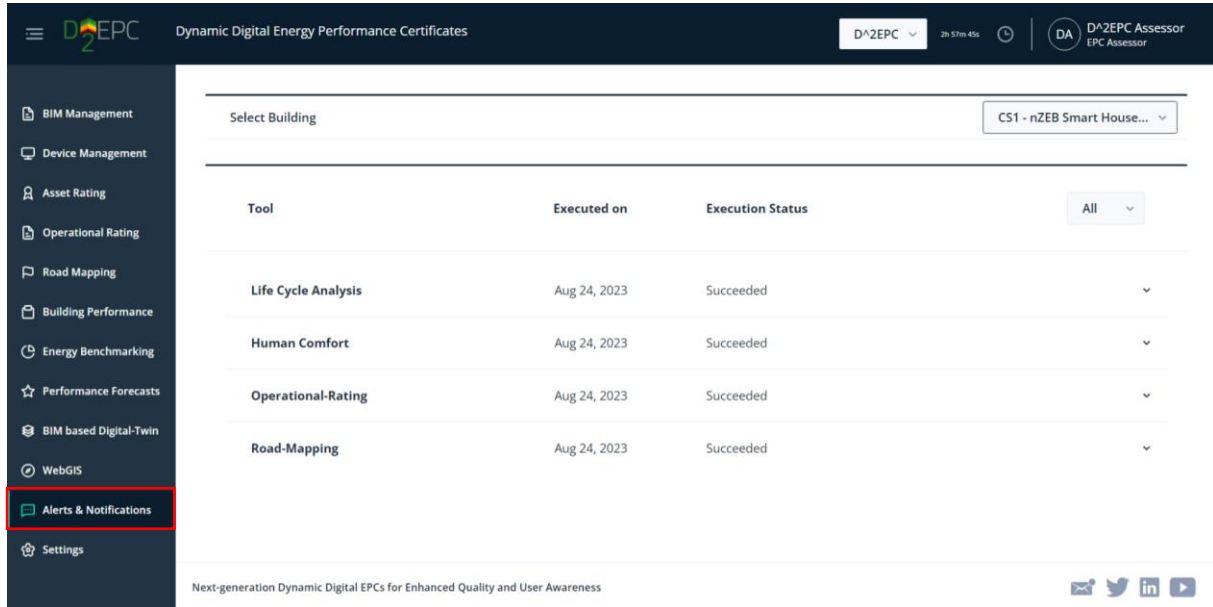


Figure 83: Alerts and Notifications page

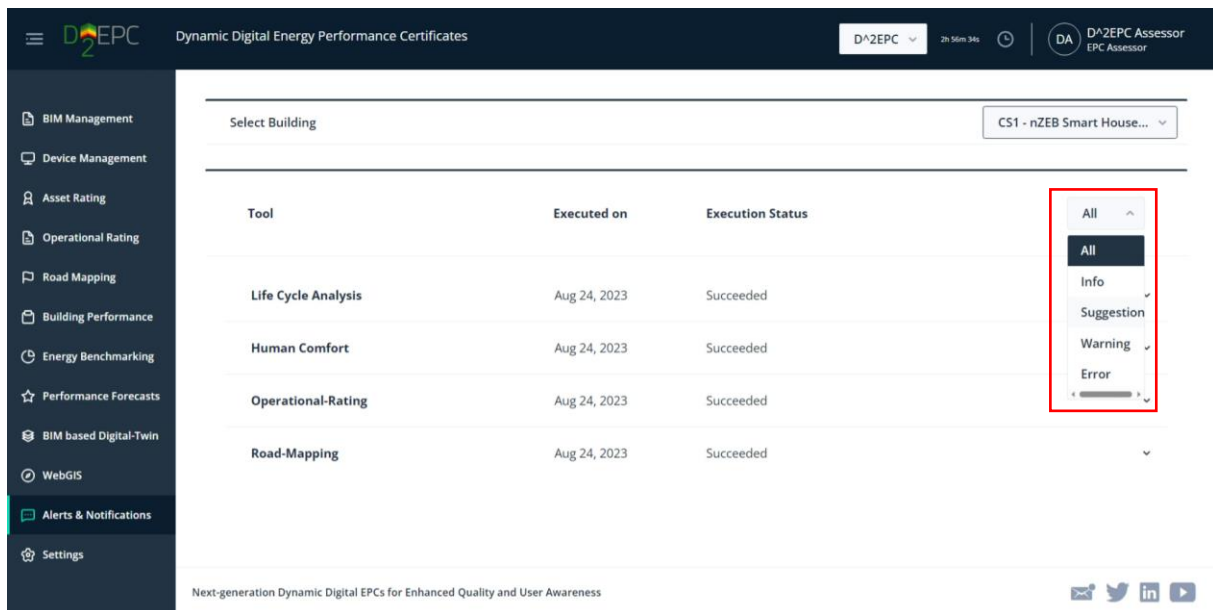


Figure 84: Alerts and Notifications page- categories

The various alerts are presented according to the related calculation tool as presented in Figure 85. The user can open each separate row with the arrow on the right and view in chronological order the list of alerts and notifications



D2EPC Dynamic Digital Energy Performance Certificates
D2EPC 2h 51m 19s DA D2EPC Assessor EPC Assessor

- BIM Management
- Device Management
- Asset Rating
- Operational Rating
- Road Mapping
- Building Performance
- Energy Benchmarking
- Performance Forecasts
- BIM based Digital-Twin
- WebGIS
- Alerts & Notifications
- Settings

Select Building CS1 - nZEB Smart House...

Tool	Executed on	Execution Status	
Life Cycle Analysis	Aug 24, 2023	Succeeded	All v
Human Comfort	Aug 24, 2023	Succeeded	^

Level	Raised on	Message
ⓘ WARNING	10:26 AM	Data size for temperature and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-f
ⓘ WARNING	10:26 AM	Data size for humidity and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-proc
ⓘ WARNING	10:26 AM	Data size for temperature and humidity of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pr
ⓘ WARNING	10:26 AM	Data size for WBGT and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-process
ⓘ WARNING	10:26 AM	Data size for temperature and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-f
ⓘ WARNING	10:26 AM	Data size for temperature and humidity of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pr
ⓘ WARNING	10:26 AM	Data size for Humidex and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-proc
ⓘ WARNING	10:26 AM	Data size for luminance and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pro
ⓘ WARNING	10:26 AM	Data size for CO2 and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-processin
ⓘ WARNING	10:26 AM	Data size for PM2.5 and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-process
ⓘ WARNING	10:26 AM	Data size for temperature and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-f
ⓘ WARNING	10:26 AM	Data size for humidity and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-proc
ⓘ WARNING	10:26 AM	Data size for temperature and humidity of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pr
ⓘ WARNING	10:26 AM	Data size for WBGT and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-process
ⓘ WARNING	10:26 AM	Data size for temperature and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-f
ⓘ WARNING	10:26 AM	Data size for temperature and humidity of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pr
ⓘ WARNING	10:26 AM	Data size for Humidex and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-proc
ⓘ WARNING	10:26 AM	Data size for luminance and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-pro
ⓘ WARNING	10:26 AM	No CO2 or PM2.5 or TVOCs data available for space "1F8oBIUzbz1LwYG6clvlyFY"; some indoor a
ⓘ WARNING	10:26 AM	Data size for CO2 and occupancy of space "1F8oBIUzbz1LwYG6clvlyFY" do not match-processin

Operational-Rating	Aug 24, 2023	Succeeded	v
Road-Mapping	Aug 24, 2023	Succeeded	v

Next-generation Dynamic Digital EPCs for Enhanced Quality and User Awareness

Figure 85: Alerts and Notifications page – Human Comfort



5.13 Settings

A set of additional functionalities regarding the management of building data is provided to the user through the Settings page (Figure 86: Settings Page). The user is able to upload the building data by selecting the appropriate file from their PC (1) and uploading it on the D^2EPC platform (2). Moreover, they can download the set of building's data and measurements with the download button (3) either in csv or data-model (json) format.

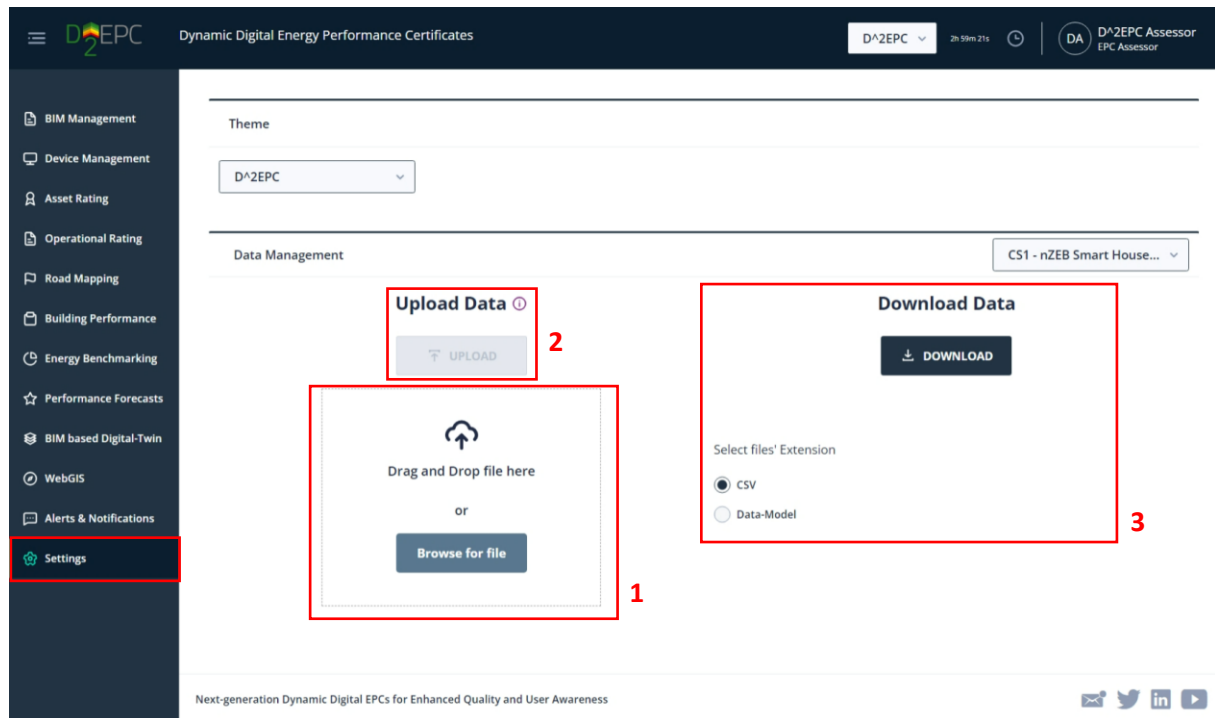


Figure 86: Settings Page



5.14 D^2EPC Credibility UI

The D^2EPC Credibility User Interface Tool is also an independent sub-component of the D^2EPC Platform. Its main purpose is to notify the end-user of the D^2EPC platform for miscommunication of the deployed IoT devices as well as the quality of data collected during a recent period of time (i.e., last 24 hours). The Credibility UI includes a representation of the pilot's IoT network which delivers the status (ONLINE/OFFLINE) of each included device.

Furthermore, the UI delivers a data quality report which includes information per device for the adequacy and validity of each measured quantity.

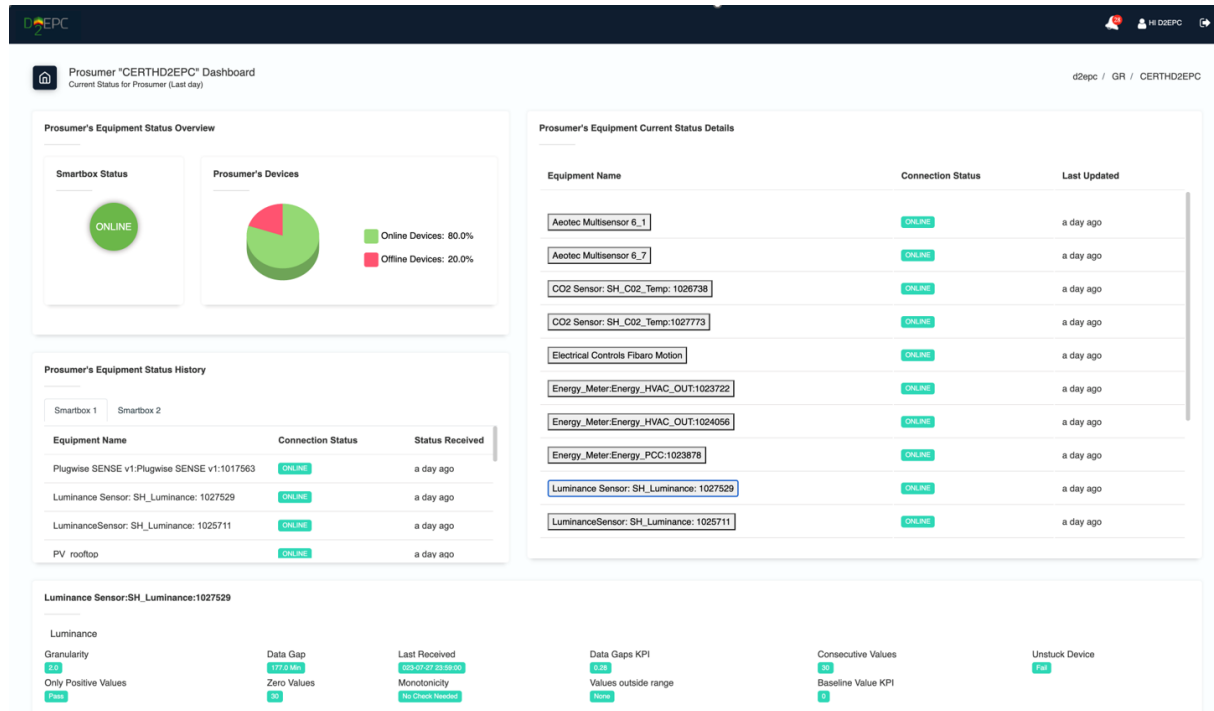


Figure 87. D^2EPC Credibility UI

Figure 87 presents the Credibility UI page accessed through the D^2EPC Web Platform. Beginning from top-left, the two charts include information regarding the prosumer status (i.e., if a communication has been maintained with prosumer) and the proportion of the deployed devices that have been identified as ONLINE and OFFLINE in the past 24 hours. In the middle part of the page, the user may find the representation of the IoT network (right) which indicates the status for all devices as well as a list with the equipment status history (left). Finally, in the bottom part of the page, the results of the data quality assessment (on datasets in the past 24-hours) is presented. The user is able to click on a device (in the network representation) and gain access to information (e.g., data gaps, last received timestamp, erroneous values) regarding the included metrics in the selected device.



6 Conclusions

This report is the final version of the D²EPC manual, defining in detail the D²EPC methodology and step-by step calculations in order to allow the implementation of the D²EPC principles in buildings certification, focusing on the EPC assessor.

A detailed description of the asset energy performance rating methodology according to existing European standards has been included, documenting on the general description of the building, its division into thermal zones according to the operational characteristics of each space, the analytical descriptions of the elements that comprise the building's envelope as well as on the installed technical systems.

Accordingly, the methodology for the operational energy performance ratings of buildings, which will be used in the framework of the D²EPC project has been described, elaborating on the main parameters to be considered indicators. In particular, the methodology proposed provides a well-defined process presenting the indicators of the D²EPC operational scheme (e.g. heating, cooling, lighting, appliances, domestic hot water, total), the reference values, based on which the rating will be calculated, normalization practices for operational values as well as methods of measurement of actual consumption and details (e.g. instruments, responsibilities, etc.). An example of the Frederick University pilot building has been included considering the average usage values of power, heating, and cooling, lighting, as well as electrical appliances energy consumption for the months from June to November.

The additional set of indicators to be included in the next generation EPCs, namely SRI, LCA, human comfort and economic indicators have been introduced and documented. The incorporation of such indicators aims to raise awareness about the benefits of smart technologies and ICT in buildings, consider the entire life cycle of the building as a construction, focus also on the "human-centric" character of the next generation of EPCs and increase EPCs user-friendliness by means of terms which are widely understood and accepted by the public such as the monetary indicators related to the main operations of building's energy consumption (heating, cooling, lighting, appliances).

In the following sections, the tools and services that can be accessed through the D²EPC Web Platform are visualised. A step-by step guide for the use of each tool is provided, to facilitate the EPC Assessor in implementing the D²EPC framework and services. Through the web platform, the user will be able not only to adjust and configure certain components but also to request directly the execution of certain processes ad-hoc.

In overall, this report is expected to act as the technical manual that describes the different aspects of the project's framework and includes the methodology of the D²EPC scheme and the calculation steps for the different tools and services enabled through the D²EPC Platform.



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ANNEX A: Asset Rating- Allowable & Suggested Values for input parameters

INPUT PARAMETER	ALLOWABLE VALUES ⁴		SUGGESTED VALUES	
	MIN	MAX	MIN	MAX
Building Level Information				
Total Area (m ²)	>0			≥ useful area
Useful Area (m ²)	>0	<Total area		
Total volume (m ³)			>0	> Useful volume
Useful volume (m ³)	>0			<Total volume
Typical floor height (m)	>0			
Ground floor height (m)	>0			
Zone Level Information				
Useful Area (m ²)	>0			≤Beneficial surface
Useful Volume (m ³)				
Specific heat capacity [kJ/(m ² ·K)]	>0		80	300
Building Envelope				
Opaque Elements				
In contact with the ambient air				
Orientation- γ [deg]	0	359		
Tilt - β [deg]	0	180		
Area [m ²]	>0			
U- value [W/(m ² ·K)]	>0			Wall: 6 Roof: 7.5 Garage: 5
a, Absorption coefficient	0	1		
External surface				

⁴ Negative values are not allowable



INPUT PARAMETER	ALLOWABLE VALUES ⁴		SUGGESTED VALUES	
	MIN	MAX	MIN	MAX
heat resistance- R_{se} [m^2K/W]				
F_{sh} , Shading coefficient	0	1		
In contact with the ground				
Area (m^2)	>0			
U- value [$W/(m^2 \cdot K)$]	>0			
Depth [m]				
Perimeter [m]				
Internal in contact with unconditioned thermal zone				
Area (m^2)	>0			
U- value [$W/(m^2 \cdot K)$]	>0			
Transparent Elements				
In contact with the ambient air				
Orientation- γ [deg]	0	359		
Tilt - β [deg]	0	180		
Area [m^2]	>0			
U- value [$W/(m^2 \cdot K)$]	>0			
g_w , Permeability	0	1		
F_{sh} , Shading coefficient	0	1		
In contact with unconditioned space				
Area [m^2]	>0			
U- value [$W/(m^2 \cdot K)$]	>0			
Thermal Bridges				
Linear Thermal Transmittance [W/K]	>0			
Length [m]	>0			
Technical Systems				
Heating				
Production Unit				
Power	0			
Efficiency	>0			
SCOP	>1			
Coverage Ratio	0	1		



INPUT PARAMETER	ALLOWABLE VALUES ⁴		SUGGESTED VALUES	
	MIN	MAX	MIN	MAX
Distribution System				
Power	0			
Efficiency	>0			
Terminal Units				
Power	0			
Efficiency	>0			
Ancillary Units				
Power	0			
Cooling				
Production Unit				
Power [kW]	0			
Efficiency	>0			
SEER	>1			
Coverage Ratio	0	1		
Distribution System				
Power [kW]	0			
Efficiency	>0	1		
Terminal Units				
Power [kW]	0			
Efficiency	>0			
Ancillary Units				
Power [kW]	0			
DHW				
Production Unit				
Power [kW]	0			
Efficiency	>0			
SCOP	>1			
Coverage Ratio	0	1		
Distribution System				
Power	0			
Efficiency	>0			
Storage				



INPUT PARAMETER	ALLOWABLE VALUES ⁴		SUGGESTED VALUES	
	MIN	MAX	MIN	MAX
Efficiency	>0			
Ancillary Units				
Power	0			
Lighting				
Installed Capacity [kW]	>0			
Lighting Capacity controlled by Presence Sensor	0	≤ Installed Capacity		
Lighting Capacity controlled by natural Lighting Sensor	0	≤ Installed Capacity		
Lighting Capacity controlled by Natural Lighting and Presence Sensor	0	≤ Installed Capacity		
Solar Thermal Collectors				
Orientation- γ [deg]	0	359		
Tilt - β [deg]	0	180		
Area (m ²)	> 0			
F _{sh} , Shading coefficient	0	1		
Exploitation factor	> 0	1		
Photovoltaics				
Orientation- γ [deg]	0	359		
Tilt - β [deg]	0	180		
Area [m ²]	> 0			
F _{sh} , Shading coefficient	0	1		
Exploitation factor	> 0	1		

